

# Daily Market Review



Wednesday 16 May, 2018

Gainers 71 ▲ Losers 223 ▼ Unchanged 45 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5511	5548	-37
DSES	1291	1300	-9
DSE30	2055	2072	-17
Market Cap (BDT bn)	3909	3928	-19.00
Turnover (BDT mm)	3948	3552	396.00
Volume (mm)	96	97	-1.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	25.54
Support Level 1	5543	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
ADVENT	8.66	MONNOSTAF	80.15
TUNGHAI	17.82	UPGDCL	76.17
TRUSTBANK	19.03	SEMLIBLSF	72.84
BIFC	20.39	WMSHIPYARD	70.55
EMERALDOIL	20.93	BSRMLTD	68.77
FIRSTFIN	21.44	STYLECRAFT	68.61
ONEBANKLTD	21.6	MERCINS	68.59
FAREASTFIN	23.08	RAHIMTEXT	67.41
EBLSTMF	24.2	LEGACYFOOT	64.41
0	0	0	0

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	6.28	GP	-21.89
EBL	2.67	BRACBANK	-5.73
BSRMLTD	2.29	SQURPHARMA	-4.41
IDLC	0.81	BEXIMCO	-0.93
ISLAMIBANK	0.80	OLYMPIC	-0.93
SHAHJABANK	0.79	UCB	-0.78
SIBL	0.72	NBL	-0.78
CITYBANK	0.63	BXPHERMA	-0.74
ACI	0.49	SUMITPOWER	-0.71
BSRMSTEEL	0.29	IFADAUTOS	-0.67

Top Value	LTP	Change	Volume
WMSHIPYARD	33.2	-1.10	224.44
UPGDCL	226.0	10.10	216.25
BSRMLTD	114.5	6.40	171.07
BEXIMCO	28.0	-0.60	158.68
SQURPHARMA	300.7	-1.90	119.90
QUEENSOUTH	45.3	1.60	117.79
GP	452.3	-10.90	115.87
MONNOCERA	141.0	4.30	110.32
BRACBANK	77.0	-3.20	100.99
LEGACYFOOT	64.5	0.50	79.82

Top Volume	LTP	Change	Volume
WMSHIPYARD	33.2	-1.1	6,565,858
BEXIMCO	28	-0.6	5,630,256
DSSL	20.8	-0.4	3,473,885
QUEENSOUTH	45.3	1.6	2,545,611
KEYACOSMET	9.9	0	2,325,422
NBL	10.9	-0.3	2,132,291
DHAKABANK	16.1	-0.1	2,045,301
AJIF	12	-0.2	1,961,822
SALVOCHEM	28.1	-0.1	1,939,748
LANKABAFIN	26.3	-0.5	1,628,597

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn. %
Bank	382.19	309.41	23.522%	11.62
Jute	21.41	20.37	5.106%	0.65
Services & Real	23.59	22.91	2.968%	0.72
Pharmaceuticals	282.20	283.23	-0.364%	8.58
Food & Allied	97.14	146.83	-33.842%	2.95
Mutual Funds	33.29	40.20	-17.189%	1.01
Fuel & Power	359.94	351.49	2.404%	10.95
IT Sector	76.21	83.43	-8.654%	2.32
Insurance	100.53	94.01	6.935%	3.06
Miscellaneous	310.12	352.89	-12.120%	9.43
Engineering	516.72	453.78	13.870%	15.71
Cement	42.43	39.94	6.234%	1.29
Tannery Industries	100.73	139.06	-27.564%	3.06
Financial Ins.	110.09	178.00	-38.152%	3.35
Ceramics Sector	117.69	77.89	51.098%	3.58
Travel & Leisure	40.05	41.73	-4.026%	1.22
Telecommunication	116.97	31.96	265.989%	3.56
Paper & Printing	0.95	0.83	0.95	0.03
Textile	555.83	405.09	37.211%	16.90
Total Value in Taka	3288.08	3073.05	6.997%	100.0

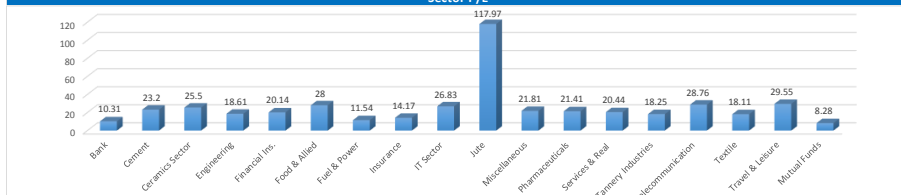
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BSRMLTD	109.5	1	6600	0.72
GP	456	3	60000	27.36
ISLAMIBANK	25	1	1556948	38.92
LUNDEBD	1258	1	1500	1.88
RENATA	1241	1	150000	186.12

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price
SK TRIMS & INDUSTRIES LTD.	14 May, 2018	22 May, 2018	5000

