

Daily Market Review



Monday 07 May, 2018

Gainers 139 ▲ Losers 148 ▼ Unchanged 53 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5683	5694	-11
DSES	1317	1319	-2
DSE30	2114	2119	-5
Market Cap (BDT bn)	3980	3984	-4.00
Turnover (BDT mm)	4902	5316	-414.00
Volume (mm)	145	155	-10.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	39.23
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
TALUSPIN	17.74	HRTX	85.5
CONFIDEM	20.49	UPGDCL	82.61
FIRSTFIN	22.76	SHEPHERD	78.66
ABBANK	23.25	NAVANACNG	76.04
EMERALDOIL	26.33	RAHIMTEXT	75.02
ACI	26.5	RUPALIFE	72.16
KPPL	26.74	MONNOSTAF	70.95
UTTARAFIN	27.03	WMSHIPYARD	70.72
SOURPHARMA	28.05	SEMLECMF	69.58
ISLAMIBANK	28.95	ITC	69.46

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	1.53	PRIMEBANK	-5.26
TITAGAS	1.39	GP	-3.97
ABBANK	0.86	BRACBANK	-3.24
BEXIMCO	0.84	SOURPHARMA	-0.89
RAKCEAMIC	0.67	RUPALIBANK	-0.89
SAPORTL	0.64	DELTAIFE	-0.77
IPDC	0.62	BSRMLTD	-0.77
MICEMENT	0.59	BSCABLES	-0.74
DUTCHBANGL	0.52	IFADAUTOS	-0.73
GPHISPAT	0.51	EBL	-0.67

Top Value	LTP	Change	Value(mm)
BEXIMCO	31.3	0.60	288.05
BDTHAI	26.6	0.90	145.65
SOURPHARMA	302.9	-2.00	134.77
GP	461.9	-1.70	128.09
UPGDCL	202.1	2.30	122.20
SHEPHERD	30.6	2.00	118.88
WMSHIPYARD	29.4	-0.30	108.24
QUEENSOUTH	48.4	1.60	106.74
NAVANACNG	74.7	1.50	104.19
IFADAUTOS	114.7	-1.90	103.29

Top Volume	LTP	Change	Volume
BEXIMCO	31.3	0.6	9,226,459
KEYACOSMET	10.1	-0.2	5,997,410
SEMLECMF	8.2	0.7	5,456,252
BDTHAI	26.6	0.9	5,445,900
SHEPHERD	30.6	2	3,866,312
WMSHIPYARD	29.4	-0.3	3,637,884
GENNETX	9.1	0	3,191,339
ALIF	12.7	-0.2	3,086,883
DSSL	20.9	-0.6	2,689,684
NURANI	16	-0.3	2,254,994

Sector wise turnover and contribution(%)

Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	468.02	651.28	-28.138%	10.29
Jute	21.54	50.97	-57.740%	0.47
Services & Real	79.59	41.96	89.681%	1.75
Pharmaceuticals	415.11	501.24	-17.183%	9.13
Food & Allied	134.66	222.87	-39.579%	2.96
Mutual Funds	105.29	53.09	98.324%	2.32
Fuel & Power	327.11	393.01	-16.768%	7.19
IT Sector	244.49	110.81	120.639%	5.38
Insurance	158.35	205.29	-22.865%	3.48
Miscellaneous	468.81	517.46	-9.402%	10.31
Engineering	739.45	813.90	-9.147%	16.26
Cement	42.79	58.51	-26.867%	0.94
Tannery Industries	72.76	94.12	-22.694%	1.60
Financial Ins.	117.02	114.60	2.112%	2.57
Ceramics Sector	76.82	136.37	-43.668%	1.69
Travel & Leisure	69.28	43.51	59.228%	1.52
Telecommunication	130.96	64.34	103.544%	2.88
Paper & Printing	2.38	2.21	2.38	0.05
Textile	873.33	948.67	-7.942%	19.20
Total Value in Taka	4547.76	5024.21	-9.483%	100.0

