

Daily Market Review



Thursday 24 May, 2018

Gainers 208 ▲ Losers 84 ▼ Unchanged 41 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5429	5961	-532
DSES	1259	1251	8
DSE30	2014	1988	26
Market Cap (BDT bn)	3855	3830	25.00
Turnover (BDT mm)	4734	4886	-152.00
Volume (mm)	116	107	9.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	32.02
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
BANGAS	16.4	KPCL	92.27
TRUSTBANK	16.92	ARGONDENIM	86.53
DACCADYE	17.15	LEGACYFOOT	83.05
HEIDELBCEM	18.03	BERGERPBL	80.05
KARNAPHULI	18.67	SEMULBLSF	77.91
GOBALLPEN	19.65	MONNOSTAF	77.23
JAMUNABANK	19.8	SEMULCECF	76.67
SQURPHARMA	20.09	RAHIMTEXT	75.27
OLYMPIC	20.56	UPGDCL	70.19
0	0	0	0

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
BRACBANK	7.60	BERGERPBL	-5.60
BATBC	6.60	SOUTHEASTB	-3.19
ICB	2.45	UPGDCL	-1.77
OLYMPIC	2.19	CITYBANK	-0.60
SQURPHARMA	1.61	KPCL	-0.60
EBL	1.57	ILFSL	-0.28
MERCANBANK	1.33	JAMUNAOIL	-0.28
ALARABANK	1.16	GLAXOSMITH	-0.25
EXIMBANK	1.03	RAHIMTEXT	-0.21
MARICO	0.99	KEYCOSMET	-0.17

Top Value	LTP	Change	Volume
INTRACO	53.8	1.40	289.75
MIRACLEIND	47.8	2.70	177.11
BSRMLTD	112.0	0.80	176.28
BRACBANK	79.3	4.60	155.88
ADVENT	44.8	0.20	150.47
SHEPHERD	32.3	2.90	144.93
UPGDCL	222.0	-2.70	144.66
SINOBANGLA	57.1	-0.60	124.60
BEXIMCO	26.2	0.20	117.82
NAHEACP	50.7	3.10	116.48

Top Value	LTP	Change	Volume
INTRACO	53.8	1.4	5,309,631
SHEPHERD	32.3	2.9	4,699,057
BEXIMCO	26.2	0.2	4,500,869
MIRACLEIND	47.8	2.7	3,736,890
KEYCOSMET	10	-0.1	3,419,018
ADVENT	44.8	0.2	3,320,094
WMSHPYARD	33	1.4	3,307,700
ALARABANK	23.9	0.7	3,289,165
ALIF	12	0.2	2,393,275
ETL	16.5	0.3	2,392,135

Sector wise turnover and contribution(%)

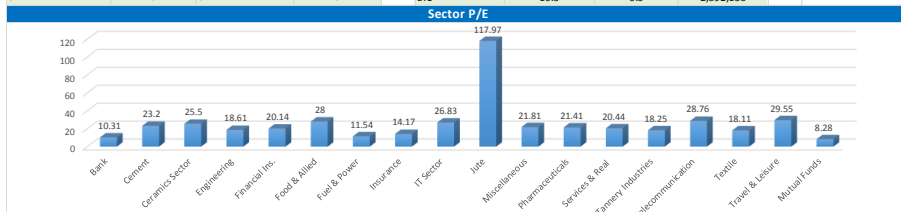
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	495.47	533.45	-7.120%	12.05
Jute	14.48	24.85	-41.730%	0.35
Services & Real	22.21	24.42	-9.050%	0.54
Pharmaceuticals	355.76	310.42	14.606%	8.65
Food & Allied	128.11	158.67	-19.260%	3.12
Mutual Funds	38.00	30.94	22.818%	0.92
Fuel & Power	550.89	586.34	-6.046%	13.40
IT Sector	70.81	55.48	27.632%	1.72
Insurance	106.64	114.86	-7.157%	2.59
Miscellaneous	502.37	434.46	15.631%	12.22
Engineering	652.23	536.51	21.569%	15.86
Cement	43.51	34.85	24.849%	1.06
Tannery Industries	136.44	193.19	-29.375%	3.32
Financial Ins.	115.05	57.38	100.505%	2.80
Ceramics Sector	72.73	83.11	-12.489%	1.77
Travel & Leisure	32.90	21.87	50.434%	0.80
Telecommunication	47.44	102.35	-53.649%	1.15
Paper & Printing	1.90	0.64	1.90	0.05
Textile	724.97	670.32	8.153%	17.63
Total Value in Taka	4111.91	3974.11	3.467%	100.0

Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
GP	429.9	4	232309	99.48
ECABLES	177	1	510000	90.27
BATBC	3400	1	24297	82.61
OLYMPIC	240	1	300000	72
SQURPHARMA	292	4	199500	58.22

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price



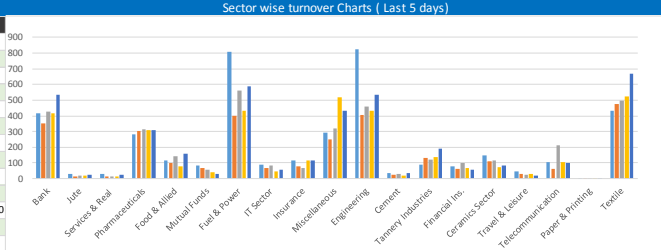
10 Stocks by Market Demand

Stocks	Lowest PE (Unaudited) Ratio	P/E	Stocks	Highest PE (Unaudited) Ratio
KEYCOSMET	5.02	PUBALBANK	379.33	
NORTHNRINS	10.23	ECABLES	262.79	
BGIC	19.69	RENWICKIA	210.14	
MERCANBANK	4.65	KAY&QUE	181.85	
SOUTHEASTB	5.68	LEGACYFOOT	165	
PREMIERBAN	4.03	AZIZPIPES	161.19	
UTTARAFIN	8.73	STANCERAM	159.72	
FIRSTSBANK	5.38	SONALIANSH	153.67	
PIONEERINS	14.83	MODERNDE	150.84	
DHAKABANK	6.55	AMBEEPHA	133.15	

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Uttara Bank Limited	20%	24.05.2018	26.04.2018
Prime Bank Limited	7% & 10% B	24.05.2018	03.05.2018
Republic Insurance Limited	12.50% B	27.05.2018	06.05.2018
One Bank Limited	15% C & 5% B	31.05.2018	10.05.2018
Mutual Trust Bank Limited	12.50% B	31.05.2018	10.05.2018
ICB Islamic Bank Limited	Nil	05.06.2018	10.05.2018
Eastern Bank Ltd.	20%	05.06.2018	25.04.2018
Far East Finance & Investment Limited	Nil	05.06.2018	20.05.2018
Lafarge Holcim Bangladesh Limited	5% Final	07.06.2018	15.05.2018
0	5% interim i.e. 10% C in total	0	08.04.2018
Bangladesh Finance and Investment Limi	10% B	07.06.2018	0
Heidelberg Cement Bangladesh Limited	150% C	07.06.2018	17.05.2018
Paramount Insurance Co. Ltd.	10% B	09.06.2018	20.05.2018

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

EASTERINS	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 27.05.2018 to 28.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 29.05.2018.
PHENIXINS	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 27.05.2018 to 28.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 29.05.2018.
ASIAPACINS	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 27.05.2018 to 28.05.2018. Trading of the shares of the Company will remain suspended on record date i.e., 29.05.2018.
ATLASBANG	The Company has informed that a Memorandum of Understanding (MOU) has been signed between Atlas Bangladesh Limited and TVS Auto Bangladesh Limited (TVS) on May 24, 2018 at the office room of the Honorable Industry Minister, Government of the People's Republic of Bangladesh. For the purpose of MOU, the Company will Assemble and Sell motorcycles of TVS Brand to the government,
ATLASBANG	Semi-Government and Government funded project, autonomous bodies and any other Government/Non-Government Organizations (NGO) through Open Tender Method (OTM) or Direct Procurement Method (DPM). The Company can sell the motorcycles to any individual or retail sales with the prior approval/permission from the TVS Auto.
SHURWID	Referring to their earlier news disseminated by DSE on 30.04.2018 regarding Special Agenda on reduction of paid up share capital in the AGM, the Company has further informed that in their 13th AGM held today, the following special resolution was unanimously approved regarding reduction of paid up share capital of the company @ 5:2 instead of their earlier decision in the board @ 5:3: the Company will reduce the paid up share capital @ 5:2 i.e. 2 shares against existing 5 shares of Tk. 10.00 each
SHURWID	to the Shareholders and the present paid up capital will stand at Tk. 31,29,15,000.00 by reducing paid up capital to the tune of Tk. 20,86,10,000.00 divided into 2,08,61,000 ordinary shares of Tk. 10.00 each subject to the approval of the competent Hon'ble Court as per section 59 read with section 60 of the Companies Act, 1994. In the AGM, among others, amendment of Articles no. 90(b) & 91 of Articles of Association of the company was also approved.