

Daily Market Review



Tuesday 08 May, 2018

Gainers 83 ▲ Losers 223 ▼ Unchanged 32 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5642	5683	-41
DSES	1305	1317	-12
DSE30	2095	2114	-19
Market Cap (BDT bn)	3960	3980	-20.00
Turnover (BDT mm)	4729	4902	-173.00
Volume (mm)	133	145	-12.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	35.53
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
ADVENT	4.25	UPGDCL	87.36
TALUSPIN	17.74	NAVANACNG	77.76
CONFIDEM	18.65	WMSHIPYARD	77.74
EMERALDOIL	23.43	RAHIMTEXT	76.19
SQURPHARMA	24.64	SEMILLECMF	74.97
ACI	25.42	ITC	71.79
KPPL	25.66	MONNOSTAF	71.58
ARAMITCEM	25.76	HRTX	71.15
UTARAFIN	26.33	UTARAFIN	68.5
CITYBANK	26.93	ISLAMIINS	68.05

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	7.71	GP	-6.54
BRACBANK	2.71	SQURPHARMA	-3.54
ABBANK	1.16	OLYMPIC	-2.25
WMSHIPYARD	0.65	CITYBANK	-1.27
NCCBANK	0.63	SUMITPOWER	-1.27
ICB	0.56	EBL	-1.03
NATUFEINS	0.44	DUTCHBANGL	-1.03
MARICO	0.38	ALARABANK	-0.96
DOREENPWR	0.34	EXIMBANK	-0.93
MILBD	0.30	TITAGS	-0.85

Top Value			
Stock	Value	Change	Value(mm)
BEXIMCO	30.8	-0.60	283.72
WMSHIPYARD	31.8	2.70	281.28
SQURPHARMA	30.2	-2.80	191.67
UPGDCL	213.0	11.70	183.19
GP	460.0	-2.80	171.80
NAVANACNG	76.1	1.40	158.62
CITYBANK	34.5	-1.20	112.38
MIRACLEIND	45.5	2.40	103.49
SHEPHERD	29.8	-1.00	85.05
BBCABLES	75.5	-1.20	84.04

Top Volume			
Stock	LTP	Change	Volume
WMSHIPYARD	31.8	2.7	9,167,055
BEXIMCO	30.8	-0.6	9,085,339
SEMILLECMF	8.6	0.4	3,912,812
EXIMBANK	14.4	-0.4	3,331,056
CITYBANK	34.5	-1.2	3,212,214
KEYCOSMET	10.1	-0.1	3,109,447
ALF	12.3	-0.4	2,991,027
SHEPHERD	29.8	-1	2,819,425
MIRACLEIND	45.5	2.4	2,331,841
NBL	11.6	-0.1	2,159,320

Sector wise turnover and contribution(%)

Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	555.60	468.02	18.713%	13.31
Jute	30.59	21.54	42.015%	0.73
Services & Real	37.26	79.59	-53.185%	0.89
Pharmaceuticals	343.75	415.11	-17.191%	8.23
Food & Allied	105.34	134.66	-21.773%	2.52
Mutual Funds	133.37	105.29	26.669%	3.19
Fuel & Power	448.05	327.11	36.972%	10.73
IT Sector	120.90	244.49	-50.550%	2.90
Insurance	134.00	158.35	-15.377%	3.21
Miscellaneous	486.18	468.81	3.705%	11.65
Engineering	647.77	739.45	-12.398%	15.52
Cement	60.68	42.79	41.809%	1.45
Tannery Industries	64.87	72.76	-10.844%	1.55
Financial Ins.	116.61	117.02	-0.350%	2.79
Ceramics Sector	54.06	76.82	-29.628%	1.30
Travel & Leisure	37.69	69.28	-45.598%	0.90
Telecommunication	173.83	130.96	32.735%	4.16
Paper & Printing	2.06	2.38	2.06	0.05
Textile	621.82	873.33	-28.799%	14.90
Total Value in Taka	4174.43	4547.76	-8.209%	100.0

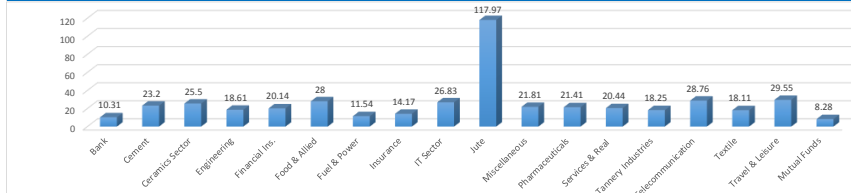
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
APEXTANRY	147	1	5000	0.73
BRACBANK	83	2	117505	9.74
LANKABAFIN	29	1	30637	0.89
MIRACLEIND	43.1	1	50000	2.16
UPGDCL	203	8	316500	63.33

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price
Bashundhara Paper Mills Ltd.	30/04/2018	9/5/2018	7200

Sector P/E



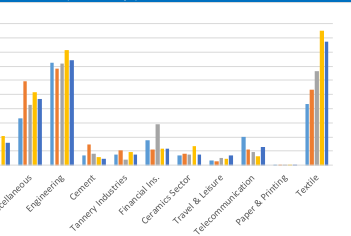
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
EMERALDOIL	3.99	RENWICKIA	219.52
NBL	4.08	MODERNDY	188.27
MERCANBANK	4.73	KAY&QUE	179.02
FBIF	4.75	AZIZPIPES	165.61
POPULARIMF	4.77	STANCERAM	163.89
LANKABAFIN	4.84	SONALIANSH	160.51
ABB1STMF	5	POPULARLIF	142.64
TUNGHAI	5	APEXFOODS	142.45
KEYCOSMET	5.02	GEMFINISEA	139.83
IFIC1STMF	5.04	AMBEPHA	131.16

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Information Services Ltd.	N/A	13.05.2018 (EGM)	25.04.2018
Takaful Islami Insurance Limited	5% & 6%#	13.05.2018	17.04.2018
Premier Bank Limited	15%#	14.05.2018	23.04.2018
Premier Leasing and Finance Limited	5% & 5%#	14.05.2018	25.04.2018
Bank Asia Limited	12.50%#	14.05.2018	26.04.2018
Singer Bangladesh Limited	100%#	15.05.2018	26.04.2018
Bay Leasing and Investment Limited	10% & 5%#	19.05.2018	09.04.2018
Al-Arafah Islami Bank Limited	15% & 5%#	24.05.2018	30.04.2018
Shurwid Industries Limited	N/A	24.05.2018	03.05.2018
Uttara Finance and Investments Limited	30%#	24.05.2018	30.11.2017
Uttara Bank Limited	20%#	24.05.2018	26.04.2018
Prime Bank Limited	7% & 10%#	24.05.2018	03.05.2018
Republic Insurance Limited	12.50%#	27.05.2018	06.05.2018

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

SINGERBD	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
ISLAMIBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
PUBALIBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
GLOBALINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
PRAGATIINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
ONEBANKLTD	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
RUPALIBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
UNITEDINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
CITYGENINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
MIDASFIN	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.