

Daily Market Review

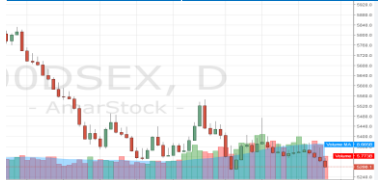


Sunday 29 July, 2018

Gainers 103 ▲ Losers 197 ▼ Unchanged 36 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5280	5305	-25
DSES	1248	1259	-11
DSE30	1878	1890	-12
Market Cap (BDT bn)	3820	3832	-12.00
Turnover (BDT mm)	5773	8556	-2783.00
Volume (mm)	139	216	-77.00

Market Technical Information			
Market P/E	14.86	Market RSI (14)	36.89
Support Level 1	5325	Resistance Level 1	5405
Support Level 2	5266	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
POPULARIMF	20.5	DSSL	79.69
INTRACO	21.97	SIMTEX	77.31
SQRPHARMA	22.53	INTECH	74.07
PRIMEINSUR	24.03	KPPL	70.75
DBH1STMF	24.15	LEGACYFOOT	70.61
GLAXOSMITH	25.24	MTB	69.39
ALTEX	25.53	SAIHAMTEX	68.66
JUTESPINN	26.47	SHURWID	68.53
PLSL	29.74	KDSALD	67.53
1STPRIMFMF	29.76	ACTIVEFINE	67.32

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
GP	8.88	SQRPHARMA	-5.36
BATBC	3.47	UPGDCL	-3.23
MERCANBANK	1.53	ICB	-1.56
EBL	1.14	KPCL	-1.21
BANKASIA	0.90	IDLC	-1.21
GLAXOSMITH	0.90	ISLAMIBANK	-0.70
DHAKABANK	0.84	ACTIVEFINE	-0.70
POPULARLIF	0.84	MARICO	-0.67
ONEBANKLTD	0.76	BXPHARMA	-0.59
PRIMEBANK	0.67	OLYMPIC	-0.59

Top Value	LTP	Change	Volume(m)
BBSCABLES	99.4	-0.02	214.66
IFADAUTOS	122.0	0.01	210.45
FORTUNE	34.6	-0.01	174.96
KDSALD	109.7	0.10	158.28
SQRPHARMA	265.7	-0.02	132.14
SAIHAMTEX	26.9	-0.04	130.51
SIMTEX	34.0	0.02	124.15
PENINSULA	35.4	0.04	119.34
PDL	22.4	-0.07	106.06
LHBL	55.7	-0.02	105.74

Top Volume	LTP	Change	Volume
FORTUNE	34.6	-1.14%	4,874,804
SAIHAMTEX	26.9	-3.58%	4,692,483
PDL	22.4	-6.67%	4,539,430
SIMTEX	34	2.41%	3,623,880
AUF	12.4	0.00%	3,600,051
PENINSULA	35.4	4.42%	3,457,805
DHAKABANK	13.1	4.80%	3,311,144
MERCANBANK	16.6	6.41%	3,116,023
BDTHAI	25.4	-3.42%	3,028,614
NURANI	16.3	-5%	2,725,496

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn. %
Bank	267.25	347.14	-23.0%	4.97
Jute	13.18	19.86	-33.6%	0.25
Services & Real	45.10	77.64	-41.9%	0.84
Pharmaceuticals	522.95	937.92	-44.2%	9.73
Food & Allied	184.25	359.92	-48.8%	3.43
Mutual Funds	16.06	35.75	-55.1%	0.30
Fuel & Power	277.98	400.66	-30.6%	5.17
IT Sector	206.10	283.49	-27.3%	3.84
Insurance	121.51	165.50	-26.6%	2.26
Miscellaneous	300.82	433.01	-30.5%	5.60
Engineering	1367.12	1913.43	-28.6%	25.44
Cement	124.76	166.77	-25.2%	2.32
Tannery Industries	326.15	381.01	-14.4%	6.07
Financial Ins.	110.00	129.63	-15.1%	2.05
Ceramics Sector	103.82	237.95	-56.4%	1.93
Corporate Bond	146.78	180.53	-18.7%	2.73
Telecommunication	35.62	72.74	-51.0%	0.66
Paper & Printing	108.16	180.77	-40.2%	2.01
Textile	1096.24	1788.24	-38.7%	20.40
Total Value in Taka	5373.85	8111.96	-33.8%	100.0

