

# Daily Market Review



Wednesday 30 May, 2018

Gainers 131 ▲ Losers 147 ▼ Unchanged 57 ▬

www.slfbid.com

DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5395	5409	-14
DSEI	1251	1253	-2
DSE30	2001	2006	-5
Market Cap (BDT bn)	3832	3837	-5.00
Turnover (BDT mm)	4613	5643	-1030.00
Volume (mm)	116	130	-14.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	31.34
Support Level 1	5350	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
GOLDENSON	17.68	KPCL	88.95
ZEALBANGLA	21.79	MONNOSTAF	83.71
BIFC	21.83	ARGONDENIM	83.41
AMANFEED	21.92	LEGACYFOOT	74.94
TUNGHAI	23.72	SAFKOSPINN	69.33
APEXFOOT	24.17	AMBEEPHA	68.15
POPULARIMF	24.19	SHASHADNIM	67.68
ISMLTD	24.23	RAHIMTEXT	67.54
SOUTHEASTB	24.35	SEMLECMF	67.15
0	0	0	0

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	4.34	GP	-9.04
BATBC	2.75	SQURPHARMA	-1.97
KPCL	0.87	MARICO	-1.93
MILBD	0.76	MERCANBANK	-1.03
BERGERPBL	0.74	ALARABANK	-1.03
BRACBANK	0.74	EXIMBANK	-0.87
PADMAOIL	0.72	BXPBARMA	-0.87
TITASGAS	0.66	NBL	-0.78
AMANFEED	0.45	PRIMEBANK	-0.75
AAMRANET	0.44	SOUTHEASTB	-0.62

Top Value	LTP	Change	Value(mm)
BEXIMCO	28.0	-0.10	274.15
AIL	102.8	9.30	256.15
GHAL	40.0	2.10	219.85
INTRACO	52.0	-2.60	217.45
NAHEEACP	50.6	-1.80	128.81
BERGERPBL	2530.0	18.90	120.42
MONNOCERA	153.3	-5.00	119.77
UPGDCL	214.2	6.60	116.40
QUEENSOUTH	52.9	-4.00	110.53
BSRMLTD	105.7	-0.70	105.66

Top Volume	LTP	Change	Volume
BEXIMCO	28	-0.1	9,558,373
ALIF	12.2	0.3	7,740,075
GHAL	40	2.1	5,446,582
INTRACO	52	-2.6	4,055,045
SAFKOSPINN	18.9	0.7	3,665,462
MERCANBANK	17	-0.8	3,087,203
NBL	9.7	-0.2	2,976,741
WMSHIPYARD	31.7	-0.1	2,628,573
AIL	102.8	9.3	2,494,383
NAHEEACP	50.6	-1.8	2,442,615

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	350.23	514.95	-31.98%	8.04
Jute	38.57	37.93	1.68%	0.89
Services & Real	19.76	22.19	-10.95%	0.45
Pharmaceuticals	268.50	441.95	-39.24%	6.16
Food & Allied	285.60	114.78	148.824%	6.56
Mutual Funds	32.73	37.72	-13.22%	0.75
Fuel & Power	583.60	518.55	12.545%	13.40
IT Sector	107.34	66.16	62.243%	2.46
Insurance	67.47	100.97	-33.178%	1.55
Miscellaneous	603.48	729.56	-17.282%	13.85
Engineering	553.30	787.03	-29.698%	12.70
Cement	31.06	27.78	11.807%	0.71
Tannery Industries	108.73	167.37	-35.036%	2.50
Financial Ins.	90.72	86.73	4.600%	2.08
Ceramics Sector	127.71	208.61	-38.780%	2.93
Travel & Leisure	70.48	47.24	49.196%	1.62
Telecommunication	67.41	111.23	-39.396%	1.55
Paper & Printing	0.79	1.14	0.79	0.02
Textile	949.08	957.90	-0.921%	21.79
Total Value in Taka	4356.56	4979.79	-12.515%	100.0

