

Daily Market Review



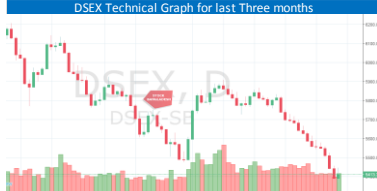
Monday 21 May, 2018

Gainers 199 ▲

Losers 94 ▼

Unchanged 40 ▬

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DSE Market summary	Today	Yday	Changes
DSEX	5413	5390	23
DSES	1268	1265	3
DSE30	2007	2009	-2
Market Cap (BDT bn)	3841	3837	4.00
Turnover (BDT mm)	5618	3956	1662.00
Volume (mm)	134	94	40.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	23.58
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
EMERALDOIL	13.97	KPCL	97.68
CNATEX	15.35	ARGONDENIM	87.18
PRIMEFIN	18.81	SEMLIBBSLF	81.76
GSPFINANCE	20.04	MONNOSTAF	80.89
KPPL	20.76	SEMILLECFM	75.6
ADVENT	20.9	LEGACYFOOT	73.5
DACCADYE	21.41	RAHIMTEXT	71.86
FIRSTFIN	21.78	ETL	67.67
BANGAS	21.83	BSRMLTD	66.69
0	0	0	0

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
NBL	1.58	GP	-8.28
DUTCHBANGL	1.24	ERL	-2.45
IDLC	1.20	HEIDELCEM	-1.83
OLYMPIC	1.15	BRACBANK	-1.10
ALARABANK	1.13	UPGDCL	-1.10
BEXIMCO	1.13	ACI	-0.76
SQURPHARMA	0.87	BATBC	-0.76
KPCL	0.80	ECABLES	-0.71
DBH	0.77	BXPHERMA	-0.46
SOUTHEASTB	0.76	PREMIERCER	-0.39

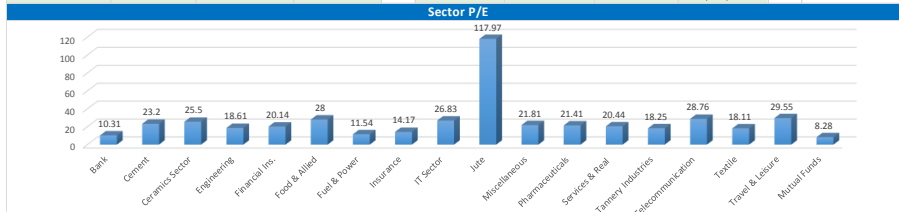
Top Value			
Top Value	LTP	Change	Value(mn)
INTRACO	45.3	-2.30	285.64
GP	431.0	-3.60	209.62
BEXIMCO	27.2	0.80	164.01
BRACBANK	71.7	-0.90	126.34
SQURPHARMA	294.8	0.70	114.20
MONNOCERA	149.1	0.70	106.70
LEGACYFOOT	72.0	1.00	102.75
IFADAUTOS	117.0	1.40	99.62
UPGDCL	216.0	-1.60	95.62
KEYACOSMET	10.1	0.40	91.77

Top Volume			
Top Volume	LTP	Change	Volume
KEYACOSMET	10.1	0.4	9,156,881
BEXIMCO	27.2	0.8	6,019,068
INTRACO	45.3	-2.3	5,923,262
ETL	16.8	0.9	4,636,164
NBL	11.3	0.4	3,920,839
SEMILLECFM	10	0.5	2,927,930
ALIF	12	0.2	2,367,175
ALARABANK	22.7	0.7	2,352,258
DSSL	20.5	0.3	2,230,347
ADVENT	40.4	-1.5	1,865,537