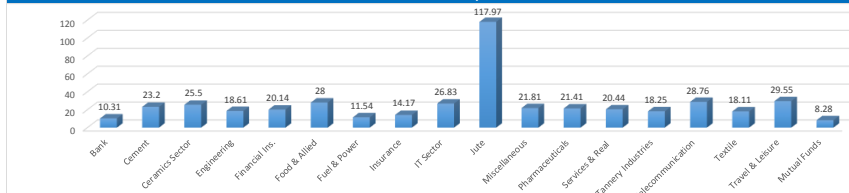
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BATBC	3221	1	27000	87
ONEBANKLTD	15.2	1	560000	8.51
HRTEX	60	1	400000	24
IFADAUTOS	128.5	1	163000	20.94
MERCANBANK	15.7	1	600000	9.42

IPO Information

Name of Company	Start Date	End date	Amount
SILVA PHARMACEUTICALS LTD.	29 July, 2018	5 Aug, 2018	5000 TK.

Sector P/E



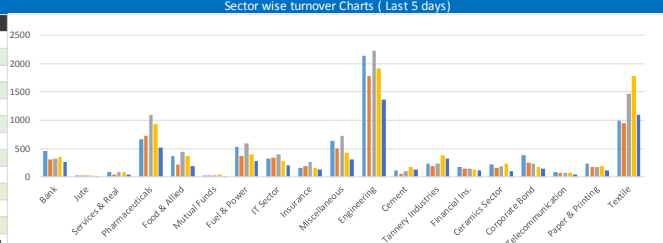
10 Stocks by Market Demand

Stocks	Lowest PE (Unaudited) Ratio	Highest PE (Unaudited) Ratio
KEYACOSMET	3.75	CVOPRL 1512
NORTHNRINS	4.57	SHURWID 1335
EXIMBANK	5.04	MONNSTAF 565.78
MERCANBANK	5.24	BSCCL 458.57
BGIC	5.42	BANGAS 416.79
SOUTHEASTB	5.51	BDFINANCE 402.5
UTTARAFIN	6.21	PUBALBANK 373.33
FIRSTSBANK	6.31	ECABLES 254.41
PREMIERBAN	6.33	RENWICKJA 213.06
CONTININS	6.45	KAY&QUE 179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Insurance Co. Ltd.	20%N	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%N	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%N & 5%N	29.07.2018	06.06.2018
National Credit and Commerce Bank Lim	13%N	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%N	01.08.2018	06.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	30.07.2018	19.06.2018
Monno Jute Staffers Ltd.	N/A	09.08.2018 (EGM)	12.07.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Popular Life Insurance Company Limited	40%N	27.08.2018	24.07.2018
Janata Insurance Company Limited	5%N	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified later on

