

Daily Market Review



Sunday 20 May, 2018

Gainers 50 ▲ Losers 261 ▼ Unchanged 23 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5390	5443	-53
DSES	1265	1277	-12
DSE30	2009	2025	-16
Market Cap (BDT bn)	3837	3874	-37.00
Turnover (BDT mm)	3956	4927	-971.00
Volume (mm)	94	119	-25.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	18.98
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
TUNGHAI	13.22	KPCL	97.58
EMERALDOIL	16.18	ARGONDENIM	86.62
TRUSTBANK	17.59	SEMLUBLSF	80.9
CNATEX	17.63	MONNOSTAF	80.46
ONEBANKLTD	18.73	RAHIMTEXT	73.52
OLYMPIC	18.9	SEMILLECMF	73.25
ISLAMICFIN	19.32	LEGACYFOOT	72.63
FAREASTFIN	19.6	MERCINS	69.66
GSPFINANCE	20.04	FAREASTFIN	68.5
ORIONPHARM	21.71	UPGDCL	66.99

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
KPCL	1.74	GP	-20.35
MTB	0.99	BATBC	-5.43
ALARABANK	0.98	UPGDCL	-3.56
BXPHERMA	0.90	SQRPHARMA	-2.49
CITYBANK	0.75	BRACBANK	-2.49
MULBD	0.66	JAMUNAOIL	-0.94
DHAKABANK	0.48	EXIMBANK	-0.94
NBL	0.40	OLYMPIC	-0.94
IFADAUTOS	0.37	PREMIERCEM	-0.89
ACMELAB	0.29	SUMITPOWER	-0.89

Top Value	LTP	Change	Valo(mm)
INTRACO	47.8	4.20	133.05
BSRMLTD	115.0	-1.90	132.32
QUEENSOUTH	51.9	1.50	118.84
WMSHIPYARD	32.1	-0.10	113.48
LEGACYFOOT	71.0	6.40	106.01
ADVENT	41.9	3.80	101.35
SQRPHARMA	293.7	-2.80	101.24
BEXIMCO	26.5	-0.40	99.25
MONINOCERA	147.5	4.10	95.77
BRACBANK	72.7	-1.30	88.25

Top Volume	LTP	Change	Volume
DHAKABANK	16.3	0.4	4,143,321
BEXIMCO	26.5	-0.4	3,715,132
WMSHIPYARD	32.1	-0.1	3,506,180
INTRACO	47.8	4.2	2,997,679
SEMILLECMF	9.5	0.5	2,851,638
ADVENT	41.9	3.8	2,499,069
DSSL	20	-0.6	2,461,098
ETL	16	0.3	2,343,172
KEYACOSMET	9.6	-0.2	2,329,306
QUEENSOUTH	51.9	1.5	2,239,805

Sector wise turnover and contribution(%)

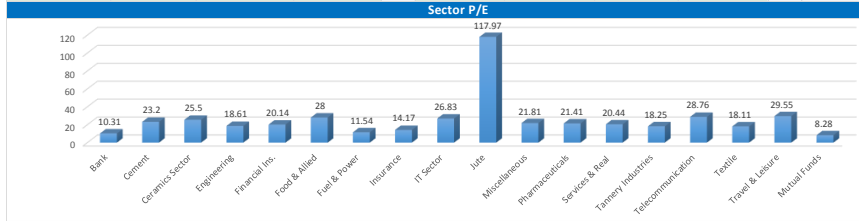
Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	352.22	416.08	-15.34%	11.97
Jute	15.61	29.99	-47.94%	0.53
Services & Real	15.73	30.04	-47.63%	0.53
Pharmaceuticals	303.25	280.12	8.25%	10.30
Food & Allied	97.73	115.43	-15.33%	3.32
Mutual Funds	67.73	81.65	-17.04%	2.30
Fuel & Power	399.49	808.73	-50.60%	13.57
IT Sector	65.07	88.97	-26.86%	2.21
Insurance	76.50	117.02	-34.62%	2.60
Miscellaneous	247.47	290.54	-14.82%	8.41
Engineering	405.01	822.13	-50.73%	13.76
Cement	23.35	37.30	-37.39%	0.79
Tannery Industries	130.86	88.05	48.62%	4.45
Financial Ins.	63.31	76.67	-17.42%	2.15
Ceramics Sector	109.58	147.31	-25.61%	3.72
Travel & Leisure	30.65	45.16	-32.13%	1.04
Telecommunication	64.36	103.30	-37.69%	2.19
Paper & Printing	0.70	1.09	0.70	0.02
Textile	474.69	430.70	10.21%	16.13
Total Value in Taka	2943.31	4010.28	-26.60%	100.0

Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
GP	444.3	2	550000	244.36
KPCL	55.7	1	4266078	237.62
RENATA	1250	2	151000	187.4
AIL	93.4	1	1000000	93.4
EXIMBANK	14.5	2	1512750	21.93

IPO Information

	IPO	Sub.Open	Sub.Close	Lot Price
	SK TRIMS & INDUSTRIES LTD.	14 May, 2018	22 May, 2018	5000



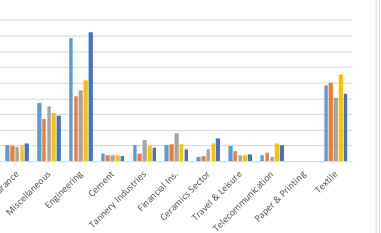
10 Stocks by Market Demand

Stocks	PE	Ratio	Stocks	PE	Ratio
EMERALDOIL	3.57	PUBALIBANK	366.67		
NBL	3.84	ECABLES	294.41		
PREMIERBAN	3.89	RENWICKIA	214.69		
MERCANBANK	4.22	KAY&QUE	186.09		
LANKABAFIN	4.25	AZIZPIPE	161.31		
TUNGHAI	4.28	SONALIANSH	161.28		
ONEBANKLTD	4.37	MODERNDE	160.94		
POPULARIMF	4.46	STANCERAM	159.17		
IFIC	4.59	LEGACYFOOT	140.13		
FBFIF	4.66	GEMINISEA	136.68		

Company's AGM, EGM and Record Date

Name of the Company	Dividend (%)	Date of AGM/EGM	Record Date
Uttara Finance and Investments Limited	30%N	24.05.2018	30.11.2017
Uttara Bank Limited	20%N	24.05.2018	26.04.2018
Prime Bank Limited	7% & 10%N	24.05.2018	03.05.2018
Republic Insurance Limited	12.50%N	27.05.2018	06.05.2018
One Bank Limited	15% & 5%N	31.05.2018	10.05.2018
Mutual Trust Bank Limited	12.50%N	31.05.2018	10.05.2018
ICB Islamic Bank Limited	NIL	05.06.2018	10.05.2018
Eastern Bank Ltd.	20%N	05.06.2018	25.04.2018
Foreast Finance & Investment Limited	NIL	05.06.2018	20.05.2018
Lafarge Holcim Bangladesh Limited	5%N Final	07.06.2018	15.05.2018
0	(5% interim i.e. 10% C in total)	0	08.04.2018
Bangladesh Finance and Investment Limi	10%N	07.06.2018	0
Heidelberg Cement Bangladesh Limited	150%N	07.06.2018	17.05.2018

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS	
SOUTHEASTB	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 21.05.2018 to 22.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 23.05.2018.
BATASHOE	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 21.05.2018 to 22.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 23.05.2018.
CITYBANK	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 21.05.2018 to 22.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 23.05.2018.
ILFSL	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 21.05.2018 to 22.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 23.05.2018.
ECABLES	The Company will be placed in "Z" category from existing "A" category with effect from May 21, 2018 for violating condition (b) of BSEC Notification No. SEC/CMRRCD/2009-193/part-II/35/Admin/03-43 dated May 04, 2010 conferred by Section 2CC of the Securities and Exchange Ordinance, 1969 and Regulation 24(1) of the Dhaka Stock Exchange Listing Regulations, 2015 i.e. failure to maintain maximum 45 working days gap for holding AGM from record date. After a query made by DSE to them, it has been found from the reply of the company that they have not sought any permission from the BSEC to conduct their AGM after 45 working days from the record date.
RAKCERAMIC	The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders'BO Account on April 30, 2018. The cash dividend for the year 2017 has been transferred to the respective shareholders'bank accounts through BEFTN system. The NRB shareholders who have not yet received the dividend warrants are requested to collect the dividend warrants from Share Department of the Head office of the Company.
DELTALIFE	Referring to their earlier news disseminated by DSE on 24.04.2018 regarding EGM to amend certain clause of the Articles of Association, the Company has further informed that the 10th EGM will be held on June 21, 2018 instead of earlier declared date June 10, 2018. Other information of the EGM will remain unchanged.