

Daily Market Review



Monday 16 July, 2018

Gainers 144 ▲

Losers 139 ▼

Unchanged 57 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Ytd	Changes
DSEX	5339	5336	3
DSEI	1265	1265	0
DSE30	1897	1895	2
Market Cap (BDT bn)	3858	3853	5.00
Turnover (BDT mm)	8736	9553	-817.00
Volume (mm)	183	212	-29.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	44.44
Support Level 1	5350	Resistance Level 1	5405
Support Level 2	5291	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
INTRACO	23.14	KDSALTD	89.23
GLAXOSMITH	26.03	PHOENIXFIN	85.71
TRUSTBANK	27.43	LEGACYFOOT	82.49
JAMUNABANK	27.45	GLOBALINS	78.94
EBL	29.58	MONNOSTAF	78.54
UCB	29.66	SHURWID	78.35
STANDARINS	30.67	PENINSULA	77.18
SIBL	31.83	NFML	77.15
DHAKABANK	32.02	SONARBAINS	76.31
CITYBANK	32.18	CONFIDCEM	75.81

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
GP	12.22	SINGERBO	-1.56
BRACBANK	3.25	RENATA	-1.35
KPCL	1.63	CITYBANK	-1.22
SUMITPOWER	1.61	SPCL	-0.92
BSRMLTD	1.36	MJLBD	-0.92
IFADAUTOS	0.85	SQURPHARMA	-0.69
NCCBANK	0.83	TRUSTBANK	-0.69
SOUTHEASTB	0.83	IDLC	-0.61
RAKCEAMIC	0.72	MARICO	-0.57
AMANFEED	0.67	POWERGRID	-0.57

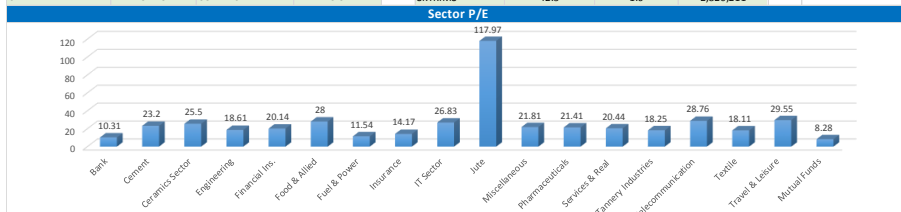
Top Value			
Stock	LTP	Change	Value(mn)
KDSALTD	100.9	0.10	335.36
KPCL	74.9	0.05	301.89
GP	386.3	0.01	297.26
PENINSULA	34.0	0.08	294.73
BSCABLES	93.2	-0.01	271.17
LEGACYFOOT	172.0	0.03	244.59
UPGDCL	319.9	0.00	203.27
MONNOCERA	340.0	-0.03	181.35
RSRMLSTEEL	67.4	-0.03	175.46
CONFIDCEM	190.0	-0.04	175.16

Top Volume			
Stock	LTP	Change	Volume
PENINSULA	34	2.6	8,614,974
PDL	21.7	-0.5	5,768,273
NFML	18.2	1.6	5,283,672
SAIHAMTEX	23.4	-2.3	4,707,761
BEXIMCO	26.2	0	4,147,447
KPCL	74.9	3.5	4,075,461
KDSALTD	100.9	8.8	3,574,000
DESHBANDHU	19.8	0.7	3,098,101
BSCABLES	93.2	-1.3	2,872,980
SKTRIMS	42.5	1.6	2,820,211

