

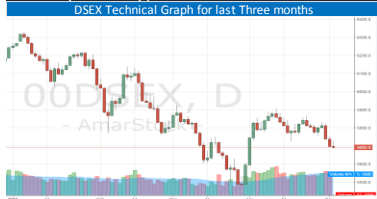
# Daily Market Review



Sunday 06 May, 2018

Gainers 175 ▲ Losers 125 ▼ Unchanged 36 ▬

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DSE Market summary	Today	Yday	Changes
DSEX	5694	5698	-4
DSES	1319	1318	1
DSE30	2119	2128	-9
Market Cap (BDT bn)	3984	3983	1.00
Turnover (BDT mm)	5316	4741	575.00
Volume (mm)	155	129	26.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	40.25
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
TALUSPIN	13.93	HRTX	83.94
ABBANK	17.8	UPGDC	81.86
MITHUNKIT	20.18	RUPALIFE	76.81
EMERALDOIL	21.84	WMSHIPYARD	75.46
CONFIDEM	22.72	RAHIMTEX	74.9
FIRSTFIN	22.76	MONNOSTAF	74.22
ARAMITCEM	24.5	NAVANACNG	74.19
NORTHRINNS	25.49	HFL	71.97
ACI	26.5	PRIMETEX	71.78
KPPL	26.74	SHEPHERD	71.56

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
BBSCABLES	1.37	ALARABANK	-4.45
JCB	1.37	BRACBANK	-4.27
OLYMPIC	1.05	UTTARABANK	-1.64
SUMITPOWER	0.92	BXPBARMA	-1.30
MARICO	0.87	RUPALIBANK	-1.30
SOURPHARMA	0.77	BATBC	-1.18
MILBD	0.71	GP	-1.18
DELTALIFE	0.67	MICEMENT	-0.76
DESCO	0.61	UCB	-0.74
SHEPHERD	0.58	UPGDC	-0.73

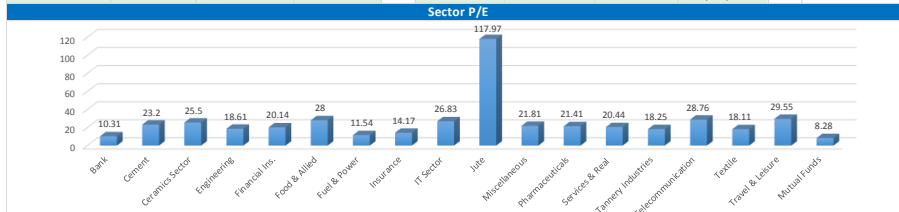
Top Value	LTP	Change	Volume(mm)
BEXIMCO	30.7	-0.20	332.29
BBSCABLES	78.8	5.70	188.01
WMSHIPYARD	29.7	1.20	173.53
UPGDC	200.0	-0.10	141.90
BRACBANK	83.0	-2.10	141.34
MONNOCERA	136.0	-4.40	112.46
JMISMDL	199.5	8.70	93.24
DSSL	21.5	0.70	92.17
ALF	12.9	0.70	87.56
NAHEACAP	51.8	2.10	85.35

Top Value	LTP	Change	Volume
BEXIMCO	30.7	-0.2	10,776,850
KEYACOSMET	10.2	-0.1	7,294,746
ALF	12.9	0.7	6,887,814
WMSHIPYARD	29.7	1.2	5,879,567
DSSL	21.5	0.7	4,360,112
GENNEXT	9.2	0.2	3,591,906
RDFOOD	17.9	0.7	3,402,208
EXIMBANK	14.9	0.4	3,291,950
ABBANK	12.2	0.2	2,505,922
BBSCABLES	78.8	5.7	2,480,000