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

PRAGATLIF	The Board of Directors has recommended 15% cash and 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 27.09.2018, Time: 11:00 AM, Venue: BIAM Auditorium, 63 New Eskaton, Dhaka-1000. Record Date: 27.08.2018.
STANDARINS	(Q2 Un-audited): EPS was Tk. 0.63 for April-June 2018 as against Tk. 0.44 for April-June 2017; EPS was Tk. 1.06 for January-June 2018 as against Tk. 0.84 for January-June 2017. NOCFPS was Tk. 0.69 for January-June 2018 as against Tk. 1.72 for January-June 2017. NAV per share was Tk. 16.80 as on June 30, 2018 and Tk. 16.53 as on June 30, 2017.
PRIMEBANK	(Q2 Un-audited): Consolidated EPS was Tk. 0.40 or April-June 2018 as against Tk. 0.07 or April-June, 2017; Consolidated EPS was Tk. 0.70 for January-June 2018 as against Tk. 0.78 for January-June 2017. Consolidated NOCFPS was Tk. 5.49 for January-June 2018 as against Tk. 4.19 for January-June 2017. Consolidated NAV per share was Tk. 21.93 as on June 30, 2018 and Tk. 21.60 as on June 30, 2017.
LHBL	(Q2 Un-audited): Consolidated EPS was Tk. 0.26 for April-June, 2018 as against Tk. (0.07) for April-June, 2017; Consolidated EPS was Tk. 0.45 for January-June, 2018 as against Tk. 0.19 for January-June, 2017. Consolidated NOCFPS was Tk. 0.61 for January-June, 2018 as against Tk. (0.17) for January-June, 2017. Consolidated NAV per share was Tk. 13.03 as on June 30, 2018 and Tk. 13.05 as on June 30, 2017.
RECKITTBN	(Q2 Un-audited): EPS was Tk. 12.03 for April-June, 2018 as against Tk. 14.11 for April-June, 2017; EPS was Tk. 19.37 for January-June, 2018 as against Tk. 25.65 for January-June, 2017. NOCFPS was Tk. 14.43 for January-June, 2018 as against Tk. 8.09 for January-June, 2017. NAV per share was Tk. 32.15 as on June 30, 2018 and Tk. 75.68 as on June 30, 2017. It is to be noted that EPS declined by 6.28 as compare to the last year same period because the company maintained its long term marketing investment strategy behind the key brands.
BATASHOE	(Q2 Un-audited): EPS was Tk. 33.56 for April-June 2018 as against Tk. 26.74 for April-June, 2017; EPS was Tk. 46.42 for January-June 2018 as against Tk. 39.29 for January-June 2017. NOCFPS was Tk. (17.42) for January-June 2018 as against Tk. 11.80 for January-June 2017. NAV per share was Tk. 344.75 as on June 30, 2018 and Tk. 288.77 as on June 30, 2017.
GLAXOSMITH	The Company has informed that the Board of Directors has recommended the closure of the manufacturing and commercial operations of the pharmaceutical business of GSK. This recommendation is subject to the Extra Ordinary General Meeting of GSK to be held. The GSK Bangladesh entity continues with the ongoing Consumer Healthcare business which is not impacted by the changes in the Pharmaceutical operations.
PRAGATIINS	(Q2 Un-audited): EPS was Tk. 0.73 for April-June 2018 as against Tk. 0.59 for April-June 2017; EPS was Tk. 1.46 for January-June 2018 as against Tk. 1.19 for January-June 2017. NOCFPS was Tk. 1.24 for January-June 2018 as against Tk. 1.17 for January-June 2017. NAV per share was Tk. 56.09 as on June 30, 2018 and Tk. 54.54 as on December 31, 2017.
BAYLEASING	(Q2 Un-audited): Consolidated EPS was Tk. 0.15 for April-June 2018 as against Tk. 0.39 for April-June 2017; Consolidated EPS was Tk. 0.24 for January-June 2018 as against Tk. 0.62 for January-June 2017. Consolidated NOCFPS was Tk. 2.54 for January-June 2018 as against Tk. 1.26 for January-June 2017. Consolidated NAV per share was Tk. 18.29 as on June 30, 2018 and Tk. 18.99 as on June 30, 2017.
CITYBANK	(Q2 Un-audited): Consolidated EPS was Tk. 1.11 for April-June, 2018 as against Tk. 1.51 for April-June, 2017; Consolidated EPS was Tk. 1.51 for January-June, 2018 as against Tk. 2.18 for January-June, 2017. Consolidated NOCFPS was Tk. 12.92 for January-June, 2018 as against Tk. (10.43) for January-June, 2017. Consolidated NAV per share was Tk. 27.76 as on June 30, 2018 and Tk. 28.40 as on December 31, 2017.