

Daily Market Review



Wednesday 18 July, 2018

Gainers 137 ▲ Losers 169 ▼ Unchanged 35 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5334	5325	9
DSEX	1269	1262	7
DSE30	1899	1894	5
Market Cap (BDT bn)	3867	3858	9.00
Turnover (BDT mm)	8635	7860	775.00
Volume (mm)	171	157	14.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	44.15
Support Level 1	5350	Resistance Level 1	5405
Support Level 2	5291	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
INTRACO	19.99	KDSALTD	87.7
UCB	23.91	LEGACYFOOT	86.61
IDLC	24.13	APEXTANRY	86.33
JAMUNABANK	24.45	PHOENIXFIN	84.53
GLAXOSMITH	25.56	SHURWID	83.72
STANDARINS	26.09	MONNOSTAF	83.2
POPULARIMF	27.78	MONNOCCERA	80.76
IFIC	28.8	ENVOYTEX	80.76
NBL	29	ITC	78.8
CITYBANK	29.74	STYLECRAFT	78.31

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
GP	7.89	BERGERPBL	-2.75
SQURPHARMA	4.32	UPGDCL	-2.11
BRACBANK	3.40	MERCANBANK	-1.46
ICB	3.06	HEIDELBCEM	-1.30
SUMITPOWER	1.42	IDLC	-1.30
ACIFORMULA	1.23	RENATA	-1.19
BBCABLES	1.13	SHAHJABANK	-1.19
ACI	1.07	CITYBANK	-1.07
MARICO	1.06	RAK CERAMIC	-0.96
IBNSINA	1.03	PRIMEBANK	-0.84

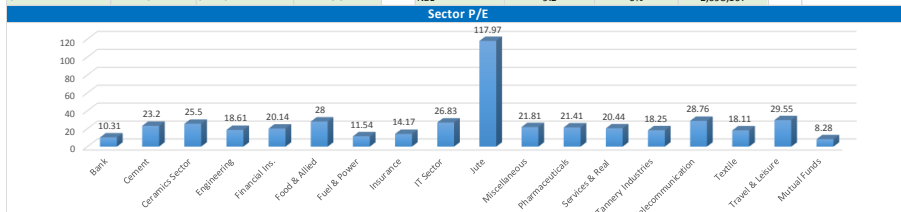
Top Value	LTP	Change	Value(mn)
KDSALTD	107.1	0.10	323.91
AMANFEED	65.1	0.07	258.88
BPML	143.3	0.06	248.23
BBCABLES	95.8	0.07	230.49
PENINSULA	33.7	0.07	218.52
MONNOCCERA	386.6	0.06	210.60
UPGDCL	306.5	-0.01	182.64
LEGACYFOOT	190.1	0.03	174.78
ANWARGALV	118.1	0.03	162.38
SHASHADNIM	68.1	0.07	157.93

Top Volume	LTP	Change	Volume
PENINSULA	33.7	6.65%	6,740,238
AMANFEED	65.1	7.25%	4,041,456
PDL	20.4	0.99%	3,540,054
SKTRIMS	36.3	-4.97%	3,395,215
ZAHENSPIN	15.7	0.64%	3,333,340
BEXIMCO	25.7	-1.15%	3,319,605
KDSALTD	107.1	9.96%	3,114,550
SAIHAMTEX	22.2	0.45%	2,766,543
ITC	54.2	7.97%	2,763,541
NBL	9.2	0%	2,698,167

Sector wise turnover and contribution(%)				
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	385.55	308.00	25.2%	4.79
Jute	40.76	55.03	-25.9%	0.51
Services & Real	44.39	39.40	12.7%	0.55
Pharmaceuticals	651.12	723.91	-10.1%	8.10
Food & Allied	393.67	297.92	32.1%	4.89
Mutual Funds	28.55	21.52	32.7%	0.35
Fuel & Power	683.17	752.20	-9.2%	8.49
IT Sector	269.15	375.92	-28.4%	3.35
Insurance	86.22	90.48	-4.7%	1.07
Miscellaneous	831.94	686.24	21.2%	10.34
Engineering	1785.56	1724.38	3.5%	22.20
Cement	96.12	112.88	-14.8%	1.20
Tannery Industries	376.32	340.04	10.7%	4.68
Financial Ins.	172.81	157.10	10.0%	2.15
Ceramics Sector	249.47	250.61	-0.5%	3.10
Travel & Leisure	267.44	331.37	-19.3%	3.33
Telecommunication	125.10	196.32	-36.3%	1.56
Paper & Printing	14.86	43.73	-66.0%	3.25
Textile	1293.96	1076.89	20.2%	16.09
Total Value in Taka	7796.17	7583.94	2.8%	100.0

