

Daily Market Review

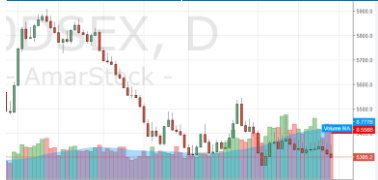


Thursday 26 July, 2018

Gainers 117 ▲ Losers 170 ▼ Unchanged 48 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5305	5319	-14
DSES	1259	1264	-5
DSE30	1890	1895	-5
Market Cap (BDT bn)	3832	3843	-11.00
Turnover (BDT mm)	8556	9544	-988.00
Volume (mm)	216	229	-13.00

Market Technical Information			
Market P/E	14.86	Market RSI (14)	40.23
Support Level 1	5350	Resistance Level 1	5405
Support Level 2	5291	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
GLAXOSMITH	13.25	KPPL	78.8
POPLARIMF	20.5	DSSL	78.34
ICPEPMF1S1	21.91	ACTIVEFINE	78.33
PRIMEINSUR	24.03	ITC	76.21
ABBANK	25.33	SIMTEX	76.14
ALLTEX	25.53	SAIHAMTEX	71.96
157PRMFMM	25.96	SAIHAMCOT	71.81
SQURPHARMA	26	FEKDL	70.84
ISLAMINS	26.57	INTECH	70.34
DBH1STMF	26.68	BBS	69.28

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
HEIDELBCEM	2.09	BRACBANK	-3.73
PUBALBANK	1.48	GP	-3.43
ICB	1.17	UPDCDL	-2.36
BSRMLTD	1.00	GLAXOSMITH	-1.02
MERCANBANK	0.95	BXPHARMA	-1.02
BATBC	0.93	ONEBANKLTD	-0.80
ACI	0.71	BSCABLES	-0.80
UCB	0.60	SQURPHARMA	-0.78
BSRMSTEEL	0.57	OLYMPIC	-0.73
ISLAMIBANK	0.53	ALARABANK	-0.61

Top Value	LTP	Change	Volume
ACTIVEFINE	39.1	0.02	305.96
BBSCABLES	101.0	-0.05	265.05
BDTHAI	26.3	0.06	248.99
DSSL	46.9	0.04	237.43
FORTUNE	35.4	0.09	224.43
SIMTEX	33.0	0.09	221.60
MONNOCERA	307.2	-0.08	211.70
PDL	23.7	-0.02	204.29
SAIHAMTEX	27.9	0.06	187.69
IFADAUTOS	121.3	0.01	162.42

Top Volume	LTP	Change	Volume
BDTHAI	26.3	6.05%	9,473,469
PDL	23.7	-2.07%	8,242,907
ACTIVEFINE	39.1	2.09%	7,855,384
SIMTEX	33	8.91%	6,668,484
SAIHAMTEX	27.9	6.49%	6,646,283
FORTUNE	35.4	8.92%	6,477,591
NURANI	17.1	4.91%	5,228,626
DSSL	46.9	3.53%	4,954,250
FUWANGFOOD	21.2	-1.85%	4,918,437
AUF	12.5	4%	4,715,565

Sector wise turnover and contribution(%)

Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	347.14	329.51	5.4%	4.28
Jute	19.86	21.82	-9.0%	0.24
Services & Real	77.64	85.27	-8.9%	0.96
Pharmaceuticals	937.92	1101.59	-14.9%	11.56
Food & Allied	359.92	438.99	-18.0%	4.44
Mutual Funds	35.75	24.27	47.3%	0.44
Fuel & Power	400.66	583.92	-31.4%	4.94
IT Sector	283.49	400.59	-29.2%	3.49
Insurance	165.50	265.88	-37.8%	2.04
Miscellaneous	433.01	720.71	-39.9%	5.34
Engineering	1913.43	2224.18	-14.0%	23.59
Cement	166.77	94.08	77.3%	2.06
Tannery Industries	381.01	236.07	61.4%	4.70
Financial Ins.	129.63	141.99	-8.7%	1.60
Ceramics Sector	237.95	190.18	25.1%	2.93
Corporate Bond	180.53	237.54	-24.0%	2.23
Telecommunication	72.74	63.62	14.3%	0.90
Paper & Printing	180.77	177.28	2.0%	2.23
Textile	1788.24	1469.44	21.7%	22.04
Total Value in Taka	8111.96	8806.93	-7.9%	100.0

