

Daily Market Review



Tuesday 15 May, 2018

Gainers 123 ▲ Losers 152 ▼ Unchanged 59 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5548	5557	-9
DSES	1300	1300	0
DSE30	2072	2075	-3
Market Cap (BDT bn)	3928	3934	-6.00
Turnover (BDT mm)	3552	3308	244.00
Volume (mm)	97	93	4.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	28.14
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
ADVENT	4.55	MERCINS	76.82
TALLUSPIN	16.47	WMSHIPYARD	76.81
TRUSTBANK	19.31	MONNOSTAF	76.04
SHYAMPUSUG	19.63	SEMUBBLSF	72.84
BIFC	21.15	UPGDCL	72.05
TUNGHAI	22.03	RAHIMTEXT	70.43
MTB	22.09	MTB	68.5
UTTARAFIN	22.29	RDFOOD	67.84
FIRSTFIN	22.34	SINOBANGLA	67.18
ONEBANKLTD	22.63	SALVOCHEM	66.24

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	5.49	GP	-6.69
ISLAMIBANK	0.82	BATBC	-4.99
SIBL	0.81	CITYBANK	-1.66
SOUTHEASTB	0.77	ONEBANKLTD	-1.03
ACI	0.72	SHAHJABANK	-1.03
SINGERBD	0.69	BEXIMCO	-0.64
IFIC	0.60	RUPALIBANK	-0.64
UCB	0.53	DELTAIFE	-0.59
JAMUNABANK	0.52	LANKABAFIN	-0.59
TITASGAS	0.50	SUMITPOWER	-0.54

Top Value	LTP	Change	Value(m)
WMSHIPYARD	34.2	1.20	278.79
BEXIMCO	28.5	-0.70	179.00
UPGDCL	216.3	8.10	174.01
LEGACYFOOT	64.2	5.10	108.23
QUEENSOUTH	43.7	3.90	97.79
BSRMLTD	109.0	0.70	75.73
RDFOOD	18.9	0.00	73.77
MONNOCERA	136.8	4.60	66.39
BSBCABLES	78.2	-1.30	65.30
LANKABAFIN	26.9	-0.70	63.16

Top Volume	LTP	Change	Volume
WMSHIPYARD	34.2	1.2	8,358,357
BEXIMCO	28.5	-0.7	6,174,068
RDFOOD	18.9	0	3,831,727
KEYCOSMET	9.9	-0.1	3,549,705
LANKABAFIN	26.9	-0.7	2,349,186
QUEENSOUTH	43.7	3.9	2,270,260
SALVOCHEM	28.4	0.8	1,900,114
AUIF	12.2	-0.1	1,885,820
LEGACYFOOT	64.2	5.1	1,713,575
ILFSL	18.1	-0.3	1,470,490

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	309.41	375.13	-17.519%	10.07
Jute	20.37	27.23	-25.193%	0.66
Services & Real	22.91	17.59	30.244%	0.75
Pharmaceuticals	283.23	231.89	22.140%	9.22
Food & Allied	146.83	121.26	21.087%	4.78
Mutual Funds	40.20	48.73	-17.505%	1.31
Fuel & Power	351.49	318.16	10.476%	11.44
IT Sector	83.43	86.17	-3.180%	2.71
Insurance	94.01	99.10	-5.136%	3.06
Miscellaneous	352.89	270.50	30.458%	11.48
Engineering	453.78	415.07	9.326%	14.77
Cement	39.94	40.79	-2.084%	1.30
Tannery Industries	139.06	51.21	171.549%	4.58
Financial Ins.	178.00	107.96	64.876%	5.79
Ceramics Sector	77.89	34.98	122.670%	2.53
Travel & Leisure	41.73	67.76	-38.415%	1.36
Telecommunication	31.96	55.76	-42.683%	1.04
Paper & Printing	0.83	0.65	0.83	0.03
Textile	405.09	502.07	-19.316%	13.18
Total Value in Taka	3073.05	2872.01	7.000%	100.0

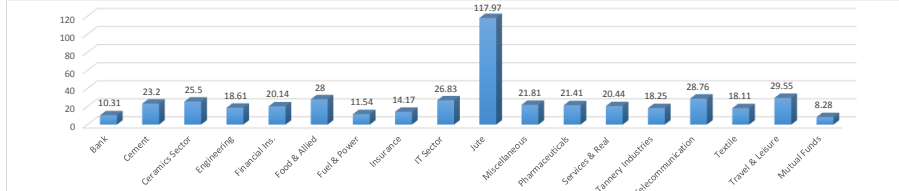
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BATBC	3400	6	31347	106.58
MARICO	1200	1	8571	10.28
SQURPHARMA	303	1	100000	30.3

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price
SK TRIMS & INDUSTRIES LTD.	14 May, 2018	22 May, 2018	5000

Sector P/E



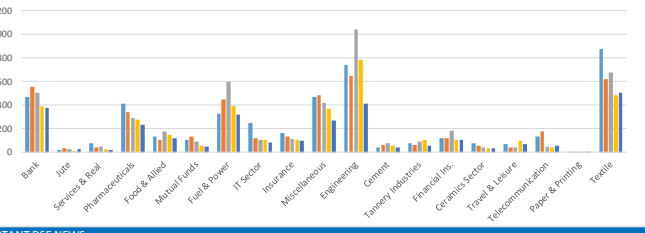
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
EMERALDDOIL	3.93	PUBALIBANK	370
NBL	3.94	ECABLES	290
MERCANBANK	4.42	RENWICKIA	224.96
LANKABAFIN	4.49	KAYQUE	186.96
POPULARIMF	4.62	MODERNIDE	171.43
ONEBANKLTD	4.7	AZIZPPEES	168.32
IFIC	4.73	SONALIANSH	165.66
FBFIF	4.75	STANCERAM	159.72
TUNGHAI	4.76	GEMINISEA	141.92
AB81STMF	4.77	APEXFOODS	138.51