Sector P/E



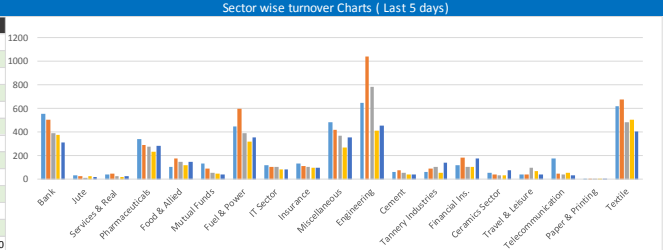
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
EMERALDOIL	3.81	BDFINANCE	490
NBL	3.87	PUBALBANK	368.33
PREMIERBAN	4.1	ECABLES	290
MERCANBANK	4.4	RENWICKIA	224.93
LANKABAFIN	4.41	KAYQUE	194.02
POPULARIMF	4.54	MODERNDE	171.43
TUNGHAI	4.58	AZIZPIPES	167.95
ONEBANKLTD	4.62	SONAJANSH	162.04
IFIC	4.73	STANCERAM	159.31
FBFIF	4.75	GEMINISEA	140

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Shurwid Industries Limited	Nil	24.05.2018	03.05.2018
Uttara Finance and Investments Limited	30% C	24.05.2018	30.11.2017
Uttara Bank Limited	20% C	24.05.2018	26.04.2018
Prime Bank Limited	7% C & 10% B	24.05.2018	03.05.2018
Republic Insurance Limited	12.50% B	27.05.2018	06.05.2018
One Bank Limited	15% C & 5% B	31.05.2018	10.05.2018
Mutual Trust Bank Limited	12.50% B	31.05.2018	10.05.2018
ICB Islamic Bank Limited	Nil	05.06.2018	10.05.2018
Eastern Bank Ltd.	20% C	05.06.2018	25.04.2018
Fareast Finance & Investment Limited	Nil	05.06.2018	20.05.2018
Lafarge Holcim Bangladesh Limited	5% C Final	07.06.2018	15.05.2018
0	(5% interim i.e. 10% C in total)	0	08.04.2018
Bangladesh Finance and Investment Limi	10% B	07.06.2018	0

Sector wise turnover Charts ( Last 5 days)



## IMPORTANT DSE NEWS

DELTALIFE	The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2017. Date of AGM: 21.06.2018, Time: 10:30 AM, Venue: Delta Life Tower, Plot #37, Road # 90, Gulshan Circle-2, Dhaka-1212. Record Date: 06.06.2018.
NBL	(Q1 Un-audited): Consolidated EPS was Tk. 0.12 for January-March 2018 as against Tk. 0.22 for January-March 2017. NOCFPS was Tk. (9.07) for January-March 2018 as against Tk. 0.85 for January-March 2017. Consolidated NAV per share was Tk. 17.13 as on March 31, 2018 and Tk. 17.02 as on December 31, 2017.
REPUBLIC	(Q1 Un-audited): EPS was Tk. 0.51 for January-March 2018 as against Tk. 0.49 for January-March 2017. NOCFPS was Tk. 0.08 for January-March 2018 as against Tk. 0.31 for January-March 2017. NAV per share was Tk. 15.43 as on March 31, 2018 and Tk. 14.92 as on December 31, 2017.
PRIMEFIN	(Q1 Un-audited): Consolidated EPS was Tk. (0.51) for January-March 2018 as against Tk. (0.56) for January-March 2017. Consolidated NOCFPS was Tk. (1.35) for January-March 2018 as against Tk. 0.65 for January-March 2017. Consolidated NAV per share was Tk. 8.01 as on March 31, 2018 and Tk. 9.65 as on March 31, 2017.
MERCINS	(Q1 Un-audited): EPS was Tk. 0.69 for January-March 2018 as against Tk. 0.67 for January-March 2017. NOCFPS was Tk. 0.51 for January-March 2018 as against Tk. 0.65 for January-March 2017. NAV per share was Tk. 18.66 as on March 31, 2018 and Tk. 18.03 as on December 31, 2017.
BIFC	(Q1 Un-audited): EPS was Tk. (1.92) for January-March, 2018 as against Tk. (1.70) for January-March, 2017; NOCFPS was Tk. (1.19) for January-March, 2018 as against Tk. 0.56 for January-March, 2017. NAV per share was Tk. (8.11) as on March 31, 2018 and Tk. 1.45 as on March 31, 2017.
FIRSTFIN	(Q1 Un-audited): EPS was Tk. (1.70) for January-March 2018 as against Tk. (0.83) for January-March 2017. NOCFPS was Tk. 2.39 for January-March 2018 as against Tk. (3.06) for January-March 2017. NAV per share was Tk. 9.17 as on March 31, 2018 and Tk. 10.88 as on December 31, 2017.
CITYBANK	(Q1 Un-audited): Consolidated EPS was Tk. 0.40 for January-March 2018 as against Tk. 0.67 for January-March 2017. Consolidated NOCFPS was Tk. (0.34) for January-March 2018 as against Tk. 6.86 for January-March 2017. Consolidated NAV per share was Tk. 27.00 as on March 31, 2018 and Tk. 28.40 as on December 31, 2017.
CNW: Trading of New Security	Trading of the shares of Intraco Refueling Station Limited will commence at DSE from May 17, 2018 under 'N' category. DSE Trading Code for Intraco Refueling Station Limited is "INTRACO" and DSE Company Code is 15320.
ISLAMINS	(Q1 Un-audited): EPS was Tk. 0.42 for January-March 2018 as against Tk. 0.35 for January-March 2017. NOCFPS was Tk. 0.56 for January-March 2018 as against Tk. 0.65 for January-March 2017. NAV per share was Tk. 14.23 as on March 31, 2018 and Tk. 13.81 as on December 31, 2017.