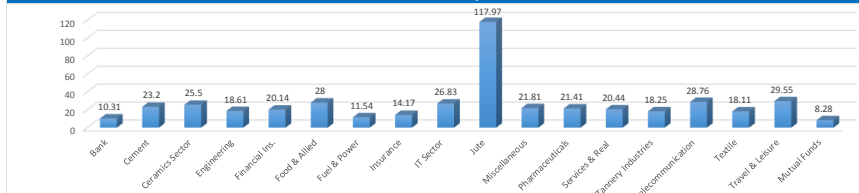
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
ONEBANKLTD	15.4	1	300000	5
SQURPHARMA	270	1	647623	174.85
BATBC	3300	1	4000	13.2
CONFIDCEM	185	1	50000	9.25
HRTEX	61.4	1	100000	6.14

IPO Information

IPO Information	

Sector P/E



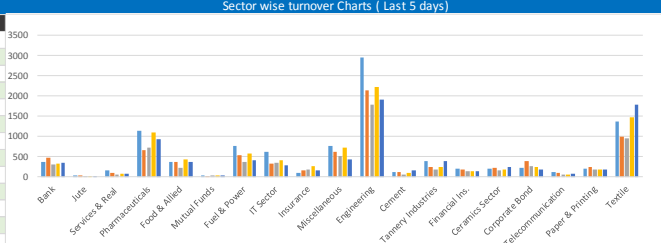
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKJA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Insurance Co. Ltd.	20%N	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%N	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%N & 5%N	29.07.2018	06.06.2018
National Credit and Commerce Bank Lim	13%N	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%N	01.08.2018	06.06.2018
Bangladesh Industrial Finance Co. Limite	NI	30.07.2018	19.06.2018
Monno Jute Staffers Ltd.	N/A	09.08.2018 (EGM)	12.07.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Popular Life Insurance Company Limited	40%N	27.08.2018	24.07.2018
Janata Insurance Company Limited	5%N	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	NI	18.09.2018	07.08.2018
Jute Spinners Ltd.	NI	Postponed	20.11.2017
Savar Refractories Limited	NI	Notified later on	Notified later on