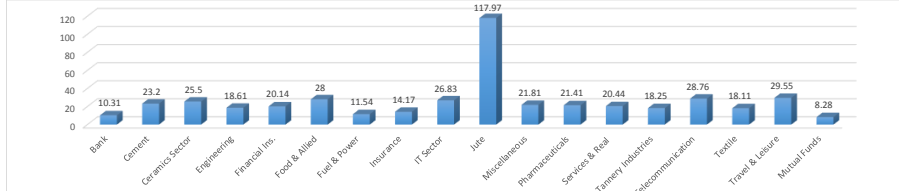
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BRACBANK	83	3	30000	24.87
GP	464	2	50000	23.19
STYLECRAFT	1760	1	600	1.05
UPGDCL	199	15	250600	49.84

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price
Bashundhara Paper Mills Ltd.	30/04/2018	9/5/2018	7200

Sector P/E



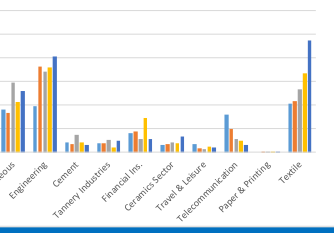
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
EMERALDOIL	4.11	ECABLES	288.09
NBL	4.12	ABBANK	250
MERCANBANK	4.73	RENWICKIA	209.28
POPULARIMF	4.77	KAY&QUE	182.93
FBFIF	4.83	MODERNDYE	182.91
ABB1STMF	4.84	SONALIANSH	167.63
LANKABAFIN	4.89	AZIZPIPES	165.74
IFIC1STMF	5.04	APEXFOODS	162.59
KEYACOSMET	5.07	STANCERAM	162.36
TUNGHAI	5.12	POPULARIF	148.44

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
United Insurance Ltd.	11%K	03.05.2018	09.04.2018
Oimex Electrode Limited	N/A	06.05.2018 (EGM)	15.04.2018
Nitol Insurance Company Limited	14%N	08.05.2018	05.04.2018
Pubali Bank Limited	10%N	10.05.2018	29.03.2018
Standard Bank Limited	10%N	10.05.2018	19.04.2018
Information Services Ltd.	N/A	13.05.2018 (EGM)	25.04.2018
Takaful Islami Insurance Limited	5% & 6%N	13.05.2018	17.04.2018
Premier Bank Limited	15%N	14.05.2018	23.04.2018
Premier Leasing and Finance Limited	5% & 5%N	14.05.2018	25.04.2018
Bank Asia Limited	12.50%N	14.05.2018	26.04.2018
Singer Bangladesh Limited	100%K	15.05.2018	26.04.2018
Bay Leasing and Investment Limited	10%K & 5%N	19.05.2018	09.04.2018
Al-Arafah Islami Bank Limited	15%K & 5%N	24.05.2018	30.04.2018

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

SONALIANSH	EPS was Tk. 0.62 for January-March 2018 as against Tk. 0.53 for January-March 2017; EPS was Tk. 1.37 for July 2017-March 2018 as against Tk. 1.19 for July 2016-March 2017. NOCFPS was Tk. (57.13) for July 2017-March 2018 as against Tk. 10.93 for July 2016-March 2017. NAV per share was Tk. 226.56 as on March 31, 2018 and Tk. 225.19 as on March 31, 2017.
NCCBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 10, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
LANKABAFIN	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
UNIONCAP	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
PREMIERBAN	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 09, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
BAYLEASING	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 12, 2018 at 11:30 AM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
SOUTHEASTB	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2018 at 3:30 AM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
DUTCHBANGL	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 12, 2018 at 11:00 AM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
ONEBANKLTD	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 08.05.2018 to 09.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 10.05.2018.
IFIC	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 08.05.2018 to 09.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 10.05.2018.