

Daily Market Review



Thursday 10 May, 2018

Gainers 89 ▲ Losers 197 ▼ Unchanged 48 —

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5687	5627	-40
DSES	1306	1309	-3
DSE30	2073	2085	-12
Market Cap (BDT bn)	3949	3958	-9.00
Turnover (BDT mm)	5624	5603	21.00
Volume (mm)	148	139	9.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	31.06
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
ADVENT	4.17	UPGDCL	89.35
TALLUSPIN	17.74	WMSHIPYARD	79.62
ACI	22.3	NAVANACNG	77.99
EMERALDOIL	22.76	ITC	74.25
CITYBANK	23.5	PDL	72.83
KPPL	23.59	SHEPHERD	72.81
FIRSTFIN	25.65	HRTEX	72.44
UTTARAFIN	26.1	SEMILECMF	72.21
MIDASFIN	26.22	MONNOSTAF	71.12
ISLAMIBANK	27.8	RAHIMTEXT	69.94

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
GP	10.05	BRACBANK	-4.10
BSRMSTEEL	2.20	SQURPHARMA	-3.30
MILBD	1.13	EXIMBANK	-2.14
BSRMLTD	1.08	ICB	-1.49
BSCABLES	0.89	UPGDCL	-1.49
GPHISPAT	0.89	EBL	-1.14
IFADAUTOS	0.89	BEXIMCO	-1.14
SUMITPOWER	0.73	OLYMPIC	-1.07
RSRMSTEEL	0.61	BANKASIA	-1.01
SPCL	0.53	LANKABAFIN	-1

Top Value	LTP	Change	Volume
WMSHIPYARD	33.1	0.20	276.40
BSCABLES	81.1	2.80	241.21
BEXIMCO	29.0	-1.10	228.70
DSSL	21.6	0.40	218.67
BSRMLTD	111.3	0.90	194.10
UPGDCL	218.1	-4.00	190.57
DORENPWR	110.8	1.30	169.90
BRACBANK	78.4	-2.10	151.12
IFADAUTOS	116.4	0.60	137.18
LANKABAFIN	27.6	-0.90	104.58

Top Volume	LTP	Change	Volume
DSSL	21.6	0.4	9,969,902
WMSHIPYARD	33.1	0.2	8,322,621
BEXIMCO	29	-1.1	7,722,862
SEMILECMF	9.2	0.6	4,644,303
RDFOOD	18.7	0.9	4,428,909
EXIMBANK	13.1	-1.4	4,177,199
KEYACOSMET	10	0	4,145,811
LANKABAFIN	27.6	-0.9	3,792,948
BSCABLES	81.1	2.8	2,951,523
AJIF	12.5	0	2,813,581

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn. %
Bank	506.94	583.69	-13.149%	10.64
Jute	23.12	16.77	37.865%	0.49
Services & Real	47.15	33.68	39.994%	0.99
Pharmaceuticals	290.19	437.40	-33.656%	6.09
Food & Allied	177.50	110.05	61.290%	3.73
Mutual Funds	89.91	90.68	-0.849%	1.89
Fuel & Power	596.55	445.95	33.771%	12.52
IT Sector	104.34	109.36	-4.590%	2.19
Insurance	113.67	117.76	-3.473%	2.39
Miscellaneous	417.66	484.43	-13.783%	8.77
Engineering	1043.67	774.00	34.841%	21.90
Cement	75.59	122.79	-38.440%	1.59
Tannery Industries	90.50	53.50	69.159%	1.90
Financial Ins.	183.50	107.04	71.431%	3.85
Ceramics Sector	39.70	54.84	-27.608%	0.83
Travel & Leisure	41.68	32.73	27.345%	0.87
Telecommunication	45.54	71.11	-35.958%	0.96
Paper & Printing	1.17	1.87	1.17	0.02
Textile	876.69	677.17	29.464%	18.40
Total Value in Taka	4765.07	4324.82	10.180%	100.0

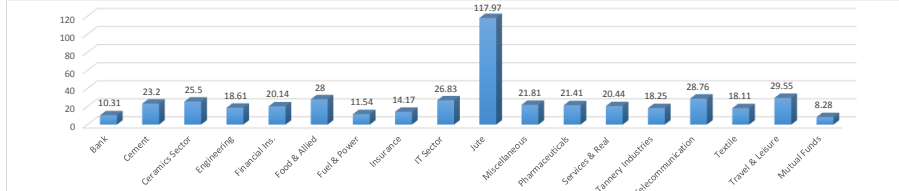
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
SQURPHARMA	301.5	4	120000	361.8
BATBC	3400	5	25000	85
CITYBANK	33.2	3	800000	26.44
RELIANCINS	49	1	100000	4.9
BRACBANK	78.6	1	50000	3.93

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price

Sector P/E



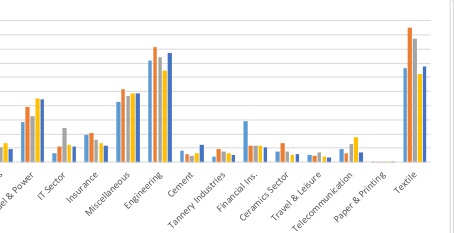
10 Stocks by Market Demand

Stocks	Lowest PE (Unaudited) Ratio	Highest PE (Unaudited) Ratio
EMERALDOIL	3.96	ECABLES 284.12
NBL	4.01	RENWICKIA 212.78
MERCANBANK	4.5	KAY&QUE 183.04
LANKABAFIN	4.61	MODERNDEY 173.8
FBIF	4.66	AZIZPIPES 170.41
POPULARIMF	4.69	STANCERAM 163.89
ABB1STMF	4.92	SONALIANSH 160.46
IFIC1STMF	4.96	GEMINISEA 138.77
KEYACOSMET	4.98	APEXFOODS 136.51
PHPMF1	5	POPULARLIF 135.42