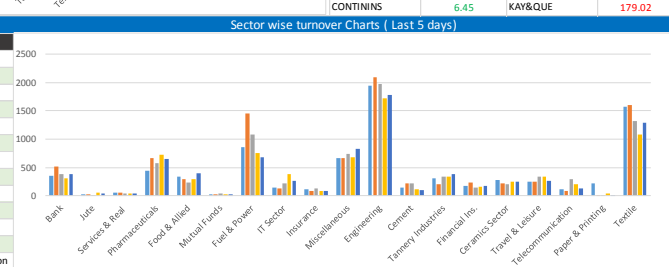
Block Market Information			
Stocks	Price	Trades	Quantity
BANKASIA	15	1	661000
LEGACYFOOT	180	1	257000
RAHIMTEX	353	1	200000
SQURPHARMA	277.5	1	200000
UTTARABANK	23.5	1	300000

IPO Information			
IPO	Sub.Open	Sub.Close	Lot Price
M.L Dyeing Limited (MLDL)	8 July, 2018	19 July, 2018	5000



10 Stocks by Market Demand			
Stocks	Lowest PE (Unaudited) Ratio	Stocks	Highest PE (Unaudited) Ratio
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNOSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALIBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKIA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date			
Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Purabi General Insurance Co. Ltd.	12%NB	16.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%NC	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%NC	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%NB	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%NC & 5%NB	29.07.2018	06.06.2018
National Credit and Commerce Bank Limi	13%NC	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%NC	01.08.2018	19.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	07.08.2018	10.06.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Janata Insurance Company Limited	5%NB	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified Later on



IMPORTANT DSE NEWS	
HEIDELBCEM	(Q2 Un-audited): Consolidated EPS was Tk. 4.21 for April-June 2018 as against Tk. 6.40 for April-June 2017; Consolidated EPS was Tk. 9.55 for January-June 2018 as against Tk. 12.71 for January-June 2017. Consolidated NOCFPS was Tk. 10.81 for January-June 2018 as against Tk. 14.74 for January-June 2017. Consolidated NAV per share was Tk. 77.72 as on June 30, 2018 and Tk. 83.17 as on December 31, 2017. It is to be noted that compared to same period of previous year 2017, NAV per share was reduced due to charging of regular depreciation. EPS was declined by Tk. 3.16 due to higher cost of goods sold. NOCFPS was reduced by Tk. 3.93 mainly for more supplier payments. (end)
HEIDELBCEM	The Company has further informed that the Board of Directors has approved the draft scheme of Amalgamation of the Meghna Energy Limited with the HeidelbergCement Bangladesh Limited subject to sanction by the Hon'ble High Court Division of the Supreme Court of Bangladesh and approval of the same by the members of the Company and Meghna Energy Limited.
BERGERPBL	(Q1 Un-audited): Consolidated EPS was Tk. 14.78 for April-June 2018 as against Tk. 18.40 for April-June 2017; Consolidated NOCFPS was Tk. (6.76) for April-June 2018 as against Tk. 10.10 for April-June 2017. Consolidated NAV per share was Tk. 298.89 as on June 30, 2018 and Tk. 284.11 as on March 31, 2018.
RAK CERAMIC	(Q2 Un-audited): Consolidated EPS was Tk. 0.37 for April-June 2018 as against Tk. 0.74 for April-June 2017; Consolidated EPS was Tk. 0.99 for January-June 2018 as against Tk. 1.26 for January-June 2017. Consolidated NOCFPS was Tk. (0.24) for January-June 2018 as against Tk. 1.98 for January-June 2017. Consolidated NAV per share was Tk. 16.68 as on June 30, 2018 and Tk. 16.76 as on June 30, 2017.
PUBALIBANK	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 25, 2018 at 4:30 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
ZAHENSPIN	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 25, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2018.
TAKAFULINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 31, 2018 at 4:00 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
REPUBLIC	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 24, 2018 at 3:00 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.