Sector wise turnover and contribution(%)				
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	378.29	513.74	-26.4%	4.57
Jute	16.35	20.73	-21.1%	0.20
Services & Real	42.45	57.27	-25.9%	0.51
Pharmaceuticals	575.81	663.32	-13.2%	6.96
Food & Allied	232.96	290.15	-19.7%	2.82
Mutual Funds	38.83	28.45	36.5%	0.47
Fuel & Power	1074.34	1458.99	-26.4%	12.99
IT Sector	220.42	130.85	68.5%	2.66
Insurance	128.45	77.37	66.0%	1.55
Miscellaneous	742.78	666.66	11.4%	8.98
Engineering	1968.45	2098.17	-6.2%	23.80
Cement	218.48	224.24	-2.6%	2.64
Tannery Industries	343.31	210.29	63.3%	4.15
Financial Ins.	145.34	234.40	-38.0%	1.76
Ceramics Sector	202.21	220.02	-8.1%	2.44
Travel & Leisure	331.37	254.08	30.4%	4.01
Telecommunication	294.18	83.66	251.6%	3.56
Paper & Printing	3.22	4.90	-34.3%	0.04
Textile	1315.09	1598.02	-17.7%	15.90
Total Value in Taka	8272.33	8835.31	-6.4%	100.0

Block Market Information			
Stocks	Price	Trades	Value(In Mn)
BANK ASIA	15	1	663000
CITYBANK	31.8	1	246000
KDSALTD	88.2	1	563000
KPCL	72.6	1	80000
NAVANACNG	70.2	1	73000

IPO Information			
IPO	Sub.Open	Sub.Close	Lot Price
M.L. Dyeing Limited (MLDL)	8 July, 2018	19 July, 2018	5000



10 Stocks by Market Demand			
Stocks	Lowest PE (Unaudited) Ratio	Stocks	Highest PE (Unaudited) Ratio
KEYACOSMET	3.75	CVOPRL	1512
NORTRHINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNOSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALIBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKIA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date			
Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Purabi General Insurance Co. Ltd.	12%NB	16.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%C	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%C	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%NB	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13% & 5%NB	29.07.2018	06.06.2018
National Credit and Commerce Bank Limi	13%C	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%C	01.08.2018	19.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	07.08.2018	10.06.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Janata Insurance Company Limited	5%NB	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified later on

IMPORTANT DSE NEWS	
GP	The Board of Directors has recommended interim cash dividend for the year 2018 at the rate of 125% of the paid up capital of the Company which represents 98% of the Profit after tax for the half year ended on June 30, 2018 (Tk. 12.50 per share of Tk. 10.00 each), out of the audited net profits of the Company for the Half year ended on June 30, 2018. Record date: 05.08.2018.
GP	(Q2 Audited): EPS was Tk. 8.00 for April-June, 2018 as against Tk. 5.87 for April-June, 2017; EPS was Tk. 12.74 for January-June, 2018 as against Tk. 10.72 for January-June, 2017. NOCFPS was Tk. 20.30 for January-June, 2018 as against Tk. 23.23 for January-June, 2017. NAV per share was Tk. 30.73 as on June 30, 2018 and Tk. 26.59 as on June 30, 2017.
PURABIGEN	(Q2 Un-audited): EPS was Tk. 0.24 for April-June, 2018 as against Tk. 0.23 for April-June, 2017; EPS was Tk. 0.56 for January-June, 2018 as against Tk. 0.96 for January-June, 2017. NOCFPS was Tk. (0.41) for January-June, 2018 as against Tk. 0.13 for January-June, 2017. NAV per share was Tk. 14.00 as on June 30, 2018 and Tk. 12.82 as on June 30, 2017.
SUMITPOWER	The Company has further informed that after successful installation, testing and commissioning, the 149 MW (HFO/Gas Fired) Power Plant at Kodda, Gazipur of Ace Alliance Power Limited (64% owned Company of Summit Power Limited) has started its commercial operation within schedule on July 12, 2018. The project is being operated on Build, Own and Operate (BOO) basis for a period of 15 years commencing on Commercial Operation Date (COD).
AFACAGRO	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle from 17.07.2018 to 18.07.2018. Trading of the shares of the Company will remain suspended on record date i.e., 19.07.2018 for EGM.
PROVATINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 23, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
GLAXOSMITH	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 22, 2018 at 6:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.