

Daily Market Review

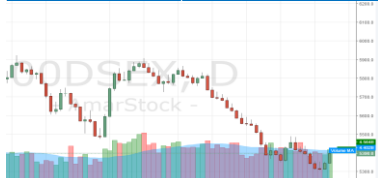


Wednesday 06 June, 2018

Gainers 177 ▲ Losers 104 ▼ Unchanged 55 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5398	5346	52
DSEI	1245	1243	2
DSE30	1993	1980	13
Market Cap (BDT bn)	3816	3790	26.00
Turnover (BDT mm)	4564	3823	741.00
Volume (mm)	95	77	18.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	39.77
Support Level 1	5350	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
ACMELAB	21.09	KPCL	89.06
SHAHJABANK	22.33	MONNOSTAF	88.77
GP	22.71	BDAUTOCA	78.69
APOLOSPAT	23.23	ARGONDENIM	76.94
FAMILYTEX	23.92	AMBEEPHA	72.2
IPDC	24.8	EASTRNLUB	70.67
BSC	25.01	STYLECRAFT	69.78
JAMUNABANK	25.87	MONNOCERA	69.55
NBL	26.04	SHASHADNIM	69.36
METROSPIN	26.3	SEMLIBLSF	69.25

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	5.87	SQURPHARMA	-6.34
BERGERPBL	4.37	GP	-4.58
BRACBANK	4.10	TITASGAS	-0.96
CITYBANK	2.59	SHASHADNIM	-0.51
EBL	2.01	BEXIMCO	-0.51
RUPAJIBANK	1.77	BATBC	-0.40
SHAHJABANK	1.63	BXPHARMA	-0.40
MERCANBANK	1.43	PREMIERCER	-0.39
EXIMBANK	1.20	ICB	-0.33
TRUSTBANK	1.20	ECABLES	-0.27

Top Value	LTP	Change	Value(m)
AIL	104.5	1.80	253.94
BEXIMCO	27.5	-0.40	179.05
KPCL	65.2	0.20	158.70
MONNOCERA	170.0	1.00	139.93
BERGERPBL	2695.0	114.00	134.61
UPGDCL	221.9	9.90	124.40
SQURPHARMA	284.9	-5.00	120.42
INTRACO	44.2	-3.20	116.65
BRACBANK	78.5	2.30	108.69
GP	404.0	-1.80	102.58

Top Volume	LTP	Change	Volume
BEXIMCO	27.5	-0.4	6,406,344
ALIF	12	-0.2	2,621,382
INTRACO	44.2	-3.2	2,544,761
AIL	104.5	1.8	2,421,158
KPCL	65.2	0.2	2,380,466
MERCANBANK	18	1	2,361,092
PREMIERBAN	11.9	0.7	2,182,444
KEYACOSMET	9.7	0	2,081,570
NBL	10	0.3	1,859,147
EXIMBANK	11.9	0.4	1,638,452

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	439.71	195.88	124.479%	466.14
Jute	76.04	50.72	49.921%	80.61
Services & Real	21.75	18.07	20.365%	23.06
Pharmaceuticals	334.69	331.26	1.035%	354.81
Food & Allied	130.69	131.76	-0.812%	138.55
Mutual Funds	26.12	20.29	28.733%	27.69
Fuel & Power	595.21	415.75	43.165%	630.99
IT Sector	38.82	67.50	-42.489%	41.15
Insurance	91.71	72.76	26.045%	97.22
Miscellaneous	498.07	390.02	27.704%	528.01
Engineering	605.19	591.36	2.339%	641.57
Cement	44.59	46.93	-4.986%	47.27
Tannery Industries	100.41	97.76	2.711%	106.45
Financial Ins.	101.20	94.42	7.181%	107.28
Ceramics Sector	2.91	148.72	-98.043%	3.08
Travel & Leisure	81.51	37.29	118.584%	86.41
Telecommunication	106.98	120.71	-11.374%	113.41
Paper & Printing	0.49	1.20	0.49	0.52
Textile	686.15	711.70	-3.590%	727.39
Total Value in Taka	3982.24	3544.10	12.363%	4221.6