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Premier Leasing and Finance Limited	5%K & 5%B	14.05.2018	25.04.2018
Bank Asia Limited	12.50%B	14.05.2018	26.04.2018
Singer Bangladesh Limited	100%K	15.05.2018	26.04.2018
Bay Leasing and Investment Limited	10%K & 5%B	19.05.2018	09.04.2018
Al-Arafah Islami Bank Limited	15%K & 5%B	24.05.2018	30.04.2018
Shurwid Industries Limited	Nil	24.05.2018	03.05.2018
Uttara Finance and Investments Limited	30%K	24.05.2018	30.11.2017
Uttara Bank Limited	20%K	24.05.2018	26.04.2018
Prime Bank Limited	7%K & 10%B	24.05.2018	03.05.2018
Republic Insurance Limited	12.50%B	27.05.2018	06.05.2018
One Bank Limited	15%K & 5%B	31.05.2018	10.05.2018
Mutual Trust Bank Limited	12.50%B	31.05.2018	10.05.2018
ICB Islamic Bank Limited	Nil	05.06.2018	10.05.2018

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

CENTRALINS	(Q1 Un-audited): EPS was Tk. 0.68 for January-March 2018 as against Tk. 0.67 for January-March 2017. NOCFPS was Tk. 1.01 for January-March 2018 as against Tk. 0.53 for January-March 2017. NAV per share was Tk. 23.49 as on March 31, 2018 and Tk. 22.81 as on December 31, 2017.
SINGERBD	(Q1 Un-audited): Consolidated EPS was Tk. 1.64 for January-March 2018 as against Tk. 0.99 for January-March 2017. Consolidated NOCFPS was Tk. (12.17) for January-March 2018 as against Tk. (8.05) for January-March 2017. Consolidated NAV per share was Tk. 29.73 as on March 31, 2018 and Tk. 28.17 as on December 31, 2017.
JAMUNABANK	(Q1 Un-audited): Consolidated EPS was Tk. 0.52 for January-March 2018 as against Tk. 0.39 for January-March 2017. Consolidated NOCFPS was Tk. (0.38) for January-March 2018 as against Tk. (4.07) for January-March 2017. Consolidated NAV per share was Tk. 25.21 as on March 31, 2018 and Tk. 26.58 as on March 31, 2017.
RUPALIBANK	(Q1 Un-audited): Consolidated EPS was Tk. 0.27 for January-March 2018 as against Tk. 0.38 for January-March 2017. Consolidated NOCFPS was Tk. (39.82) for January-March 2018 as against Tk. 28.00 for January-March 2017. Consolidated NAV per share was Tk. 44.40 as on March 31, 2018 and Tk. 44.07 as on December 31, 2017.
MIDASFIN	(Q1 Un-audited): Consolidated EPS was Tk. 0.42 for January-March 2018 as against Tk. 0.65 for January-March 2017. Consolidated NOCFPS was Tk. (1.87) for January-March 2018 as against Tk. 2.48 for January-March 2017. Consolidated NAV per share was Tk. 12.40 as on March 31, 2018 and Tk. 11.96 as on December 31, 2017.
PRIMEINSUR	(Q1 Un-audited): EPS was Tk. 0.35 for January-March 2018 as against Tk. 0.76 for January-March 2017. NOCFPS was Tk. 2.18 for January-March 2018 as against Tk. 2.06 for January-March 2017. NAV per share was Tk. 16.11 as on March 31, 2018 and Tk. 17.26 as on December 31, 2017.
UTTARAFIN	(Q1 Un-audited): EPS was Tk. 2.28 for January-March 2018 as against Tk. 2.24 for January-March 2017. NOCFPS was Tk. 0.95 for January-March 2018 as against Tk. 34.24 for January-March 2017. NAV per share was Tk. 52.02 as on March 31, 2018 and Tk. 49.74 as on December 31, 2017.
GSPFINANCE	(Q1 Un-audited): Consolidated EPS was Tk. 0.44 for January-March 2018 as against Tk. 0.52 for January-March 2017. Consolidated NOCFPS was Tk. (1.83) for January-March 2018 as against Tk. 0.16 for January-March 2017. Consolidated NAV per share was Tk. 20.87 as on March 31, 2018 and Tk. 20.44 as on December 31, 2017.
LANKABAFIN	(Q1 Un-audited): Consolidated EPS was Tk. 0.16 for January-March 2018 as against Tk. 0.60 for January-March 2017. Consolidated NOCFPS was Tk. (1.28) for January-March 2018 as against Tk. (4.39) for January-March 2017. Consolidated NAV per share was Tk. 18.45 as on March 31, 2018 and Tk. 16.23 as on December 31, 2017.
ILFSL	(Q1 Un-audited): Consolidated EPS was Tk. 0.50 for January-March 2018 as against Tk. (0.06) for January-March 2017. Consolidated NOCFPS was Tk. (0.33) for January-March 2018 as against Tk. (3.23) for January-March 2017. Consolidated NAV per share was Tk. 14.87 as on March 31, 2018 and Tk. 14.36 as on December 31, 2017. The Company has noted that EPS has increased as net interest income increased, salaries and allowance decreased and provision charged decreased.