

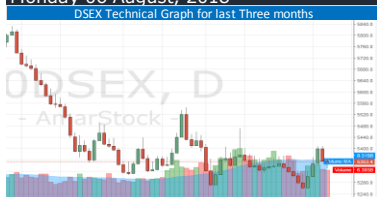
# Daily Market Review



Monday 06 August, 2018

Gainers 108 ▲ Losers 187 ▼ Unchanged 40 ▬

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DSE Market summary	Today	Yday	Changes
DSEX	5353	5357	-4
DSES	1249	1252	-3
DSE30	1889	1887	2
Market Cap (BDT bn)	3842	3847	-5.00
Turnover (BDT mm)	6393	6592	-199.00
Volume (mm)	175	206	-31.00

Market Technical Information			
Market P/E	14.86	Market RSI (14)	50.62
Support Level 1	5325	Resistance Level 1	5405
Support Level 2	5266	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
GLAXOSMITH	18.27	NITOLINS	82.05
CVOPRL	26.15	INTECH	81.36
INTRACO	27.22	NHFIL	79.69
OLYMPIC	28.07	SIMTEX	79.56
TALUSPIN	29.47	BANGAS	79.42
FAREASTFIN	30.97	PROVATIINS	79.35
MITHUNKNIT	31.9	MTB	76.68
DBH1STMF	32.37	REGENTTEX	76.04
FINEFOODS	32.43	ZAHINTEX	75.32
WMSHIPYARD	33.14	PROGRESUF	75.04

Index Mover			
Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	7.52	GP	-27.51
BRACBANK	6.08	ICB	-2.44
SOURPHARMA	4.40	IDLC	-1.11
BERGERPBL	1.52	DHAKABANK	-0.73
IFADAUTOS	0.72	EBL	-0.73
CONFIDCEM	0.66	DSSL	-0.61
CITYBANK	0.65	POPULARUF	-0.61
DOREENPWR	0.50	DUTCHBANGL	-0.53
BATBC	0.48	ISLAMIBANK	-0.53
KPCL	0.47	TITASGAS	-0.49

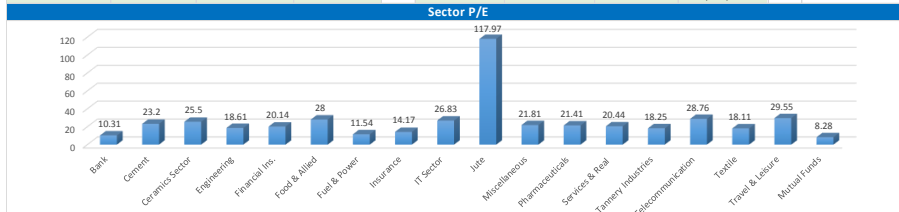
Top Value			
Stock	LTP	Change	Value(mn)
ACFL	75.7	35.70	517.66
UPGDCL	340.9	0.04	234.80
DSSL	47.1	-0.06	163.04
SAIHAMTEX	31.6	-0.02	134.30
BRACBANK	71.6	0.05	125.98
NURANI	19.2	0.02	122.97
BBSABLES	103.0	0.00	119.24
FARCHEM	20.6	-0.03	114.08
LEGACYFOOT	211.3	-0.02	111.33
ALUF	12.9	0.00	108.79

Top Volume			
Stock	LTP	Change	Volume
ALUF	12.9	0.00%	8,263,212
ACFL	75.7	3570.00%	7,084,025
NURANI	19.2	2.13%	6,267,549
ETL	18.1	3.43%	5,594,485
FARCHEM	20.6	-2.83%	5,532,914
GENNEXT	8.4	-2.33%	5,158,308
FUWANGFOOD	22.3	-0.45%	4,216,225
SAIHAMTEX	31.6	-1.56%	4,161,781
ZAHINSPIN	15.7	1.95%	3,691,780
DSSL	47.1	-6%	3,334,114

