

Daily Market Review



Sunday 15 July, 2018

Gainers 109 ▲ Losers 207 ▼ Unchanged 23 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5336	5358	-22
DSEI	1265	1267	-2
DSE30	1895	1906	-11
Market Cap (BDT bn)	3853	3868	-15.00
Turnover (BDT mm)	9553	8529	1024.00
Volume (mm)	212	186	26.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	44.02
Support Level 1	5350	Resistance Level 1	5405
Support Level 2	5291	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
STANDARIS	22.01	CONFIDCEM	88.13
RUPALIIFE	22.73	KDSALD	86.71
GLAXOSMITH	23.64	SAIHAMTEX	86.21
INTRACO	23.95	PHOENIXFIN	84.53
PADMALIFE	26.93	LEGACYFOOT	82.39
SOUTHEASTB	28.17	MONNOCCERA	80.44
IFIC	28.41	DSSL	80.08
PLFSL	28.86	ANWARGALV	77.81
DBH1STMF	29.45	PTL	77.81
JAMUNABANK	29.52	HRTEX	77.56

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
SPCL	2.14	GP	-18.41
KPCL	1.86	UPGDCL	-3.60
DOREENPWR	1.74	CITYBANK	-1.73
POWERGRID	1.54	ICB	-1.44
MULBD	1.45	BERGERPBL	-1.44
CONFIDCEM	0.93	EBL	-1.23
PTL	0.93	SQURPHARMA	-1.23
BSRMLTD	0.74	PUBALIBANK	-1.11
SINGERBD	0.67	SOUTHEASTB	-1.11
BBSKABLES	0.62	RAKCEAMIC	-0.82

Top Value	LTP	Change	Volume
BBSKABLES	93.6	0.04	449.32
UPGDCL	318.2	-0.03	340.78
SKTRIMS	42.4	32.40	332.21
DOREENPWR	116.7	0.10	332.06
SINGERBD	214.1	0.03	297.17
PTL	60.9	0.10	283.80
BPML	141.8	-0.07	247.99
SPCL	110.5	0.10	240.58
KPCL	71.8	0.06	235.94
SAIHAMTEX	25.0	0.05	200.31

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	513.74	356.76	735.845%	7.36
Jute	666.66	20.15	954.877%	9.55
Services & Real	210.29	53.81	301.205%	3.01
Pharmaceuticals	57.27	439.41	82.030%	0.82
Food & Allied	1458.99	341.69	2089.756%	20.90
Mutual Funds	4.90	28.94	7.018%	0.07
Fuel & Power	77.37	862.18	110.819%	1.11
IT Sector	20.73	143.05	29.692%	0.30
Insurance	130.85	116.36	187.420%	1.87
Miscellaneous	28.45	661.54	40.750%	0.41
Engineering	234.40	1951.63	335.738%	3.36
Cement	224.24	146.23	321.186%	3.21
Tannery Industries	83.66	314.22	119.829%	1.20
Financial Ins.	290.15	178.13	415.591%	4.16
Ceramics Sector	220.02	278.84	315.141%	3.15
Travel & Leisure	244.49	244.49	350.190%	3.50
Telecommunication	1598.02	113.35	2288.892%	22.89
Paper & Printing	663.32	216.02	9.50	9.50
Textile	254.08	1572.29	363.926%	3.64
Total Value in Taka	6981.63	8039.09	-13.154%	100.0

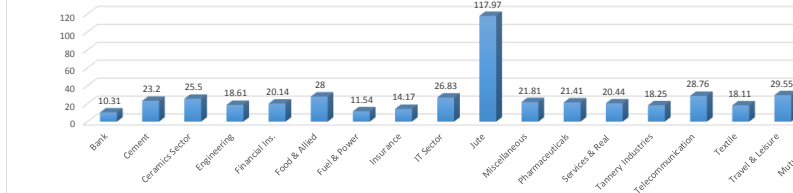
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
RUPALIIFE	36.9	1	1195000	44.09
PTL	56	1	160000	8.96
NPOLYMAR	92	1	100000	9.2
ADVENT	41	1	143170	5.86
BDCOM	29	1	315000	9.13

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price
M.L Dyeing Limited (MLDL)	8 July, 2018	19 July, 2018	5000

Sector P/E



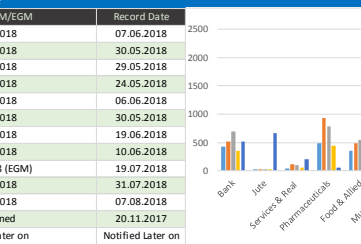
10 Stocks by Market Demand

Stocks	Lowest PE (Unaudited) Ratio	Highest PE (Unaudited) Ratio	
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALIBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKJA	213.06
CONTININS	6.45	KAY&K	179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Purabi General Insurance Co. Ltd.	12%N	16.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%N	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%N	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%N	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%N & 5%N	29.07.2018	06.06.2018
National Credit and Commerce Bank Limi	13%N	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%N	01.08.2018	19.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	07.08.2018	10.06.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Janata Insurance Company Limited	5%N	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified Later on

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

SPCL	The Company has informed that Midland Power Co. Ltd., a 49% associate of Shahjibazar Power Co. Ltd. has entered into a Joint Venture Consortium agreement to explore and implement a LNG Fired 600 MW Combined Cycle Power Plant with GE Capital US Holdings Inc. on July 12, 2018 in Dhaka. This agreement is non-binding in nature and shall be effective upon getting the Letter of Award for the project from Bangladesh Power Development Board (BPDB). Shahjibazar Power Co. Ltd. holds 49% stake in Midland Power Co. Ltd. which eventually will have a prospective impact of the market price and profitability of the company if awarded the project by BPDB.
PLFSL	(Q2 Un-audited): Consolidated EPS was Tk. (0.43) for April-June, 2018 as against Tk. 0.10 for April-June, 2017; Consolidated EPS was Tk. (0.49) for January-June, 2018 as against Tk. 0.31 for January-June, 2017. Consolidated NOCFPS was Tk. (1.03) for January-June, 2018 as against Tk. 1.55 for January-June, 2017. Consolidated NAV per share was Tk. 10.40 as on June 30, 2018 and Tk. 11.15 as on June 30, 2017.
NHFL	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 18, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
PEOPLESINS	(Q2 Un-audited): EPS was Tk. 0.44 for April-June, 2018 as against Tk. 0.53 for April-June, 2017; EPS was Tk. 1.04 for January-June, 2018 as against Tk. 1.11 for January-June, 2017. NOCFPS was Tk. 1.74 for January-June, 2018 as against Tk. 1.47 for January-June, 2017. NAV per share was Tk. 26.35 as on June 30, 2018 and Tk. 24.23 as on June 30, 2017.
CONTININS	(Q2 Un-audited): EPS was Tk. 0.96 for April-June, 2018 as against Tk. 0.93 for April-June, 2017; EPS was Tk. 1.56 for January-June, 2018 as against Tk. 1.54 for January-June, 2017. NOCFPS was Tk. 0.59 for January-June, 2018 as against Tk. 0.67 for January-June, 2017. NAV per share was Tk. 19.18 as on June 30, 2018 and Tk. 19.06 as on June 30, 2017.
PIONEERINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 24, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
TRUSTBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 19, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
BIFC	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 19, 2018 at 6:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
PRIMEBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 26, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.