Sector wise turnover and contribution(%)				
Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	651.28	604.15	7.801%	12.96
Jute	50.97	23.68	115.245%	1.01
Services & Real	41.96	24.16	73.675%	0.84
Pharmaceuticals	501.24	486.42	3.047%	9.98
Food & Allied	222.87	121.65	83.206%	4.44
Mutual Funds	53.09	34.05	55.918%	1.06
Fuel & Power	393.01	284.72	38.034%	7.82
IT Sector	110.81	62.78	76.505%	2.21
Insurance	205.29	194.21	5.705%	4.09
Miscellaneous	517.46	428.30	20.817%	10.30
Engineering	813.90	718.52	13.275%	16.20
Cement	58.51	81.24	-27.979%	1.16
Tannery Industries	94.12	40.89	130.179%	1.87
Financial Ins.	114.60	289.46	-60.409%	2.28
Ceramics Sector	136.37	77.75	75.395%	2.71
Travel & Leisure	43.51	50.30	-13.499%	0.87
Telecommunication	64.34	95.42	-32.572%	1.28
Paper & Printing	2.21	1.17	2.21	0.04
Textile	948.67	667.48	42.127%	18.88
Total Value in Taka	5024.21	4286.35	17.214%	100.0

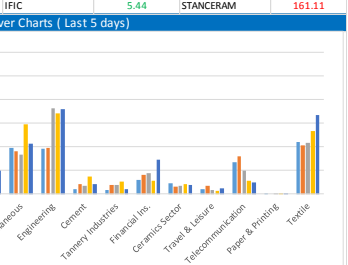
Block Market Information				
Stocks	Price	Trades	Quantity	Value(In Mn)
APEXTANRY	145	1	5000	0.73
BRACBANK	83.5	1	200000	16.7
BXPBARMA	108.7	1	35000	3.8
PTL	46.1	1	243000	1.12
STYLECRAFT	1750	2	3000	5.25

IPO Information				
IPO	Sub.Open	Sub.Close	Lot Price	
Bashundhara Paper Mills Ltd.	30/04/2018	9/5/2018	7200	



10 Stocks by Market Demand			
Stocks	P/E	Stocks	P/E
KEYACOSMET	5.12	BSCCL	498.75
PREMIERBAN	5.11	KAY&QUE	313.89
MERCANBANK	4.78	ECABLES	289.26
LANKABAFIN	4.92	ABBANK	242
NBL	4.12	MODERNDYE	218.77
ONEBANKLTD	5.93	RENWICKJA	215.7
GSPFINANCE	6.04	SONALIANSH	203.49
JAMUNABANK	7.05	AZIZPIPES	184.32
EXIMBANK	6.88	APEXFOODS	168.09
IFIC	5.44	STANCERAM	161.11

Company's AGM, EGM and Record Date			
Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
United Insurance Ltd.	11%	03.05.2018	09.04.2018
Oimex Electrode Limited	N/A	06.05.2018 (EGM)	15.04.2018
Nitol Insurance Company Limited	14%	08.05.2018	05.04.2018
Pubali Bank Limited	10%	10.05.2018	29.03.2018
Standard Bank Limited	10%	10.05.2018	19.04.2018
Information Services Ltd.	N/A	13.05.2018 (EGM)	25.04.2018
Takaful Islami Insurance Limited	5% & 6%	13.05.2018	17.04.2018
Premier Bank Limited	15%	14.05.2018	23.04.2018
Premier Leasing and Finance Limited	5% % 5%	14.05.2018	25.04.2018
Bank Asia Limited	12.50%	14.05.2018	26.04.2018
Singer Bangladesh Limited	100%	15.05.2018	26.04.2018
Bay Leasing and Investment Limited	10% % 5%	19.05.2018	09.04.2018
Al-Arafah Islami Bank Limited	15% & 5%	24.05.2018	30.04.2018



IMPORTANT DSE NEWS	
EXIMBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 09, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
UTTARABANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 09, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
BATBC	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 10, 2018 at 5:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
PRIMEBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
EBL	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 09, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
PREMIERLEA	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 09, 2018 at 2:35 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
MERCANBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 10, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
TAKAFULINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.