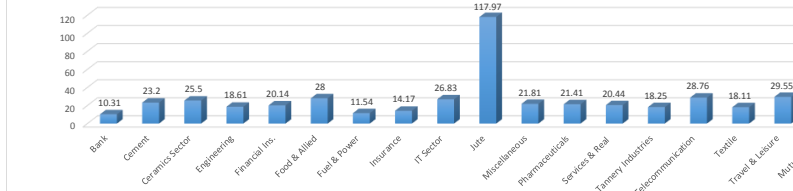
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
GP	408	5	255951	104.25
BRACBANK	77.8	2	609500	47.26
SQURPHARMA	288	1	70000	20.16
IDLC	67	1	200000	13.4
STYLECRAFT	2026	3	6000	11.86

IPO Information

	IPO	Sub.Open	Sub.Close	Lot Price
	Aman Cotton Fibrous Ltd.	03 Jun, 2018	10 Jun, 2018	3600 TK.

Sector P/E



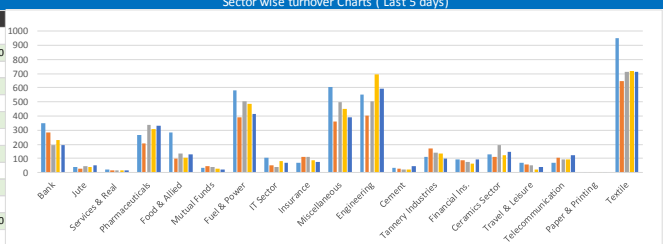
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Stocks	P/E	Stocks	P/E
KEYACOSMET	4.83	RENWICKIA	249.91
NORTRHINS	9.82	ECABLES	243.97
MERCANBANK	4.63	KAYQUE	219.57
BGIC	19.79	MODERNDE	192.17
SOUTHEASTB	5.9	AZIZPIPS	177.17
CONTININS	10.63	SONALIANSH	175.4
UTTARAFIN	7.99	LEGACYFOOT	170.13
FIRSTSBANK	5.43	STANCERAM	157.78
PROVATIINS	8.23	AMBEEPHA	151.7
PIONEERINS	14.72	GEMINISEA	149.69

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
0	5% Interim i.e. 10% C in total	0	08.04.2018
Bangladesh Finance and Investment Limi	10%N	07.06.2018	
Heidelberg Cement Bangladesh Limited	150%C	07.06.2018	17.05.2018
Paramount Insurance Co. Ltd.	10%N	09.06.2018	20.05.2018
City General Insurance Limited	10%N	10.06.2018	22.05.2018
National Bank Limited	12%N	11.06.2018	26.04.2018
Asia Insurance Limited	10%N	11.06.2018	24.05.2018
Fas Finance and Investment Limited	10%N	20.06.2018	17.05.2018
Northern General Insurance Co. Ltd.	10%N	21.06.2018	19.04.2018
Bata Shoe Company (BD) Ltd.	105%N Final	21.06.2018	23.05.2018
0	(230% interim i.e. 335% C in total)	0	23.05.2018
Delta Life Insurance Limited	N/A	21.06.2018 (EGM)	0
Delta Life Insurance Company Ltd.	25%N	21.06.2018 (AGM)	17.05.2018

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

BERGERPBL	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 07.06.2018 to 10.06.2018. Trading of the shares of the Company will remain suspended on record date i.e., 11.06.2018 for EGM & AGM.
DSENEWS: Holidays for Eid-ul-Fitr	The DSE Board of Directors has approved one day special holiday on June 14, 2018 in addition to Government holidays for Eid-ul-Fitr. Trading and official activities of Dhaka Stock Exchange Ltd. will resume to its previous time schedule (after Eid-ul-Fitr holidays) which is as follows: Trading hours: 10:30 AM to 2:30 PM and Office hours: 9:30 AM to 5:30 PM.
FIRSTSBANK	Emerging Credit Rating Limited (ECL) has assigned the Surveillance rating of the Company as "A" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financial statements up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating.