

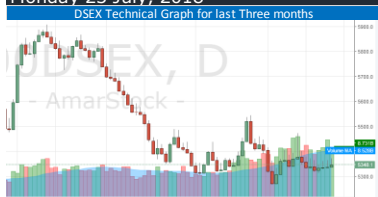
Daily Market Review



Monday 23 July, 2018

Gainers 130 ▲ Losers 168 ▼ Unchanged 41 ▬

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DSE Market summary	Today	Yday	Changes
DSEX	5348	5339	9
DSEI	1268	1274	-6
DSE30	1913	1908	5
Market Cap (BDT bn)	3863	3864	-1.00
Turnover (BDT mm)	873	10549	-9676.00
Volume (mm)	194	223	-29.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	46.45
Support Level 1	5350	Resistance Level 1	5405
Support Level 2	5291	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
ALTEX	17.61	LEGACYFOOT	88.33
DBH12MF	21.74	KDSALTD	87.23
TUNGHAI	24.42	PHOENIXFIN	79.88
ALARABANK	25.14	DSSL	74.91
GLAXOSMITH	26.39	MONNSTAF	74.61
PRIMEINSUR	27.16	STYLECRAFT	74.57
BATBC	27.49	CONFIDCEM	74.24
POPULAR1MF	27.78	AMBEEPHA	73.16
INTRACO	28.63	BSCABLES	72.9
ABBANK	28.81	MONNOCERA	71.76

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
BRACBANK	7.00	GP	-3.81
CITYBANK	2.13	UPGDCL	-1.83
TRUSTBANK	2.01	SUNITPOWER	-1.68
MERCANBANK	1.78	IFADAUTOS	-1.55
DUTCHBANGL	1.69	SQRPHARMA	-1.55
BERGERPBL	1.58	ACI	-0.78
PRIMEBANK	1.35	RAKCEAMIC	-0.78
ONEBANKLTD	1.00	TITASGAS	-0.78
EXIMBANK	0.99	ORIONPHARM	-0.65
UCB	0.98	GPHISPAT	-0.59

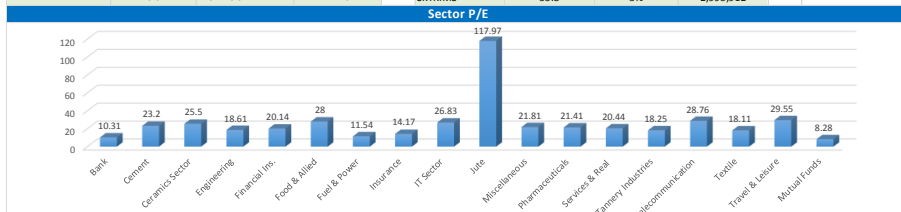
Top Value			
Stock	LTP	Change	Volume
BBSCABLES	103.4	-0.01	372.24
PENINSULA	35.7	0.00	305.39
KDSALTD	117.7	0.02	260.09
BPML	141.2	0.06	189.36
NAHEEACP	55.5	-0.01	184.16
MONNOCERA	366.0	0.00	175.40
SQRPHARMA	274.0	0.00	155.55
DSSL	38.4	0.01	142.90
IFADAUTOS	117.9	-0.04	141.31
AMANFEED	64.8	-0.06	132.92

Top Volume			
Stock	LTP	Change	Volume
PENINSULA	35.7	0.00%	8,343,271
ZAHESPIN	14.6	-4.58%	8,081,419
FUWANGFOOD	20.6	1.48%	4,537,610
DHAKABANK	12.5	1.63%	4,526,396
DSSL	38.4	0.79%	3,818,953
BBSCABLES	103.4	-0.67%	3,562,685
PDL	21.8	-4.80%	3,441,318
NAHEEACP	55.5	-1.07%	3,209,279
BEXIMCO	26.4	1.15%	3,087,199
SKTRIMS	35.8	3%	2,995,912