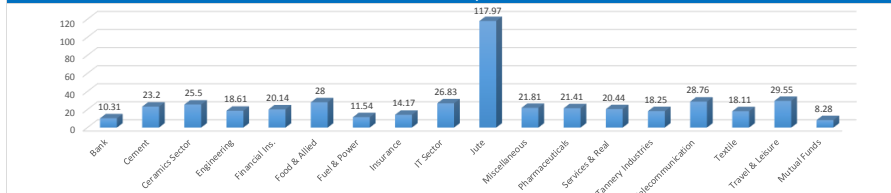
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BATBC	3400	2	3000	10.2
GP	427	2	85000	36.29
LINDEBD	1240	2	4000	4.96
QUEENSOUTH	53	1	62000	3.28
SQURPHARMA	287	1	100000	28.7

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price

Sector P/E



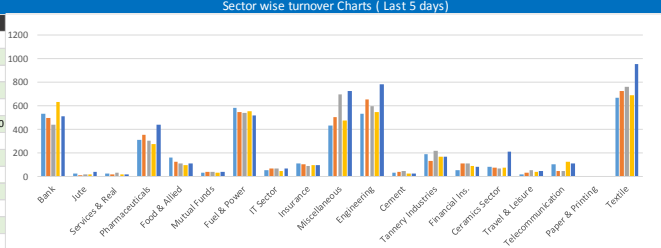
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
KEYACOSMET	4.93	ECABLES	253.53
NORTHNRINS	10.23	RENWICKIA	213.35
MERCANBANK	4.37	KAYQUE	187.5
BGIC	19.69	LEGACYFOOT	167.76
SOUTHEASTB	5.49	AZIZPIPES	163.65
UTTARAFIN	7.71	SONALIANSH	160.46
FIRSTSBANK	5.24	STANCERAM	158.47
PREMIERBAN	3.96	MODERNDY	154.97
CONTININS	11.11	AMBEEPHA	139.26
PIONEERINS	14.67	GEMINISEA	133.53

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
ICB Islamic Bank Limited	Nil	05.06.2018	10.05.2018
Eastern Bank Ltd.	20% C	05.06.2018	25.04.2018
Far east Finance & Investment Limited	Nil	05.06.2018	20.05.2018
Lafarge Holcim Bangladesh Limited	5% C Final	07.06.2018	15.05.2018
0	(5% Interim i.e. 10% C in total)	0	08.04.2018
Bangladesh Finance and Investment Limi	10% B	07.06.2018	
Heidelberg Cement Bangladesh Limited	150% C	07.06.2018	17.05.2018
Paramount Insurance Co. Ltd.	10% B	09.06.2018	20.05.2018
City General Insurance Limited	10% B	10.06.2018	22.05.2018
National Bank Limited	12% B	11.06.2018	26.04.2018
Asia Insurance Limited	10% C	11.06.2018	24.05.2018
Fas Finance and Investment Limited	10% B	20.06.2018	17.05.2018
Northern General Insurance Co. Ltd.	10% C	21.06.2018	19.04.2018

Sector wise turnover Charts ( Last 5 days)



IMPORTANT DSE NEWS

BANGAS	Emerging Credit Rating Limited (ECRL) has assigned rating to the Company as "BBB+" in the long term and "ST-3" in the short term along with a Stable outlook based on unaudited financial statements of the Company up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.
GHAL	The Company has informed that Golden Harvest Ice Cream Ltd. a fully owned subsidiary company of Golden Harvest Agro Industries Limited has executed an agreement on May 29, 2018 with IFC Infra ventures covering Feasibility, Pilot and Scale up of jointly investing in USD 30.00 million (approx.) nationwide Cold Chain Operation in Bangladesh. Both IFC Infra ventures and Golden Harvest Ice Cream Ltd. plan to invest equity into the project.
ETL	WASO Credit Rating Company (BD) Ltd. (WCRL) has announced the entity rating of the Company as "BBB2" in the long term and "ST-4" in the short term along with a stable outlook based on latest audited financial statements of the Company for the financial year 2016-17 and other relevant quantitative and qualitative information of the Company.
GEMINISEA	The company has informed to its shareholders and other concerns that if anyone has any claim/demand/objection regarding the shares against Certificates No. 03535 under Folio No. F-03592, Distinctive No. 14726-14730 of 5 shares held by MD. IQBAL HOSSAIN, ADDRESS: 340/1, SANKAR, JAFRABAD, WEST DHANMONDI, DHAKA is requested to make contact with the Share Department of the Company at House No. 44, Road No. 16/New, 27(Old), Dhanmondi, Dhaka-1209 after publishing this notice within 15 days. Failing of which, no claim against the Folio and Shares Certificate shall not be entertained.