

Daily Market Review



Sunday 08 July, 2018

Gainers 128 ▲

Losers 165 ▼

Unchanged 46 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5366	5362	4
DSEI	1267	1261	6
DSE30	1929	1926	3
Market Cap (BDT bn)	3861	3863	-2.00
Turnover (BDT mm)	8924	9028	-104.00
Volume (mm)	219	207	12.00

Market Technical Information			
Market P/E	16.07	Market RSI (14)	46.47
Support Level 1	5350	Resistance Level 1	5910
Support Level 2	5291	Resistance Level 2	6140

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
INTRACO	21.95	DSSL	87.32
RUPALIIFE	23.61	ARGONDENIM	81.72
KEYACOSMET	24.41	BDAUTOCA	80.93
PRIMEINSUR	25.22	HRTXET	80.67
TRUSTBANK	26.67	PDL	79.78
POPULARIMF	26.92	PRIMETEX	79.49
ALARABANK	28.1	PHOENIXFIN	78.82
FAREASTFIN	29.19	SAIHAMTEX	78.01
IFIC	30.86	FEKDIL	77.34
UNITEDAIR	31.86	LEGACYFOOT	76.99

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
GP	15.20	BATBC	-6.74
SPCL	2.15	BRACBANK	-5.76
RENATA	1.61	UPGDCL	-4.82
RUPALIIBANK	1.01	ICB	-1.29
BXPHARMA	0.87	SUMITPOWER	-1.29
BEXIMCO	0.81	OLYMPIC	-0.85
MTB	0.80	BANKASIA	-0.85
SOURPHARMA	0.74	NCCBANK	-0.77
RSRMSTEEL	0.67	KPCL	-0.71
ACI	0.61	RAK CERAMIC	-0.63

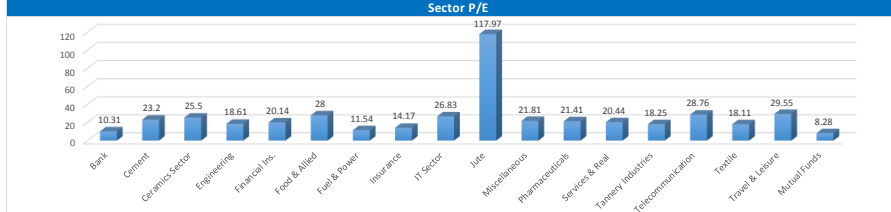
Top Value			
Top Value	LTP	Change	Volume
UPGDCL	227.6	6.30	196.20
AIL	97.0	-6.50	192.50
AMANFEED	55.3	0.50	186.60
LEGACYFOOT	94.5	8.30	144.54
BRACBANK	78.8	0.10	138.51
INTRACO	46.7	2.30	112.25
BEXIMCO	26.9	-0.60	111.35
GP	394.8	-10.20	102.36
SOURPHARMA	283.8	-1.10	86.71
AAMRANET	83.7	0.50	83.74

Top Volume			
Top Volume	LTP	Change	Volume
ALIF	12.7	0.5	15,162,178
RSRMSTEEL	70.6	5.2	6,091,011
PDL	21.8	1.9	5,035,266
BDTHAI	24.7	0.7	4,883,198
KEYACOSMET	8.3	-0.1	4,882,328
SAIHAMTEX	22.1	2	4,715,723
BEXIMCO	26.7	0.6	4,591,946
GENNEXT	8.9	0.3	4,243,462
BPML	164	-17.6	3,811,394
FORTUNE	33.6	0	3,719,938

Sector wise turnover and contribution(%)				
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	281.03	281.03	0.000%	3.31
Jute	31.92	31.92	0.000%	0.38
Services & Real	83.93	83.93	0.000%	0.99
Pharmaceuticals	575.37	575.37	0.000%	6.78
Food & Allied	348.49	348.49	0.000%	4.11
Mutual Funds	24.21	24.21	0.000%	0.29
Fuel & Power	778.28	778.28	0.000%	9.17
IT Sector	171.34	171.34	0.000%	2.02
Insurance	110.59	110.59	0.000%	1.30
Miscellaneous	682.43	682.43	0.000%	8.04
Engineering	1972.22	1972.22	0.000%	23.25
Cement	83.36	83.36	0.000%	0.98
Tannery Industries	178.17	178.17	0.000%	2.10
Financial Ins.	207.08	207.08	0.000%	2.44
Ceramics Sector	210.97	210.97	0.000%	2.49
Travel & Leisure	63.52	63.52	0.000%	0.75
Telecommunication	52.51	52.51	0.000%	0.62
Paper & Printing	685.63	685.63	0.000%	8.08
Textile	1943.27	1943.27	0.000%	22.90
Total Value in Taka	8484.32	8484.32	0.000%	100.0

Block Market Information			
Stocks	Price	Trades	Quantity
SOURPHARMA	285	1	458700
SHEPHERD	32.2	1	500000
LEGACYFOOT	120.5	1	137806
BDAUTOCA	440	1	20000
DSSL	30.2	1	95000

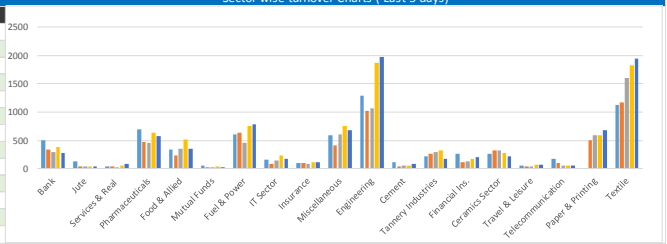
IPO Information			
IPO	Sub.Open	Sub.Close	Lot Price
M.L Dyeing Limited (MLDL)	8 July, 2018	19 July, 2018	5000



10 Stocks by Market Demand			
Lowest PE (Unaudited) Ratio		Highest PE (Unaudited) Ratio	
Stocks	P/E	Stocks	P/E
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALIBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKIA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Cables Ltd.	10%	Postponed (As per court decision)	30.11.2017
Dragon Sweater and Spinning Ltd.	3.2R	02.07.2018	06.06.2018
Rupali Insurance Ltd.	5% & 5%B	04.07.2018	24.05.2018
Shahjalal Islami Bank Limited	10%B	08.07.2018	31.05.2018
Islami Insurance Bangladesh Limited	5% & 5%B	14.07.2018	22.05.2018
Global Insurance Limited	5%B	14.07.2018	30.05.2018
Purabi General Insurance Co. Ltd.	12%B	16.07.2018	07.06.2018
Berger Paints Bangladesh Ltd.	200% & 100%B	17.07.2018	11.06.2018
Marico Bangladesh Limited	100% Final Cash(500K)	18.07.2018	07.06.2018
Provati Insurance Co. Ltd.	10%	23.07.2018	30.05.2018
Eastern Insurance Co. Ltd.	20%	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%B	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13% & 5%B	29.07.2018	06.06.2018



IMPORTANT DSE NEWS

IFADAUTOS	The Company has informed that the Board of Directors has decided to purchase 190 circular land situated at Belishor, Sutipara, Dharmrai, Dhaka (adjacent to the factory) with a total cost of Tk. 2,47,30,000.00 (including all land development cost and registration fees) for future expansion of the business and the amount shall be paid from own fund.
PEOPLESINS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 12, 2018 at 3:00 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
CONTININS	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 12, 2018 at 3:30 PM to consider, among others, unaudited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
PLFSL	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 12, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.
ILFSL	The Company will be placed in 'A' category from existing 'B' category with effect from July 09, 2018 as the Company has reported disbursement of 12% stock dividend for the year ended on December 31, 2017.