Sector wise turnover and contribution(%)				
Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	381.09	312.60	21.9%	6.84
Jute	258.49	353.78	-26.9%	4.64
Services & Real	216.53	232.24	-6.8%	3.88
Pharmaceuticals	33.14	24.58	34.8%	0.59
Food & Allied	395.24	397.10	-0.5%	7.09
Mutual Funds	8.26	7.94	4.0%	0.15
Fuel & Power	190.48	210.98	-9.7%	3.42
IT Sector	20.03	19.22	4.2%	0.36
Insurance	208.48	278.55	-25.2%	3.74
Miscellaneous	28.73	34.22	-16.0%	0.52
Engineering	258.94	315.17	-17.8%	4.65
Cement	134.17	73.59	82.3%	2.41
Tannery Industries	72.60	1.91	3701.0%	1.30
Financial Ins.	210.22	341.45	-38.4%	3.77
Ceramics Sector	123.50	120.79	2.2%	2.22
Corporate Bond	865.08	980.75	-11.8%	15.52
Telecommunication	1593.82	1932.31	-17.5%	28.59
Paper & Printing	479.20	655.76	-26.9%	8.60
Textile	95.91	86.72	10.6%	1.72
Total Value in Taka	5573.91	6379.66	-12.6%	100.0

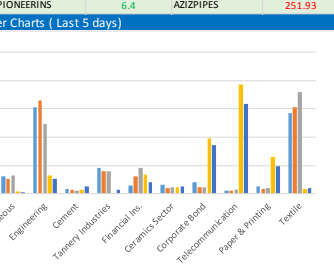
Block Market Information				
Stocks	Price	Trades	Quantity	Value(In Mn)
BRACBANK	71.3	1	300000	21
GP	375.2	1	164562	61.74
PRIMEBANK	15.5	1	500000	7.75
SIMTEX	42.3	1	250000	10.57
UPGDCL	339	1	230000	77.97

IPO Information			
Name of Company	Start Date	End date	Amount



10 Stocks by Market Demand			
Stocks	Lowest PE (Unaudited) Ratio	Highest PE (Unaudited) Ratio	
KEYACOSMET	3.11	SHURWID	1792.5
SOUTHEASTB	4.48	CVOPRL	1377.75
MERCANBANK	4.51	MONNSTAF	952.02
JAMUNABANK	4.52	BANGAS	553.93
UTTARAFIN	5.06	BSCCL	480
PREMIERBAN	5.46	LEGACYFOOT	425.33
PUBALIBANK	5.55	RENWICKJA	384.52
CONTININS	5.74	BDAUTOCA	348.16
ISLAMIBANK	6.22	ECABLES	265.88
PIONEERINS	6.4	AZIZPIPES	251.93

Company's AGM, EGM and Record Date			
Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Insurance Co. Ltd.	20%N	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%N	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%N & 5%N	29.07.2018	06.06.2018
National Credit and Commerce Bank Limi	13%N	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%N	01.08.2018	06.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	30.07.2018	19.06.2018
Monno Jute Staffers Ltd.	N/A	09.08.2018 (EGM)	12.07.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Popular Life Insurance Company Limited	40%N	27.08.2018	24.07.2018
Janata Insurance Company Limited	5%N	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified later on



IMPORTANT DSE NEWS	
PADMAUFE	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on August 13, 2018 at 2:50 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.
MARICO	Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 07.08.2018 to 08.08.2018. Trading of the shares of the Company will remain suspended on record date i.e., 09.08.2018 for entitlement of Interim dividend.
GRAMENS2	The Trustee Committee of the Fund has decided to distribute 12% cash dividend taking into consideration available fund from distributable reserves, for the year ended 30th June 2018. Record date: 30.08.2018. The Fund has reported EPU of Tk. 1.31, NAV per unit at market price of Tk. 19.33, NAV per unit at cost of Tk. 11.36 and NOCFPU of Tk. 1.29 for the year ended on June 30, 2018 as against Tk. 1.11, Tk. 19.71, Tk. 11.17 and Tk. 1.07 respectively for the same period of the previous year.
ACFL	Aman Cotton Fibrous Limited: (Q3): As per un-audited third quarterly (Q3) financial statements, Profit after tax was Tk. 60.98 million and basic EPS of Tk. 0.76 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 60.93 million and basic EPS of Tk. 0.76 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2018 would be Tk. 0.60. Moreover, profit after tax was Tk. 195.10 million
ACFL	and basic EPS of Tk. 2.44 for the 9 (nine) months period ended on 31 March 2018 against profit after tax of Tk. 197.43 million and basic EPS of Tk. 2.47 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.93 for 9 (nine) months period ended on 31 March 2018. NAV per share including revaluation surplus (considering Pre-IPO paid up shares) would be Tk. 41.56 as on 31 March 2018
ACFL	and the same was Tk. 40.90 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July, 2017-March, 2018) period of 2018 was 80,000,000, which was same for the same period of previous year and Post-IPO number of paid-up shares was 100,833,333.