

# Daily Market Review



Monday 30 July, 2018

Gainers 92 ▲ Losers 200 ▼ Unchanged 43 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5262	5280	-18
DSES	1240	1248	-8
DSE30	1871	1878	-7
Market Cap (BDT bn)	3813	3820	-7.00
Turnover (BDT mm)	6145	5773	372.00
Volume (mm)	135	139	-4.00

Market Technical Information			
Market P/E	14.86	Market RSI (14)	34.77
Support Level 1	5325	Resistance Level 1	5405
Support Level 2	5266	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
POPULARIMF	15.44	DSSL	79.79
INTRACO	20.09	SIMTEX	79.08
SQURPHARMA	20.86	INTECH	77.46
GLAXOSMITH	22.14	LEGACYFOOT	75.2
PRIMEINSUR	24.03	SAIHAMTEX	72.7
JUTESPINN	25.26	KPPL	71
ALTEX	25.53	MTB	70.85
1STPRIMFMF	28.2	SHURWID	68.53
TUNGHAI	28.21	KDSALD	67.41
MITHUNKNIT	28.23	SAIHAMCOT	66.89

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	4.61	SQURPHARMA	-3.03
CITYBANK	1.43	QLYMPIC	-1.97
GP	1.43	BERGERPBL	-1.20
SOUTHEASTB	1.30	BKPHARMA	-0.74
JAMUNABANK	1.24	EXIMBANK	-0.74
TRUSTBANK	0.80	GLAXOSMITH	-0.74
BANKASIA	0.70	RENATA	-0.74
MILBD	0.54	HEIDELBCEM	-0.72
ISLAMIBANK	0.53	BATBC	-0.67
PREMIERBAN	0.46	PUBALBANK	-0.62

Top Value	LTP	Change	Volume
SAIHAMTEX	29.1	0.07	327.75
UPGDCL	319.0	0.03	234.42
PENINSULA	36.2	0.04	153.17
KDSALD	110.5	0.01	148.66
BSCABLES	99.0	0.01	148.12
MONNOCERA	346.3	0.02	147.10
SIMTEX	34.7	0.03	144.03
LEGACYFOOT	217.3	0.10	140.11
PDL	23.0	0.01	101.06
BPML	132.5	-0.01	90.19

Sector wise turnover and contribution(%)

Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	356.48	267.25	33.4%	6.96
Jute	11.19	13.18	-15.1%	0.22
Services & Real	46.14	45.10	2.3%	0.90
Pharmaceuticals	447.62	522.95	-14.4%	8.73
Food & Allied	158.32	184.25	-14.1%	3.09
Mutual Funds	20.43	16.06	27.2%	0.40
Fuel & Power	437.58	277.98	57.4%	8.54
IT Sector	196.57	206.10	-4.6%	3.84
Insurance	92.73	121.51	-23.7%	1.81
Miscellaneous	239.18	300.82	-20.5%	4.67
Engineering	1035.04	1367.12	-24.3%	20.20
Cement	47.51	124.76	-61.9%	0.93
Tannery Industries	281.71	326.15	-13.6%	5.50
Financial Ins.	123.19	110.00	12.0%	2.40
Ceramics Sector	161.65	103.82	55.7%	3.15
Corporate Bond	176.76	146.78	20.4%	3.45
Telecommunication	38.93	35.62	9.3%	0.76
Paper & Printing	100.24	108.16	-7.3%	1.96
Textile	1153.30	1096.24	5.2%	22.51
Total Value in Taka	5124.57	5373.85	-4.6%	100.0

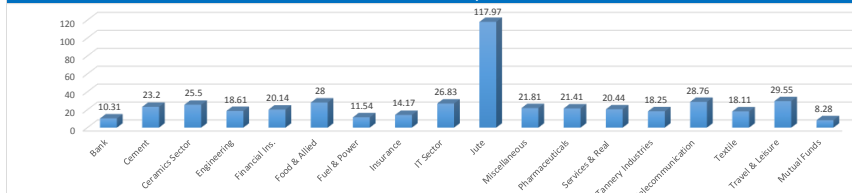
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
SQURPHARMA	264	1	140000	370
BATBC	3250	1	100000	325
SINGERBD	206.5	1	200000	41.3
PRIMEBAN	15.2	1	500000	7.6
UPGDCL	310	1	11000	3.41

IPO Information

Name of Company	Start Date	End date	Amount
SILVA PHARMACEUTICALS LTD.	29 July, 2018	5 Aug, 2018	5000 TK.