Sector wise turnover and contribution(%)				
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	467.73	362.44	29.1%	5.90
Jute	615.27	754.05	-18.4%	7.77
Services & Real	227.30	382.31	-40.5%	2.87
Pharmaceuticals	86.66	167.39	-48.2%	1.09
Food & Allied	527.78	769.15	-31.4%	6.66
Mutual Funds	45.17	16.10	180.6%	0.57
Fuel & Power	158.73	105.21	50.9%	2.00
IT Sector	28.84	28.83	0.0%	0.36
Insurance	316.05	633.84	-50.1%	3.99
Miscellaneous	21.36	24.05	-11.2%	0.27
Engineering	178.97	196.61	-9.0%	2.26
Cement	119.36	123.65	-3.5%	1.51
Tannery Industries	89.58	115.03	-22.1%	1.13
Financial Ins.	367.03	366.73	0.1%	4.63
Ceramics Sector	214.58	196.11	9.4%	2.71
Corporate Bond	2170.14	2987.72	-27.4%	27.39
Telecommunication	1100.25	1387.03	-20.7%	13.89
Paper & Printing	810.47	1290.87	-37.2%	10.23
Textile	378.30	227.73	66.1%	4.77
Total Value in Taka	7923.57	10134.85	-21.8%	100.0

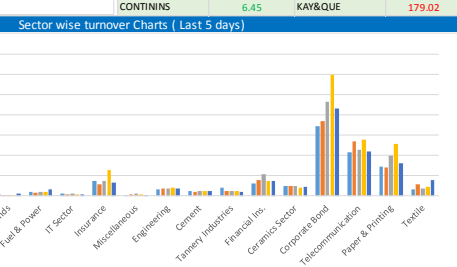
Block Market Information			
Stocks	Price	Trades	Quantity
BATBC	3200	1	55524
GP	396	1	320000
KDSALTD	122	1	120000
POPULAR1F	91	1	125000
PTL	60	1	525000

IPO Information			
Company	Issue Size	Issue Date	Status



10 Stocks by Market Demand			
Stocks	Lowest PE (Unaudited) Ratio	Stocks	Highest PE (Unaudited) Ratio
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKJA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date			
Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Purabi General Insurance Co. Ltd.	12%B	16.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%C	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%C	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%B	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%C & 5%B	29.07.2018	06.06.2018
National Credit and Commerce Bank Limi	13%C	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%C	01.08.2018	19.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	07.08.2018	10.06.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Janata Insurance Company Limited	5%B	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified later on



IMPORTANT DSE NEWS	
GLAXOSMITH	(Q2 Un-audited): EPS was Tk. 3.65 for April-June 2018 as against Tk. 4.61 for April-June 2017; EPS was Tk. 15.14 for January-June 2018 as against Tk. 19.27 for January-June 2017. NCFPS was Tk. 29.94 for January-June 2018 as against Tk. 42.39 for January-June 2017. NAV per share was Tk. 178.49 as on June 30, 2018 and Tk. 183.93 as on June 30, 2017.
UNIONCAP	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 29, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
ZAHESPIN	The Company has informed that the BSEC has accepted the proposed revision of Rights Offer of the Company in principle, cancelling the previously scheduled subscription period and also requested the Company to submit the revised application in compliance with relevant securities laws.
WMSHIPYARD	With reference to their earlier news disseminated by DSE on 12.11.2017, the Company has further informed that the Board of Directors has revised the issue price and ratio at their proposed Rights issuance of 1R:1 (1 Rights Share for every 1 share held) to Tk. 15.00 each (including premium of Tk. 5.00 each) instead of earlier recommended 1.25R:1 (5 Rights for 4 existing shares held) and Tk. 20.00 each (including premium of Tk. 10.00 each) subject to the approval of the shareholders in the 7th EGM and by the BSEC. Date of EGM: 10.09.2018 Time: 10:00 AM, Venue for EGM: Chittagong Boat Club, Air Port Road, East Patenga, Chittagong. Record Date for EGM: 14.08.2018. Another Record Date will be declared for Rights issuance after getting approval from the BSEC.
KPPL	The Company has informed that the Board of Directors has decided to re-open the factory and start its production, commercial operation, etc. immediately as the board was informed that the regulatory authority has agreed to provide the company with all supports and co-operations for starting their commercial operations and renewed its Bond License and other related documents.
SOUTHEASTB	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
PARAMOUNT	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
ALARABANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 30, 2018 at 2:35 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
DHAKABANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 30, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
GSPFINANCE	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 29, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.