

# Daily Market Review



Wednesday 09 May, 2018

Gainers 120 ▲ Losers 171 ▼ Unchanged 48 —

www.slfbid.com

DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5627	5642	-15
DSES	1309	1305	4
DSE30	2085	2095	-10
Market Cap (BDT bn)	3958	3960	-2.00
Turnover (BDT mm)	5603	4729	874.00
Volume (mm)	139	133	6.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	34.25
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
ADVENT	4.17	UPGDCL	89.35
TALUSPIN	17.74	WMSHIPYARD	79.62
ACI	22.3	NAVANACNG	77.99
EMERALDOIL	22.76	ITC	74.25
CITYBANK	23.5	PDL	72.83
KPPL	23.59	SHEPHERD	72.81
FIRSTFIN	25.65	HRTEX	72.44
UTARAFIN	26.1	SEMLECMF	72.21
MIDASFIN	26.22	MONNOSTAF	71.12
ISLAMIBANK	27.8	RAHIMTEXT	69.94

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	3.96	BATBC	-5.81
BSRMLTD	3.68	BRACBANK	-4.95
GP	1.82	CITYBANK	-1.99
ABANK	1.11	IDC	-1.13
BBSABLES	0.87	RUPAIBANK	-1.13
IFADAUTOS	0.87	BEXIMCO	-1.01
DUTCHBANGL	0.85	ICB	-1.01
DOREENPWR	0.76	DESCO	-0.91
MILBD	0.75	OLYMPIC	-0.89
SUMITPOWER	0.74	ACI	-0.82

Top Value	LTP	Change	Value(mm)
BEXIMCO	30.0	-0.80	240.02
WMSHIPYARD	32.9	1.00	205.41
UPGDCL	220.4	6.40	198.65
BRACBANK	80.2	-2.60	155.63
SALVOCHEM	28.0	1.60	138.97
MIRACLEIND	47.2	1.80	138.58
NAVANACNG	76.3	0.10	134.87
BSRMLTD	112.5	9.80	134.44
BDTHAI	27.0	0.40	128.01
SOURPHARMA	300.9	0.50	124.03

Top Volume	LTP	Change	Volume
BEXIMCO	30	-0.8	7,880,355
WMSHIPYARD	32.9	1	6,316,679
KEYACOSMET	10	-0.1	5,888,487
SALVOCHEM	28	1.6	5,012,678
DSSL	21.3	0.5	4,851,066
BDTHAI	27	0.4	4,717,531
SEMLECMF	8.6	-0.1	3,239,577
SHEPHERD	31.3	1.8	3,043,934
MIRACLEIND	47.2	1.8	2,949,952
AJIF	12.5	0.2	2,550,191

Sector wise turnover and contribution(%)

Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	583.69	555.60	5.056%	13.50
Jute	16.77	30.59	-45.178%	0.39
Services & Real	33.68	37.26	-9.608%	0.78
Pharmaceuticals	437.40	343.75	27.244%	10.11
Food & Allied	110.05	105.34	4.471%	2.54
Mutual Funds	90.68	133.37	-32.009%	2.10
Fuel & Power	445.95	448.05	-0.469%	10.31
IT Sector	109.36	120.90	-9.545%	2.53
Insurance	117.76	134.00	-12.119%	2.72
Miscellaneous	484.43	486.18	-0.360%	11.20
Engineering	774.00	647.77	19.487%	17.90
Cement	122.79	60.68	102.357%	2.84
Tannery Industries	53.50	64.87	-17.527%	1.24
Financial Ins.	107.04	116.61	-8.207%	2.48
Ceramics Sector	54.84	54.06	1.443%	1.27
Travel & Leisure	32.73	37.69	-13.160%	0.76
Telecommunication	71.11	173.83	-59.092%	1.64
Paper & Printing	1.87	2.06	1.87	0.04
Textile	677.17	621.82	8.901%	15.66
Total Value in Taka	4324.82	4174.43	3.603%	100.0

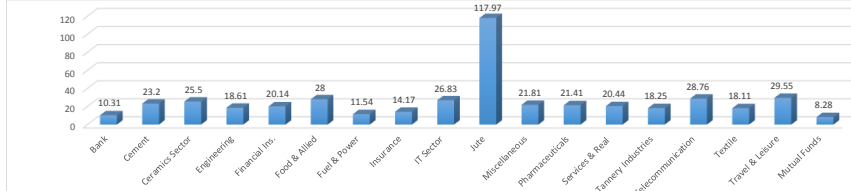
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
AAMIRANET	98	2	26000	2.5
APEXFOODS	257	5	21650	5.56
MIRACLEIND	46	3	80000	3.63
OLYMPIC	259	1	3000000	777
SOURPHARMA	300.5	2	500000	150.25

