

# Daily Market Review



Thursday 12 July, 2018

Gainers 91 ▲

Losers 222 ▼

Unchanged 25 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5358	5379	-21
DSEI	1267	1266	1
DSE30	1906	1915	-9
Market Cap (BDT bn)	3868	3858	10.00
Turnover (BDT mm)	8529	11152	-2623.00
Volume (mm)	186	307	-121.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	46.28
Support Level 1	5350	Resistance Level 1	5405
Support Level 2	5291	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
RUPALIIFE	23.22	CONFIDCEM	84.98
STANDARINS	24.63	PENINSULA	84.7
INTRACO	25.45	KDSALTD	82.44
GLAXOSMITH	26.57	SAIHAMTEX	81.62
PADMALIFE	30.08	PHOENIXFIN	80.2
TRUSTBANK	30.57	DSSL	79.48
BRACBANK	31.17	LEGACYFOOT	79.21
IFIC	31.83	MONNOCEBA	79.19
PRIMEBANK	31.96	ANWARGALV	78.51
UCB	32.28	SINOBANGLA	77.7

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
GP	19.98	CITYBANK	-1.84
UPGDCL	10.47	BATBC	-1.78
SPCL	2.15	ICB	-1.60
SINGERBD	2.12	BXPHARMA	-1.46
KPCL	1.37	OLYMPIC	-1.46
BBSCABLES	1.16	ALARABANK	-0.99
IDLC	0.95	SQRPHARMA	-0.99
MTB	0.91	BEXIMCO	-0.9
HEIDELBCEM	0.75	RAKCERAMIC	-0.81
KDSALTD	0.56	KEYACOSMET	-0.73

Top Value	LTP	Change	Volume
UPGDCL	227.6	6.30	196.20
AIL	97.0	-6.50	192.50
AMANFEED	55.3	0.50	186.60
LEGACYFOOT	94.5	8.30	144.54
BRACBANK	78.8	0.10	138.51
INTRACO	46.7	2.30	112.25
BEXIMCO	26.9	-0.60	111.35
GP	394.8	-10.20	102.36
SQRPHARMA	283.8	-1.10	86.71
AAMRANET	83.7	0.50	83.74

Top Volume	LTP	Change	Volume
PDL	22.4	-1.1	5,742,691
PENINSULA	33.4	2	5,560,986
KEYACOSMET	8.5	-0.4	4,920,880
BEXIMCO	26.7	-0.7	4,920,874
KBPPWBIL	18.1	1.1	3,892,451
ALIF	12.4	-0.3	3,846,328
DSSL	34.8	1.4	3,802,881
WMSHIPYARD	30	-1.2	3,495,475
PTL	56.2	1.5	3,457,013
FUWANGFOOD	19.8	-0.8	3,263,000

Sector wise turnover and contribution(%)

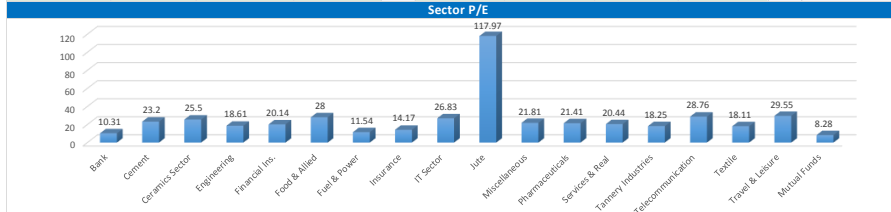
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn. %
Bank	356.75	356.76	0.000%	4.44
Jute	20.15	20.15	0.000%	0.25
Services & Real	53.81	53.81	0.000%	0.67
Pharmaceuticals	439.41	439.41	0.000%	5.47
Food & Allied	341.69	341.69	0.000%	4.25
Mutual Funds	28.94	28.94	0.000%	0.36
Fuel & Power	862.18	862.18	0.000%	10.72
IT Sector	143.05	143.05	0.000%	1.78
Insurance	116.36	116.36	0.000%	1.45
Miscellaneous	661.54	661.54	0.000%	8.23
Engineering	1951.63	1951.63	0.000%	24.28
Cement	146.23	146.23	0.000%	1.82
Tannery Industries	314.22	314.22	0.000%	3.91
Financial Ins.	178.13	178.13	0.000%	2.22
Ceramics Sector	278.84	278.84	0.000%	3.47
Travel & Leisure	244.49	244.49	0.000%	3.04
Telecommunication	113.35	113.35	0.000%	1.41
Paper & Printing	216.02	216.02	0.000%	2.69
Textile	1572.29	1572.29	0.000%	19.56
Total Value in Taka	8039.09	8039.09	0.000%	100.0

Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
GP	385	1	20000	77
IDLC	57.3	1	20000	11.46
USMANIAGL	141.4	1	266125	37.63
SQRPHARMA	283	1	30000	84.9
SINGERBD	207.5	1	90000	18.67

IPO Information

IPO	Sub.Open	Sub.Close	Lot Price
M.L. Dyeing Limited (MLDL)	8 July, 2018	19 July, 2018	5000



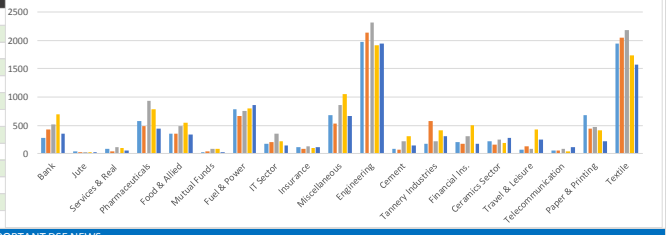
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	BSCCL	458.57
MERCANBANK	5.24	BANGAS	416.79
BGIC	5.42	BDFINANCE	402.5
SOUTHEASTB	5.51	PUBALIBANK	373.33
UTTARAFIN	6.21	ECABLES	254.41
FIRSTSBANK	6.31	RENWICKIA	213.06
PREMIERBAN	6.33	KAY&QUE	179.02
CONTININS	6.45	LEGACYFOOT	168.36

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Cables Ltd.	10%	Postponed (As per court decision)	30.11.2017
Dragon Sweater and Spinning Ltd.	3.2R	02.07.2018	06.06.2018
Rupali Insurance Ltd.	5% & 5%B	04.07.2018	24.05.2018
Shahjalal Islami Bank Limited	10%B	08.07.2018	31.05.2018
Islami Insurance Bangladesh Limited	5% & 5%B	14.07.2018	22.05.2018
Global Insurance Limited	5%B	14.07.2018	30.05.2018
Purabi General Insurance Co. Ltd.	12%B	16.07.2018	07.06.2018
Berger Paints Bangladesh Ltd.	200% & 100%B	17.07.2018	11.06.2018
Marico Bangladesh Limited	100% Final Cash(500K)	18.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%B	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13% & 5%B	29.07.2018	06.06.2018

Sector wise turnover Charts ( Last 5 days)



IMPORTANT DSE NEWS

RUPALINS	The Company has informed that stock dividend for the year ended on December 31, 2017 has been credited to the respective shareholders' BO accounts on July 11, 2018. The payment of 5% cash dividend and the sale proceeds of the fraction bonus shares will be distributed within the stipulated time.
CNW: Trading of New Security	Trading of the shares of SK Trims & Industries Limited will commence at DSE from July 15, 2018 under 'N' category. DSE Trading Code for SK Trims & Industries Limited is "SKTRIMS" and DSE Company Code is 99642.
DBH	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 18, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.