Sector wise turnover and contribution(%)				
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	425.89	352.22	20.916%	11.95
Jute	19.07	15.61	22.165%	0.53
Services & Real	16.10	15.73	2.352%	0.45
Pharmaceuticals	313.38	303.25	3.340%	8.79
Food & Allied	142.25	97.73	45.554%	3.99
Mutual Funds	54.82	67.73	-19.061%	1.54
Fuel & Power	562.01	399.49	40.682%	15.76
IT Sector	85.72	65.07	31.735%	2.40
Insurance	69.72	76.50	-8.863%	1.96
Miscellaneous	319.45	247.47	29.086%	8.96
Engineering	457.83	405.01	13.042%	12.84
Cement	30.64	23.35	31.221%	0.86
Tannery Industries	122.99	130.86	-6.014%	3.45
Financial Ins.	99.73	63.31	57.526%	2.80
Ceramics Sector	116.18	109.58	6.023%	3.26
Travel & Leisure	22.54	30.65	-26.460%	0.63
Telecommunication	211.29	64.36	228.294%	5.93
Paper & Printing	1.12	0.70	1.12	0.03
Textile	494.24	474.69	4.118%	13.86
Total Value in Taka	3564.97	2943.31	21.121%	100.0

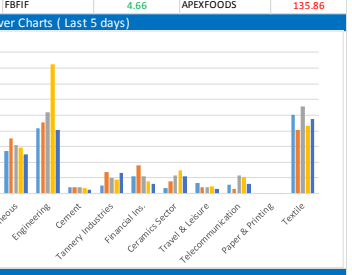
Block Market Information			
Stocks	Price	Trades	Value(In Mn)
AIL	91	5	700000
BRACBANK	72.1	1	50000
KPCL	62	3	29150000
LEGACYFOOT	66.1	1	15550

IPO Information			
IPO	Sub.Open	Sub.Close	Lot Price
SK TRIMS & INDUSTRIES LTD.	14 May, 2018	22 May, 2018	5000



10 Stocks by Market Demand			
Stocks	Lowest PE (Unaudited) Ratio	P/E	Highest PE (Unaudited) Ratio
EMERALDOIL	3.42	ECABLES	268.68
NBL	3.94	RENWICKIA	214.58
PREMIERBAN	3.99	KAY&QUE	188.48
MERCANBANK	4.27	MODERNDE	174.41
LANKABAFIN	4.36	AZIZPIPS	163.4
TUNGHAI	4.4	SONALIANSH	160.78
ONEBANKLTD	4.45	STANCERAM	158.89
POPULARIMF	4.46	LEGACYFOOT	141.71
IFIC	4.56	GEMINISEA	136.82
FBFIF	4.66	APEXFOODS	135.86

Company's AGM, EGM and Record Date			
Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Uttara Bank Limited	20%	24.05.2018	26.04.2018
Prime Bank Limited	7% & 10% B	24.05.2018	03.05.2018
Republic Insurance Limited	12.50% B	27.05.2018	06.05.2018
One Bank Limited	15% & 5% B	31.05.2018	10.05.2018
Mutual Trust Bank Limited	12.50% B	31.05.2018	10.05.2018
ICB Islamic Bank Limited	Nil	05.06.2018	10.05.2018
Eastern Bank Ltd.	20%	05.06.2018	25.04.2018
Far east Finance & Investment Limited	Nil	05.06.2018	20.05.2018
Lafarge Holcim Bangladesh Limited	5% Final	07.06.2018	15.05.2018
0	5% interim i.e. 10% C in total	0	08.04.2018
Bangladesh Finance and Investment Limi	10% B	07.06.2018	0
Heidelberg Cement Bangladesh Limited	150% C	07.06.2018	17.05.2018
Paramount Insurance Co. Ltd.	10% B	09.06.2018	20.05.2018



IMPORTANT DSE NEWS	
PHOENIXFIN	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 22.05.2018 to 23.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 24.05.2018.
RUPALIINS	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 22.05.2018 to 23.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 24.05.2018.
DHAKAINS	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 22.05.2018 to 23.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 24.05.2018.
RUPALIBANK	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 22.05.2018 to 23.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 24.05.2018.
RECKITTBN	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 22.05.2018 to 23.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 24.05.2018.
NBL	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 22.05.2018 to 23.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 24.05.2018.
SONARBAINS	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 22.05.2018 to 23.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 24.05.2018.