

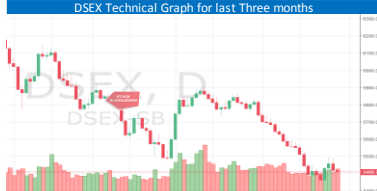
Daily Market Review



Tuesday 29 May, 2018

Gainers 138 ▲ Losers 151 ▼ Unchanged 45 ▬

www.slfbid.com



DSE Market summary	Today	Yday	Changes
DSEX	5409	5417	-8
DSES	1253	1257	-4
DSE30	2006	2011	-5
Market Cap (BDT bn)	3837	3844	-7.00
Turnover (BDT mm)	5643	4316	1327.00
Volume (mm)	130	113	17.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	32.4
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
GOLDENSON	19.57	KPCL	87.79
ZEALBANGLA	21.04	ARGONDENIM	82.77
APEFOOT	22.44	MONNOSTAF	81.59
BDWELDING	22.61	LEGACYFOOT	81.48
BIFC	22.98	SEMILLECFM	69.13
NBL	23.22	BIFC	68.5
NORTHERN	23.25	SHEPHERD	65.83
WATACHEM	23.57	SINOBANGLA	64.74
JAMUNABANK	24.06	BERGERPBL	64.65
POPULARIMF	24.19	MIRACLEIND	64.37

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
BEXIMCO	3.60	GP	-4.77
UPGDCL	2.30	BRACBANK	-3.17
MARICO	2.12	SQURPHARMA	-2.47
KPCL	0.96	BERGERPBL	-0.95
BANKASIA	0.95	RENATA	-0.95
PREMIERCEM	0.83	RUPALIBANK	-0.81
BSRMLTD	0.82	ICB	-0.81
UNIQUEHRL	0.75	IDLC	-0.76
DESCO	0.67	OLYMPIC	-0.76
DUTCHBANGL	0.67	CITYBANK	-0.62

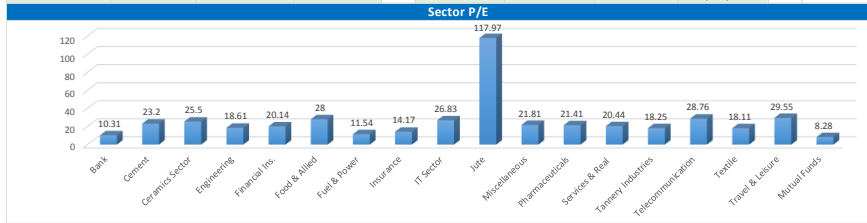
Top Value			
Stock	LTP	Change	Value(mm)
BEXIMCO	28.1	2.50	315.48
INTRACO	54.3	-1.50	285.15
MONNOCERA	157.2	9.60	196.74
NAHEEACP	52.5	4.70	188.09
AIL	93.5	8.50	170.65
MIRACLEIND	47.9	-0.90	160.66
ADVENT	44.2	-1.20	143.17
ALARABANK	24.0	0.10	136.79
BSRMLTD	107.2	2.20	127.37
QUEENSDOUTH	56.2	-0.10	117.41

Top Volume			
Stock	LTP	Change	Volume
BEXIMCO	28.1	2.5	11,587,865
ALARABANK	24	0.1	5,699,390
INTRACO	54.3	-1.5	5,061,284
SAFKOSPINN	18.3	1.1	3,743,216
NAHEEACP	52.5	4.7	3,684,369
SHEPHERD	31.5	-0.6	3,426,021
WMSHPYARD	31.8	0.3	3,315,328
MIRACLEIND	47.9	-0.9	3,251,408
ADVENT	44.2	-1.2	3,128,417
EBL	36	0	3,009,270

