

Daily Market Review



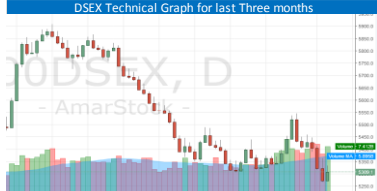
Wednesday 04 July, 2018

Gainers 207 ▲

Losers 87 ▼

Unchanged 43 ▬

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DSE Market summary	Today	Yday	Changes
DSEX	5309	5273	36
DSES	1245	1236	9
DSE30	1902	1894	8
Market Cap (BDT bn)	3826	3806	20.00
Turnover (BDT mm)	7412	6278	1134.00
Volume (mm)	170	128	42.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	40.44
Support Level 1	5350	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
INTRACO	18.75	BDAUTOCA	94.6
ADVENT	24.08	AZIZPIPES	82.12
STANDARINS	24.54	RAKERCERAMIC	81.23
AAMRANET	25.46	TOSRIFA	80.38
KEYACOSMET	25.72	LIBRAINFU	79.95
BXPBARMA	26.28	DSSL	79.85
RUPALIIFE	26.56	RSRSTEEEL	78.3
PRIMEINSUR	26.87	MONNOCCERA	77.83
POPULARIMF	26.92	PRIMETEX	76.75
TRUSTBANK	27.03	SONARBAINS	75

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	6.92	GP	-3.06
BRACBANK	4.66	BATBC	-2.17
OLYMPIC	1.82	ALARABANK	-1.12
KPCL	1.53	RENATA	-0.65
RAKERCERAMIC	1.35	CITYBANK	-0.65
EBL	0.92	ICB	-0.48
RNSPIN	0.63	PUBALIBANK	-0.48
GLAXOSMITH	0.52	SOUTHEASTB	-0.44
SUMITPOWER	0.51	PRIMEBANK	-0.42
MICEMENT	0.46	MILBD	-0.4

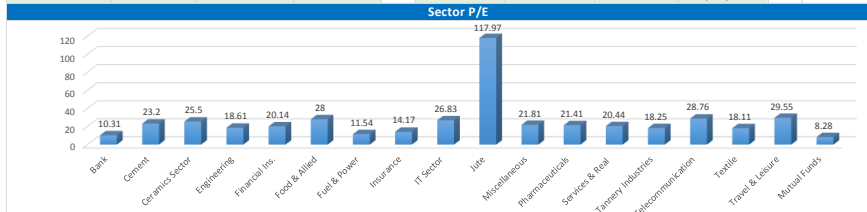
Top Value	LTP	Change	Volume
UPGDCL	227.6	6.30	196.20
AIL	97.0	-6.50	192.50
AMANFEED	55.3	0.50	186.60
LEGACYFOOT	94.5	8.30	144.54
BRACBANK	78.8	0.10	138.51
INTRACO	46.7	2.30	112.25
BEXIMCO	26.9	-0.60	111.35
GP	394.8	-10.20	102.36
SOURPHARMA	283.8	-1.10	86.71
AAMRANET	83.7	0.50	83.74

Top Value	LTP	Change	Volume
GENNETX	8.7	0.5	5,211,300
SHEPHERD	31.4	0.4	4,478,072
DSSL	25.7	2.3	4,414,476
ALF	12.2	0.5	4,150,666
ZAHESPIN	14	0.4	4,099,230
PRIMETEX	37.5	3.4	3,709,935
BPML	173.9	15.8	3,527,280
BEXIMCO	25.8	0.2	3,283,656
REGENTEX	20.9	1	3,199,235
NURANI	15.7	1	3,151,805

Sector wise turnover and contribution(%)				
Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	483.94	336.50	43.81%	513.03
Jute	39.74	36.86	7.81%	42.13
Services & Real	41.01	34.05	20.44%	43.48
Pharmaceuticals	667.67	469.74	42.13%	707.80
Food & Allied	259.34	239.57	8.25%	274.93
Mutual Funds	51.20	26.85	90.68%	54.28
Fuel & Power	1002.97	631.76	58.75%	1063.26
IT Sector	134.92	83.29	61.98%	143.03
Insurance	192.70	103.95	85.37%	204.28
Miscellaneous	624.61	413.80	50.94%	662.15
Engineering	1397.45	1027.29	36.03%	1481.45
Cement	132.50	44.60	197.08%	140.46
Tannery Industries	213.65	263.57	-18.94%	226.49
Financial Ins.	238.61	111.39	114.21%	252.95
Ceramics Sector	146.35	315.56	-53.62%	155.15
Travel & Leisure	56.15	37.25	50.73%	59.53
Telecommunication	509.68	99.03	414.67%	540.32
Paper & Printing	3.13	495.59	3.13	3.32
Textile	1483.89	1174.97	26.29%	1573.08
Total Value in Taka	7679.51	5945.62	29.16%	8141.1

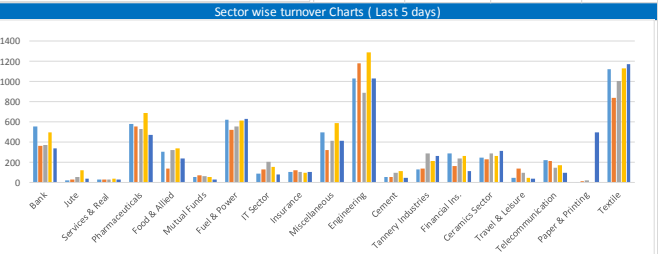
Block Market Information				
Stocks	Price	Trades	Quantity	Value(In Mn)

IPO Information				
IPO	Sub.Open	Sub.Close	Lot Price	



10 Stocks by Market Demand			
Lowest PE (Unaudited) Ratio		Highest PE (Unaudited) Ratio	
Stocks	P/E	Stocks	P/E
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNOSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALIBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKIA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date			
Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Cables Ltd.	10%	Postponed (As per court decision)	30.11.2017
Dragon Sweater and Spinning Ltd.	3.2R	02.07.2018	06.06.2018
Rupali Insurance Ltd.	5% & 5%B	04.07.2018	24.05.2018
Shahjalal Islami Bank Limited	10%B	08.07.2018	31.05.2018
Islami Insurance Bangladesh Limited	5% & 5%B	14.07.2018	22.05.2018
Global Insurance Limited	5%B	14.07.2018	30.05.2018
Purabi General Insurance Co. Ltd.	12%B	16.07.2018	07.06.2018
Berger Paints Bangladesh Ltd.	200% & 100%B	17.07.2018	11.06.2018
Marico Bangladesh Limited	100% Final Cash(500K)	18.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%B	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13% & 5%B	29.07.2018	06.06.2018



IMPORTANT DSE NEWS	
AGRANINS	The Company has informed that the Board of Directors has unanimously elected Quazi Sakhawat Hossain (Linto) as the Chairman and Mr. Zaker Ahmed, FCA as the Vice Chairman of the Company.
ISLAMIINS	It is revealed from the Annual Report of the Company that their 18th AGM will be held in Muktiyodda Smriti Milonayoton, Institute of Diploma Engineers Bangladesh, IDEB bhaban, 160/A, Kakrail VIP Road, Dhaka at 10:30 AM on July 14, 2018. Other information will remain unchanged.
SOUTHEASTB	The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders' BO Accounts on July 04, 2018.