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

FIRSTSBANK	(Q2 Un-audited): Consolidated EPS was Tk. 0.06 for April-June 2018 as against Tk. 0.33 for April-June 2017; Consolidated EPS was Tk. 0.50 for January-June 2018 as against Tk. 0.81 for January-June 2017. Consolidated NOCFPS was Tk. (0.36) for January-June 2018 as against Tk. (8.86) for January-June 2017. Consolidated NAV per share was Tk. 17.02 as on June 30, 2018 and Tk. 15.90 as on June 30, 2017.
NBL	(Q2 Un-audited): Consolidated EPS was Tk. 0.44 for April-June 2018 as against Tk. 0.22 for April-June 2017; Consolidated EPS was Tk. 0.56 for January-June 2018 as against Tk. 0.44 for January-June 2017. Consolidated NOCFPS was Tk. (2.75) for January-June 2018 as against Tk. 1.75 for January-June 2017. Consolidated NAV per share was Tk. 17.67 as on June 30, 2018 and Tk. 18.61 as on June 30, 2017.
UTTARABANK	(Q2 Un-audited): Consolidated EPS was Tk. 1.00 for April-June 2018 as against Tk. 1.32 for April-June 2017; Consolidated EPS was Tk. 1.38 for January-June 2018 as against Tk. 2.03 for January-June 2017. Consolidated NOCFPS was Tk. 7.97 for January-June 2018 as against Tk. 3.46 for January-June 2017. Consolidated NAV per share was Tk. 34.29 as on June 30, 2018 and Tk. 33.60 as on June 30, 2017.
BATBC	(Q2 Un-audited): EPS was Tk. 51.26 for April-June 2018 as against Tk. 31.46 for April-June 2017; EPS was Tk. 97.08 for January-June 2018 as against Tk. 68.02 for January-June 2017. NOCFPS was Tk. (62.13) for January-June 2018 as against Tk. 21.77 for January-June 2017. NAV per share was Tk. 422.29 as on June 30, 2018 and Tk. 322.74 as on June 30, 2017.
EBL	(Q2 Un-audited): Consolidated EPS was Tk. 1.14 for April-June 2018 as against Tk. 1.04 for April-June 2017; Consolidated EPS was Tk. 1.83 for January-June 2018 as against Tk. 2.31 for January-June 2017. Consolidated NOCFPS was Tk. 10.47 for January-June 2018 as against Tk. 1.98 for January-June 2017. Consolidated NAV per share was Tk. 29.25 as on June 30, 2018 and Tk. 28.64 as on June 30, 2017.
SHAHJABANK	(Q2 Un-audited): Consolidated EPS was Tk. 0.60 for April-June 2018 as against Tk. 0.49 for April-June 2017; Consolidated EPS was Tk. 1.01 for January-June 2018 as against Tk. 0.98 for January-June 2017. Consolidated NOCFPS was Tk. 5.72 for January-June 2018 as against Tk. (0.35) for January-June 2017. Consolidated NAV per share was Tk. 18.65 as on June 30, 2018 and Tk. 17.84 as on June 30, 2017.
MTB	(Q2 Un-audited): Consolidated EPS was Tk. 0.88 for April-June 2018 as against Tk. 0.23 for April-June 2017; Consolidated EPS was Tk. 1.52 for January-June 2018 as against Tk. 0.74 for January-June 2017. Consolidated NOCFPS was Tk. (3.02) for January-June 2018 as against Tk. (9.18) for January-June 2017. Consolidated NAV per share was Tk. 21.86 as on June 30, 2018 and Tk. 20.51 as on December 31, 2017. The Company has noted that EPS has been increased significantly compared to the same period of last year due to increase in business volume, creation of deferred tax assets of Tk. 221.62 million and reduction in corporate tax rate.
PUBALBANK	(Q2 Un-audited): Consolidated EPS was Tk. 1.44 for April-June 2018 as against Tk. 0.50 for April-June 2017; Consolidated EPS was Tk. 2.17 for January-June 2018 as against Tk. 1.15 for January-June 2017. Consolidated NOCFPS was Tk. 4.94 for January-June 2018 as against Tk. 8.50 for January-June 2017. Consolidated NAV per share was Tk. 25.78 as on June 30, 2018 and Tk. 26.51 as on June 30, 2017.
BRACBANK	(Q2 Un-audited): Consolidated EPS was Tk. 1.18 for April-June 2018 as against Tk. 1.02 for April-June 2017; Consolidated EPS was Tk. 2.36 for January-June 2018 as against Tk. 2.09 for January-June 2017. Consolidated NOCFPS was Tk. 4.33 for January-June 2018 as against Tk. 10.75 for January-June 2017. Consolidated NAV per share was Tk. 29.03 as on June 30, 2018 and Tk. 22.27 as on June 30, 2017.
LEGACYFOOT	The Company has informed that the Board of Directors has empowered the Managing Director to prepare to launch product for the local market along with the prevailing export market. It was also decided that the products will be branded as "Legacy". The Board also instructed the Managing Director to produce and market on an average 300 pairs per day for the local market separately.