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price
Bashundhara Paper Mills Ltd.	30/04/2018	9/5/2018	7200

Sector P/E



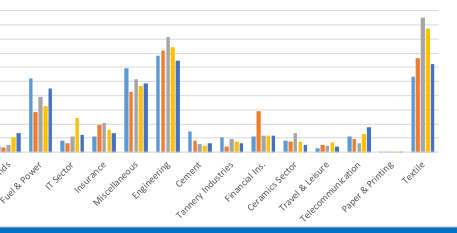
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
EMERALDOIL	3.96	RENWICKIA	214.58
NBL	4.08	MODERNDYE	184.9
MERCANBANK	4.6	KAY&QUE	182.07
FBIF	4.66	AZIZPIPES	167.95
POPULARIMF	4.69	SONALIANSH	167.46
LANKABAFIN	4.77	STANCERAM	164.17
ABB1STMF	4.92	POPULARLIF	140.94
KEYACOSMET	4.98	APEXFOODS	138.4
TUNGSHAI	5	GEMINISEA	137.74
IFIC1STMF	5.04	AMBEPHA	132.14

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Information Services Ltd.	N/A	13.05.2018 (EGM)	25.04.2018
Takaful Islami Insurance Limited	5% & 6%#	13.05.2018	17.04.2018
Premier Bank Limited	15%#	14.05.2018	23.04.2018
Premier Leasing and Finance Limited	5%# 5%#	14.05.2018	25.04.2018
Bank Asia Limited	12.50%#	14.05.2018	26.04.2018
Singer Bangladesh Limited	100%#	15.05.2018	26.04.2018
Bay Leasing and Investment Limited	10%# 5%#	19.05.2018	09.04.2018
Al-Arafah Islami Bank Limited	15%# & 5%#	24.05.2018	30.04.2018
Shurwid Industries Limited	NH	24.05.2018	03.05.2018
Uttara Finance and Investments Limited	30%#	24.05.2018	30.11.2017
Uttara Bank Limited	20%#	24.05.2018	26.04.2018
Prime Bank Limited	7%# & 10%#	24.05.2018	03.05.2018
Republic Insurance Limited	12.50%#	27.05.2018	06.05.2018

Sector wise turnover Charts ( Last 5 days)



## IMPORTANT DSE NEWS

UCB	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
CITYBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 15, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
LHBL	The Company has informed that they have launched a new product in the market under the brand name "PLASTERCRETE" on May 8, 2018. This is a specialized cement for plastering works. The Company has obtained necessary license and permission for the product.
GREENDEL	Consolidated EPS was Tk. 0.72 for January-March 2018 as against Tk. 0.88 for January-March 2017. Consolidated NOCFPS was Tk. 1.05 for January-March 2018 as against Tk. (0.84) for January-March 2017. Consolidated NAV per share was Tk. 82.79 as on March 31, 2018 and Tk. 83.29 as on December 31, 2017.
ALARABANK	Consolidated EPS was Tk. 0.41 for January-March 2018 as against Tk. 0.71 for January-March 2017; Consolidated NOCFPS was Tk. 5.86 for January-March 2018 as against Tk. (2.25) for January-March, 2017. Consolidated NAV per share was Tk. 21.29 as on March 31, 2018 and Tk. 20.47 as on March 31, 2017.
NITOLINS	EPS was Tk. 0.64 for January-March 2018 as against Tk. 0.62 for January-March 2017. NOCFPS was Tk. 1.54 for January-March 2018 as against Tk. 0.50 for January-March 2017. NAV per share was Tk. 24.82 as on March 31, 2018 and Tk. 24.80 as on March 31, 2017.
BDFINANCE	Consolidated EPS was Tk. 0.01 for January-March, 2018 as against Tk. 0.63 for January-March, 2017. Consolidated NOCFPS was Tk. (0.76) for January-March, 2018 as against Tk. 5.94 for January-March, 2017. Consolidated NAV per share was Tk. 16.42 as on March 31, 2018 and Tk. 16.41 as on December 31, 2017.
DHAKABANK	Consolidated EPS was Tk. 0.55 for January-March 2018 as against Tk. 0.57 for January-March 2017. Consolidated NOCFPS was Tk. (30.15) for January-March 2018 as against Tk. (12.45) for January-March 2017. Consolidated NAV per share was Tk. 22.46 as on March 31, 2018 and Tk. 20.92 as on March 31, 2017.
REPUBLIC	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 15, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
PRIMEFIN	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 15, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.