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Information Services Ltd.	N/A	13.05.2018 (EGM)	25.04.2018
Takaful Islami Insurance Limited	5% & 6%#	13.05.2018	17.04.2018
Premier Bank Limited	15%#	14.05.2018	23.04.2018
Premier Leasing and Finance Limited	5%# & 5%#	14.05.2018	25.04.2018
Bank Asia Limited	12.50%#	14.05.2018	26.04.2018
Singer Bangladesh Limited	100%#	15.05.2018	26.04.2018
Bay Leasing and Investment Limited	10%# & 5%#	19.05.2018	09.04.2018
Al-Arafah Islami Bank Limited	15%# & 5%#	24.05.2018	30.04.2018
Shurwid Industries Limited	NI	24.05.2018	03.05.2018
Uttara Finance and Investments Limited	30%#	24.05.2018	30.11.2017
Uttara Bank Limited	20%#	24.05.2018	26.04.2018
Prime Bank Limited	7%# & 10%#	24.05.2018	03.05.2018
Republic Insurance Limited	12.50%#	27.05.2018	06.05.2018

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

GLOBALINS	The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 14.07.2018, Time: 11:00 AM, Venue: 'FARS Hotel & Resorts' 212, Shaheed Syed Nazrul Islam Sarani, Purana Paltan Dhaka-1000. Record Date: 30.05.2018. The Company has also reported EPS of Tk. 0.43, NAV per share of Tk. 11.92 and NOCFPS of Tk. (0.35) for the year ended on December 31, 2017 as against Tk. 0.55, Tk. 12.29 and Tk. (0.14) respectively for the same period of the previous year.
EBL	Consolidated EPS was Tk. 0.69 for January-March 2018 as against Tk. 1.27 for January-March 2017. Consolidated NOCFPS was Tk. 5.41 for January-March 2018 as against Tk. (3.69) for January-March 2017. Consolidated NAV per share was Tk. 30.10 as on March 31, 2018 and Tk. 29.51 as on March 31, 2017.
ISLAMICFIN	EPS was Tk. 0.31 for January-March 2018 as against Tk. 0.52 for January-March 2017. NOCFPS was Tk. (5.18) for January-March 2018 as against Tk. 4.10 for January-March 2017. NAV per share was Tk. 14.59 as on March 31, 2018 and Tk. 13.26 as on March 31, 2017.
PREMIERBAN	Consolidated EPS was Tk. 0.45 for January-March 2018 as against Tk. 0.42 for January-March 2017. Consolidated NOCFPS was Tk. 0.74 for January-March 2018 as against Tk. 0.72 for January-March 2017. Consolidated NAV per share was Tk. 19.31 as on March 31, 2018 and Tk. 17.88 as on March 31, 2017.
BIFC	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 15, 2018 at 6:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
STANDBANKL	Consolidated EPS was Tk. 0.08 for January-March 2018 as against Tk. 0.19 for January-March 2017. Consolidated NOCFPS was Tk. 2.49 for January-March 2018 as against Tk. 1.87 for January-March 2017. Consolidated NAV per share was Tk. 17.03 as on March 31, 2018 and Tk. 16.88 as on March 31, 2017.
EXIMBANK	Consolidated EPS was Tk. (0.34) for January-March 2018 as against Tk. (0.53) for January-March 2017. Consolidated NOCFPS was Tk. (7.91) for January-March 2018 as against Tk. (0.23) for January-March 2017. Consolidated NAV per share was Tk. 19.24 as on March 31, 2018 and Tk. 18.21 as on March 31, 2017.
UTTARABANK	Consolidated EPS was Tk. 0.39 for January-March 2018 as against Tk. 0.72 for January-March 2017. Consolidated NOCFPS was Tk. (3.67) for January-March 2018 as against Tk. 4.06 for January-March 2017. Consolidated NAV per share was Tk. 35.20 as on March 31, 2018 and Tk. 34.27 as on March 31, 2017.
MITHUNKNT	Consolidated EPS was Tk. (0.59) for January-March 2018 as against Tk. (0.84) for January-March 2017; Consolidated EPS was Tk. (1.35) for July 2017-March 2018 as against Tk. (1.51) for July 2016-March 2017. Consolidated NOCFPS was Tk. (0.38) for July 2017-March 2018 as against Tk. (0.77) for July 2016-March 2017. Consolidated NAV per share was Tk. 20.64 as on March 31, 2018 and Tk. 21.99 as on June 30, 2017.
TALLUSPIN	EPS was Tk. (0.25) for January-March 2018 as against Tk. (0.27) for January-March 2017; EPS was Tk. (0.86) for July 2017-March 2018 as against Tk. (0.70) for July 2016-March 2017. NOCFPS was Tk. (0.84) for July 2017-March 2018 as against Tk. (0.67) for July 2016-March 2017. NAV per share was Tk. 12.24 as on March 31, 2018 and Tk. 13.10 as on June 30, 2017.