Sector P/E



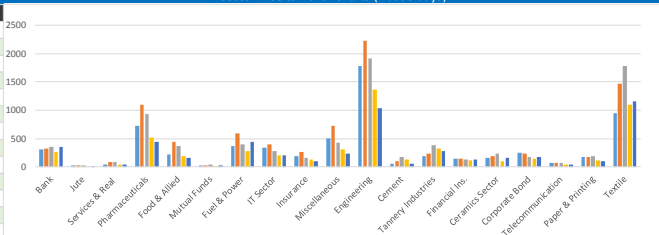
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNOSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKIA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Insurance Co. Ltd.	20%N	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%N	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%N & 5%N	29.07.2018	06.06.2018
National Credit and Commerce Bank Lim	13%N	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%N	01.08.2018	06.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	30.07.2018	19.06.2018
Monno Jute Staffers Ltd.	N/A	09.08.2018 (EGM)	12.07.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Popular Life Insurance Company Limited	40%N	27.08.2018	24.07.2018
Janata Insurance Company Limited	5%N	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified later on

Sector wise turnover Charts ( Last 5 days)



IMPORTANT DSE NEWS

MEGHNA LIFE	The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 27.09.2018, Time: 10:30 AM, Venue: Muktiyuddha Smrity Auditorium (1st Floor), Institution of Diploma Engineers Bangladesh, 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date: 19.08.2018.
ABBANK	(Q2 Un-audited): Consolidated EPS was Tk. 0.24 for April-June 2018 as against Tk. 0.47 for April-June 2017; Consolidated EPS was Tk. 0.39 for January-June 2018 as against Tk. 0.79 for January-June 2017. Consolidated NOCFPS was Tk. (10.90) for January-June 2018 as against Tk. (11.74) for January-June 2017. Consolidated NAV per share was Tk. 32.02 as on June 30, 2018 and Tk. 32.49 as on June 30, 2017.
UNIONCAP	(Q2 Un-audited): Consolidated EPS was Tk. (0.13) for April-June 2018 as against Tk. (1.71) for April-June 2017; Consolidated EPS was Tk. 0.05 for January-June 2018 as against Tk. (1.27) for January-June 2017. Consolidated NOCFPS was Tk. (5.59) for January-June 2018 as against Tk. (3.72) for January-June 2017. Consolidated NAV per share was Tk. 13.97 as on June 30, 2018 and Tk. 13.92 as on December 31, 2017.
EXIMBANK	(Q2 Un-audited): Consolidated EPS was Tk. 0.47 for April-June 2018 as against Tk. 0.98 for April-June 2017; Consolidated EPS was Tk. 0.13 for January-June 2018 as against Tk. 0.44 for January-June 2017. Consolidated NOCFPS was Tk. (7.86) for January-June 2018 as against Tk. 0.29 for January-June 2017. Consolidated NAV per share was Tk. 19.71 as on June 30, 2018 and Tk. 19.18 as on June 30, 2017.
SOUTHEASTB	(Q2 Un-audited): Consolidated EPS was Tk. 1.05 for April-June 2018 as against Tk. 0.34 for April-June 2017; Consolidated EPS was Tk. 1.73 for January-June 2018 as against Tk. 1.29 for January-June 2017. Consolidated NOCFPS was Tk. 5.84 for January-June 2018 as against Tk. (4.53) for January-June 2017. Consolidated NAV per share was Tk. 29.73 as on June 30, 2018 and Tk. 28.11 as on June 30, 2017.
PRIMEFIN	(Q2 Un-audited): Consolidated EPS was Tk. (1.23) for April-June 2018 as against Tk. (0.89) for April-June 2017; Consolidated EPS was Tk. (1.74) for January-June 2018 as against Tk. (1.45) for January-June 2017. Consolidated NOCFPS was Tk. (1.87) for January-June 2018 as against Tk. 0.75 for January-June 2017. Consolidated NAV per share was Tk. 6.79 as on June 30, 2018 and Tk. 8.76 as on June 30, 2017.
AZIZPIPES	Referring to their earlier news disseminated by DSE on 09.07.2018 regarding Commencement of trial production with the new installed machinery, the Company has further informed that commercial production with new machinery has been commenced from 30th July 2018 after successful trial production.
IDLC	(Q2 Un-audited): Consolidated EPS was Tk. 1.49 for April-June 2018 as against Tk. 1.55 for April-June 2017; Consolidated EPS was Tk. 2.95 for January-June 2018 as against Tk. 3.20 for January-June 2017. Consolidated NOCFPS was Tk. 9.66 for January-June 2018 as against Tk. 3.75 for January-June 2017. Consolidated NAV per share was Tk. 33.36 as on June 30, 2018 and Tk. 33.41 as on December 31, 2017.
PHENIXINS	(Q2 Un-audited): EPS was Tk. 0.58 for April-June 2018 as against Tk. 0.94 for April-June 2017; EPS was Tk. 1.18 for January-June 2018 as against Tk. 1.55 for January-June 2017. NOCFPS was Tk. 1.00 for January-June 2018 as against Tk. 0.90 for January-June 2017. NAV per share was Tk. 38.91 as on June 30, 2018 and Tk. 36.72 as on June 30, 2017.
BDFINANCE	(Q2 Un-audited): Consolidated EPS was Tk. 0.02 for April-June 2018 as against Tk. (0.07) for April-June 2017; Consolidated EPS was Tk. 0.03 for January-June 2018 as against Tk. 0.50 for January-June 2017. Consolidated NOCFPS was Tk. (1.96) for January-June 2018 as against Tk. 5.27 for January-June 2017. Consolidated NAV per share was Tk. 14.95 as on June 30, 2018 and Tk. 16.41 as on December 31, 2017.