Sector wise turnover and contribution(%)				
Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	514.95	630.86	-18.373%	10.34
Jute	37.93	19.65	93.028%	0.76
Services & Real	22.19	20.30	9.310%	0.45
Pharmaceuticals	441.95	277.15	59.462%	8.87
Food & Allied	114.78	99.05	15.881%	2.30
Mutual Funds	37.72	35.19	7.190%	0.76
Fuel & Power	518.55	555.28	-6.615%	10.41
IT Sector	66.16	48.87	35.380%	1.33
Insurance	100.97	97.02	4.071%	2.03
Miscellaneous	729.56	475.81	53.330%	14.65
Engineering	787.03	546.88	43.913%	15.80
Cement	27.78	28.56	-2.731%	0.56
Tannery Industries	167.37	172.23	-2.822%	3.36
Financial Ins.	86.73	93.57	-7.310%	1.74
Ceramics Sector	208.61	75.39	176.708%	4.19
Travel & Leisure	47.24	42.41	11.389%	0.95
Telecommunication	111.23	124.05	-10.335%	2.23
Paper & Printing	1.14	1.06	1.14	0.02
Textile	957.90	691.60	38.505%	19.24
Total Value in Taka	4979.79	4034.93	23.417%	100.0

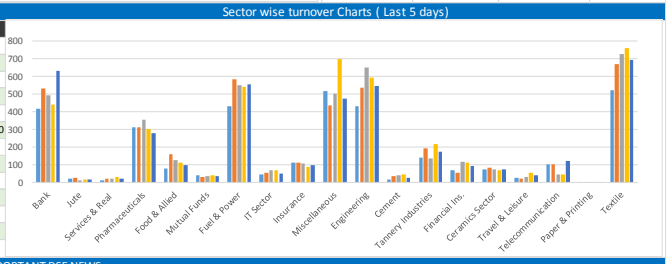
Block Market Information				
Stocks	Price	Trades	Quantity	Value(In Mn)
GP	432	2	50000	21.6
OLYMPIC	243	1	1000000	243
SQURPHARMA	290	1	500000	145
STYLECRAFT	1750	1	400	0.7
UPGDCL	206	2	165000	33.99

IPO Information				
	Sub.Open	Sub.Close	Lot Price	



10 Stocks by Market Demand				
Lowest PE (Unaudited) Ratio		Highest PE (Unaudited) Ratio		
Stocks	P/E	Stocks	P/E	
KEYACOSMET	4.93	PUBALIBANK	373.33	
NORTHRNINS	10.06	ECABLES	254.41	
MERCANBANK	4.58	RENWICKIA	213.06	
BGIC	20.1	KAY&QUE	179.02	
SOUTHEASTB	5.64	LEGACYFOOT	168.36	
UTTARAFIN	7.81	AZIZPIPES	160.94	
FIRSTSBANK	5.34	STANCERAM	157.36	
PREMIERBAN	4.03	SONALIANSH	155.97	
CONTININS	11.11	MODERNDE	145.64	
RUPALIINS	9.06	AMBEEPHA	143.13	

Company's AGM, EGM and Record Date			
Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
ICB Islamic Bank Limited	Nil	05.06.2018	10.05.2018
Eastern Bank Ltd.	20% C	05.06.2018	25.04.2018
Fareast Finance & Investment Limited	Nil	05.06.2018	20.05.2018
Lafarge Holcim Bangladesh Limited	5% C Final	07.06.2018	15.05.2018
0	(5% Interim i.e. 10% C in total)	0	08.04.2018
Bangladesh Finance and Investment Limi	10% B	07.06.2018	0
Heidelberg Cement Bangladesh Limited	150% C	07.06.2018	17.05.2018
Paramount Insurance Co. Ltd.	10% B	09.06.2018	20.05.2018
City General Insurance Limited	10% B	10.06.2018	22.05.2018
National Bank Limited	12% B	11.06.2018	26.04.2018
Asia Insurance Limited	10% C	11.06.2018	24.05.2018
Fas Finance and Investment Limited	10% B	20.06.2018	17.05.2018
Northern General Insurance Co. Ltd.	10% C	21.06.2018	19.04.2018



IMPORTANT DSE NEWS	
MTB	Mr. Md. Abdul Malek, one of the Sponsors Directors and Mr. Rashed Ahmed Chowdhury, one of the Directors (nominated from Associated Builders Corporation Ltd.) of the Company, have expressed their intentions to buy 1,00,000 shares each of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.
SHAHJABANK	Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Surveillance Rating of the Company as "AA2" in the long term and "ST-2" in the short term along with a stable outlook in consideration of audited financial statements of the Company as of December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.