

# Daily Market Review



Thursday 05 July, 2018

Gainers 192 ▲ Losers 107 ▼ Unchanged 40 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5362	5309	53
DSES	1261	1245	16
DSE30	1926	1902	24
Market Cap (BDT bn)	3863	3826	37.00
Turnover (BDT mm)	9028	7412	1616.00
Volume (mm)	207	170	37.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	46.08
Support Level 1	5350	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
INTRACO	21.95	BDAUTOCA	95.36
RELIANCINS	23.71	AZIZPIPES	84.11
KEYACOSMET	25.72	DSSL	84.1
PRIMEINSUR	26.87	QGBALLPEN	79.33
POPULARIMF	26.92	MONNOCCERA	79.05
TRONBANK	27.03	SONARBAINS	77.72
RUPALIIFE	27.36	AMCL(PRAN)	77.68
ALARABANK	29.86	FEKDIL	77.34
EXIM1STMF	30.53	TOSRIFA	76.88
FAREASTUF	31.4	UPGDCL	76.06

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
GP	16.85	BATBC	-1.74
UPGDCL	2.81	RAK CERAMIC	-1.42
OLYMPIC	2.60	EBL	-0.90
BRACBANK	2.45	ISLAMIBANK	-0.60
SUMTPOWER	2.37	BERGERPBL	-0.60
SPCL	2.16	RSRMSTEEL	-0.46
SQURPHARMA	1.87	NCCBANK	-0.46
ICB	1.75	RELIANCINS	-0.45
BBSCABLES	1.68	ACMELAB	-0.32
BXPHARMA	1.33	SOUTHEASTB	-0.3

Top Value	LTP	Change	Volume
UPGDCL	227.6	6.30	196.20
AIL	97.0	-6.50	192.50
AMANFEED	55.3	0.50	186.60
LEGACYFOOT	94.5	8.30	144.54
BRACBANK	78.8	0.10	138.51
INTRACO	46.7	2.30	112.25
BEXIMCO	26.9	-0.60	111.35
GP	394.8	-10.20	102.36
SQURPHARMA	283.8	-1.10	86.71
AMRANET	83.7	0.50	83.74

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	387.27	297.83	30.031%	4.41
Jute	40.09	34.24	17.085%	0.46
Services & Real	60.82	23.17	162.495%	0.69
Pharmaceuticals	630.96	451.22	39.834%	7.19
Food & Allied	518.64	346.31	49.762%	5.91
Mutual Funds	41.22	30.99	33.011%	0.47
Fuel & Power	747.86	451.49	65.643%	8.52
IT Sector	232.19	138.08	68.156%	2.64
Insurance	109.16	87.09	25.342%	1.24
Miscellaneous	755.45	605.46	24.773%	8.60
Engineering	1870.26	1073.89	74.158%	21.30
Cement	61.23	52.40	16.851%	0.70
Tannery Industries	327.02	286.83	14.012%	3.22
Financial Ins.	175.78	130.58	34.615%	2.00
Ceramics Sector	281.15	322.51	-12.824%	3.20
Travel & Leisure	65.44	42.62	53.543%	0.75
Telecommunication	56.08	58.38	-3.940%	0.64
Paper & Printing	590.65	594.58	590.65	6.73
Textile	1829.14	1601.41	14.221%	20.83
Total Value in Taka	8780.41	6629.08	32.453%	100.0

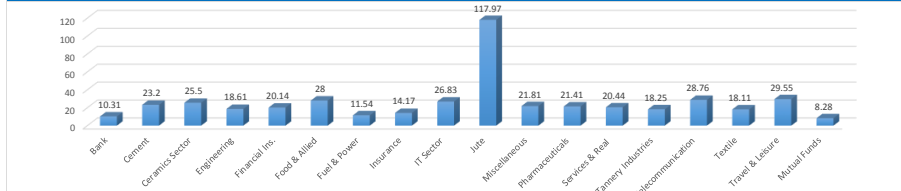
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BDAUTO	425	1	5000	2.1
KDS	67	1	30000	2.01
LEGACYFOOT	109.6	1	298500	32.71
OLYMPIC	225	1	10000	2.25
MERCINS	30	1	180000	5.4

IPO Information

	Sub.Open	Sub.Close	Lot Price

Sector P/E



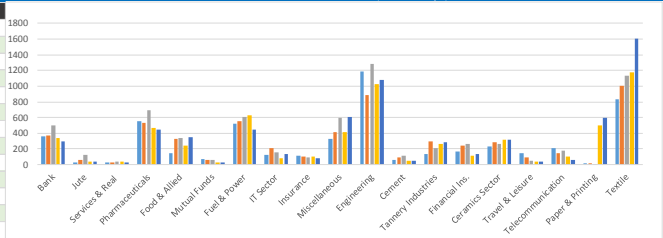
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
KEYACOSMET	3.75	CVOPRIL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNOSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKIA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Cables Ltd.	10%	Postponed (As per court decision)	30.11.2017
Dragon Sweater and Spinning Ltd.	3.2R	02.07.2018	06.06.2018
Rupali Insurance Ltd.	5% & 5%B	04.07.2018	24.05.2018
Shahjalal Islami Bank Limited	10%B	08.07.2018	31.05.2018
Islami Insurance Bangladesh Limited	5% & 5%B	14.07.2018	22.05.2018
Global Insurance Limited	5%B	14.07.2018	30.05.2018
Purabi General Insurance Co. Ltd.	12%B	16.07.2018	07.06.2018
Berger Paints Bangladesh Ltd.	200% & 100%B	17.07.2018	11.06.2018
Marico Bangladesh Limited	100% Final Cash(500K)	18.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%B	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13% & 5%B	29.07.2018	06.06.2018

Sector wise turnover Charts ( Last 5 days)



IMPORTANT DSE NEWS

PROVATINS	The Company has requested the shareholders to update their latest address, bank account nos. & respective BO Accounts with 12 digits e-TIN numbers in their Brokerage Houses/Depository Participants (DP) latest by July 12, 2018.
MARICO	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 18, 2018 at 4:00 PM to consider, among others, audited financial statements of the Company for the First Quarter (Q1) period ended on June 30, 2018.
JANATANS	The Company has further informed that meeting of the Board of Directors of the Company as per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will now be held on July 08, 2018 at 3:30 PM instead of July 07, 2018 to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.
JANATANS	The Company has further informed that meeting of the Board of Directors of the Company as per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will now be held on July 08, 2018 at 3:30 PM instead of July 07, 2018 to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.
NBL	The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders' BO Accounts on July 05, 2018.
FASFIN	The Company will be placed in 'A' category from existing 'B' category with effect from July 08, 2018 as the Company has reported disbursement of 10% stock dividend for the year ended on December 31, 2017.
AGRANINS	The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders' BO Accounts on July 05, 2018.