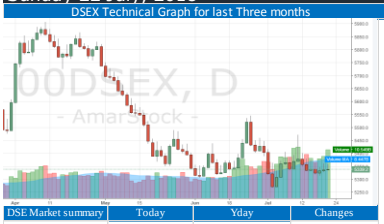
Daily Market Review

SL FINANCE LIMITED

Sunday 22 July, 2018 | Gainers 142 ▲ | Losers 171 ▼ | Unchanged 26 — | www.slflbd.com

DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5339	5337	2
DSES	1274	1273	1
DSE30	1908	1904	4
Market Cap (BDT bn)	3864	3870	-6.00
Turnover (BDT mn)	10549	9122	1427.00
Volume (mn)	223	188	35.00

Market Technical Information

Market P/E	16.07	Market RSI (14)	44.93
Support Level 1	5350	Resistance Level 1	5405
Support Level 2	5291	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
ALLTEX	18.88	LEGACYFOOT	88.2
IFIC	20.96	KDSALTD	86.85
PRIMEINSUR	23.01	IBNSINA	86.85
TRUSTBANK	23.41	APEXTANRY	84.85
DBH1STMF	24.03	PHOENIXFIN	80.81
NBL	24.62	ACTIVEFINE	80.66
UCB	24.66	ACI	79.9
PRIMEBANK	25.22	INTECH	79.88
ALARABANK	25.88	AMBEEPHA	79.39
STANDARINS	26.42	AMANFEED	77.55

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
IFADAUTOS	2.69	GP	-14.91
RAKCERAMIC	1.59	BRACBANK	-4.42
RENATA	1.43	BATBC	-4.14
OLYMPIC	1.21	SQURPHARMA	-2.72
BXPHARMA	1.16	ICB	-2.72
ACMELAB	0.99	TRUSTBANK	-1.75
SAPORTL	0.99	ALARABANK	-1.75
SAIFPOWER	0.98	UPGDCL	-1.72
SHAHJABANK	0.97	KPCL	-1.01
ACTIVEFINE	0.96	PUBALIBANK	-0.97

Top Value	LTP	Change	Value(mn)
BBSCABLES	103.2	0.01	409.81
IFADAUTOS	122.5	0.07	401.98
NAHEEACP	56.1	0.10	260.75
KDSALTD	114.3	-0.02	225.32
AMANFEED	68.9	0.05	224.14
DSSL	38.1	0.05	196.61
NAVANACNG	75.6	0.06	196.24
BPML	133.0	-0.04	184.01
ACTIVEFINE	36.8	0.10	169.17
SHASHADNIM	69.8	0.01	159.48

Top Volume	LTP	Change	Volume
PDL	22.6	0.00%	6,344,423
AGNISYSL	23.1	6.94%	5,418,575
DSSL	38.1	5.25%	4,995,258
NAHEEACP	56.1	10.00%	4,780,938
ACTIVEFINE	36.8	9.85%	4,738,845
BBSCABLES	103.2	1.28%	3,883,760
PENINSULA	35.7	9.85%	3,588,876
IFADAUTOS	122.5	6.52%	3,306,420
AMANFEED	68.9	4.71%	3,292,849
FUWANGFOOD	20.2	-1%	3,206,579

Sector wise turnover and contribution(%)

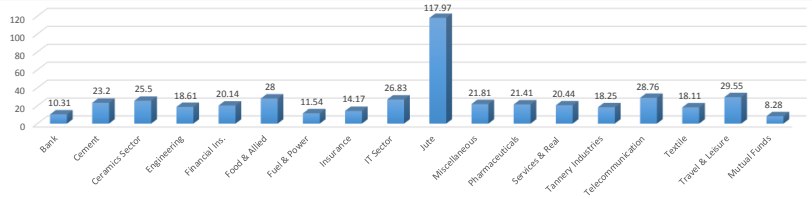
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	362.44	375.77	-3.5%	3.58
Jute	754.05	705.53	6.9%	7.44
Services & Real	382.31	415.74	-8.0%	3.77
Pharmaceuticals	167.39	56.07	198.5%	1.65
Food & Allied	769.15	828.70	-7.2%	7.59
Mutual Funds	16.10	20.71	-22.3%	0.16
Fuel & Power	105.21	105.67	-0.4%	1.04
IT Sector	28.83	52.01	-44.6%	0.28
Insurance	633.84	359.51	76.3%	6.25
Miscellaneous	24.05	45.33	-46.9%	0.24
Engineering	196.61	179.46	9.6%	1.94
Cement	123.65	113.80	8.7%	1.22
Tannery Industries	115.03	115.19	-0.1%	1.13
Financial Ins.	366.73	532.06	-31.1%	3.62
Ceramics Sector	196.11	251.18	-21.9%	1.94
Corporate Bond	2987.72	2322.62	28.6%	29.48
Telecommunication	1387.03	1143.33	21.3%	13.69
Paper & Printing	1290.87	1002.08	28.8%	12.74
Textile	227.73	170.95	33.2%	2.25
Total Value in Taka	10134.85	8795.71	15.2%	100.0

Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BANKASIA	15	1	587343	9
BDAUTOCA	315	1	154047	48.52
KDSALTD	119.7	1	151000	18.07
ONEBANKLTD	15.9	1	300000	4.77
PENINSULA	33	1	1207494	39.84

IPO Information

Sector P/E



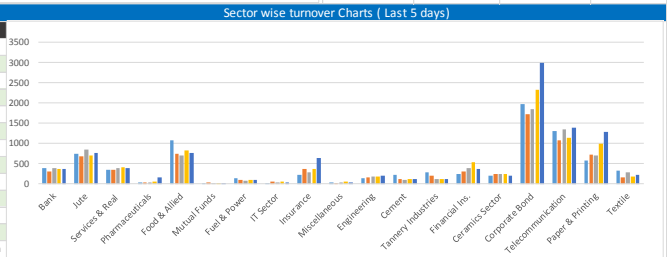
10 Stocks by Market Demand

Lowest PE (Unaudited) Ratio		Highest PE (Unaudited) Ratio	
Stocks	P/E	Stocks	P/E
KEYACOSMET	3.75	CVOPRL	1512
NORTHRNINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNOSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALIBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKJA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Purabi General Insurance Co. Ltd.	12%B	16.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%C	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%C	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%B	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%C & 5%B	29.07.2018	06.06.2018
National Credit and Commerce Bank Limi	13%C	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%C	01.08.2018	19.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	07.08.2018	10.06.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Janata Insurance Company Limited	5%B	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified Later on

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

BIFC	(Q2 Un-audited): EPS was Tk. (1.65) for April-June 2018 as against Tk. (1.75) for April-June 2017; EPS was Tk. (3.57) for January-June 2018 as against Tk. (3.45) for January-June 2017. NOCFPS was Tk. (2.01) for January-June 2018 as against Tk. 0.58 for January-June 2017. NAV per share was Tk. (69.97) as on June 30, 2018 and Tk. (0.30) as on June 30, 2017.
TRUSTBANK	(Q2 Un-audited): Consolidated EPS was Tk. 0.25 for April-June 2018 as against Tk. 1.07 for April-June 2017; Consolidated EPS was Tk. 1.08 for January-June 2018 as against Tk. 2.11 for January-June 2017. Consolidated NOCFPS was Tk. 18.72 for January-June 2018 as against Tk. (26.52) for January-June 2017. Consolidated NAV per share was Tk. 21.47 as on June 30, 2018 and Tk. 21.36 as on June 30, 2017.
UTTARABANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 25, 2018 at 3:30 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
BRACBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 25, 2018 at 3:30 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
BATBC	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 25, 2018 at 5:30 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
JAMUNABANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 29, 2018 at 3:00 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
POPULARLIF	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 25, 2018 at 4:00 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
PRIMEINSUR	(Q2 Un-audited): EPS was Tk. (0.29) for April-June 2018 as against Tk. 0.20 for April-June 2017; EPS was Tk. 0.06 for January-June 2018 as against Tk. 0.96 for January-June 2017. NOCFPS was Tk. (0.74) for January-June 2018 as against Tk. 2.82 for January-June 2017. NAV per share was Tk. 15.83 as on June 30, 2018 and Tk. 17.26 as on December 31, 2017. he Company has noted that lower EPS and negative operating cash flow per share were due to lower direct premium underwriting because of non-renewal of a large business and sharing of another high voluminous business with co-insurer and also for severe downturn of share market causing unrealized loss.
LHBL	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 26, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
ZAHEENSPIN	The Company has further informed that, due to unavoidable circumstances, the Board meeting under LR 19(1) scheduled to be held on July 25, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2018, has been postponed. New date and time of the meeting will be notified later on.