

Daily Market Review



Thursday 02 August, 2018

Gainers 215 ▲

Losers 98 ▼

Unchanged 23 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5399	5348	51
DSEI	1262	1257	5
DSE30	1899	1894	5
Market Cap (BDT bn)	3868	3860	8.00
Turnover (BDT mm)	7640	7406	234.00
Volume (mm)	222	210	12.00

Market Technical Information			
Market P/E	14.86	Market RSI (14)	57.56
Support Level 1	5325	Resistance Level 1	5405
Support Level 2	5266	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
GLAXOSMITH	18.76	SIMTEX	87.33
INTRACO	19.08	INTECH	86.86
DBH1STMF	25.49	NHFIL	81.87
TALLUSPIN	28.29	DSSL	78.71
FAREASTFIN	28.36	BANGAS	78.38
JATESPINN	29.79	DSSLL	75.56
OLYMPIC	29.96	MTB	75.42
MITHUNKNIT	30.45	RENWICKIA	74.28
GREENELMF	30.7	IPDC	74.27
CVOPRL	30.96	NURANI	73.79

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
BRACBANK	3.29	GP	-12.69
ISLAMIBANK	2.08	UPGDCL	-4.50
DHAKABANK	1.46	BATBC	-2.93
CITYBANK	1.38	ICB	-1.11
SOURPHARMA	1.30	OLYMPIC	-1.11
PUBALIBANK	1.23	IFADAUTOS	-0.46
BERGERPBL	1.14	NATLFEINS	-0.46
IPDC	1.10	DUTCHBANGL	-0.42
IDLC	1.08	SPCL	-0.4
BANKASIA	1.02	MARICO	-0.38

Top Value	LTP	Change	Value(mm)
UPGDCL	328.0	-0.03	340.70
BBSCABLES	104.4	-0.01	256.96
SAHAMTEX	31.4	0.10	234.25
DSSL	48.1	0.09	184.56
FORTUNE	36.8	-0.02	172.78
LEGACYFOOT	226.1	0.06	150.24
LANKABAFIN	27.3	0.03	139.05
FARCHEM	20.0	0.10	135.04
KDSALTD	108.0	-0.04	132.04
SIMTEX	41.4	0.10	124.88

Top Value	LTP	Change	Volume
SAHAMTEX	31.4	9.79%	7,648,165
FARCHEM	20	9.89%	6,875,055
NURANI	19.2	6.08%	6,523,295
GENNEXT	8.6	4.88%	5,865,217
LANKABAFIN	27.3	3.41%	5,120,123
FUWANGFOOD	22.2	1.83%	4,844,630
ALIF	12.5	2.46%	4,775,907
DHAKABANK	14.3	8.33%	4,675,483
FORTUNE	36.8	-1.60%	4,673,086
DSSL	48.1	9%	3,950,572

Sector wise turnover and contribution(%)

Sector	TDY TO(mm)	LDY TO(mm)	TDY Changes%	TDY Contribn.%
Bank	620.38	512.31	21.11%	8.39
Jute	26.03	24.42	6.6%	0.35
Services & Real	38.13	26.69	42.9%	0.52
Pharmaceuticals	623.29	443.74	40.5%	8.43
Food & Allied	273.30	253.94	7.6%	3.70
Mutual Funds	28.69	43.46	-34.0%	0.39
Fuel & Power	602.22	489.28	23.1%	8.15
IT Sector	300.95	267.66	12.4%	4.07
Insurance	211.42	230.46	-8.3%	2.86
Miscellaneous	323.76	269.43	20.2%	4.38
Engineering	1231.52	1652.91	-25.5%	16.66
Cement	60.58	71.32	-15.1%	0.82
Tannery Industries	392.67	391.89	0.2%	5.31
Financial Ins.	460.92	309.27	49.0%	6.23
Ceramics Sector	117.97	102.82	14.7%	1.60
Corporate Bond	119.28	113.69	4.9%	1.61
Telecommunication	65.14	58.44	11.5%	0.88
Paper & Printing	106.10	88.48	19.9%	1.44
Textile	1790.84	1526.34	17.3%	24.22
Total Value in Taka	7393.19	6876.55	7.5%	100.0

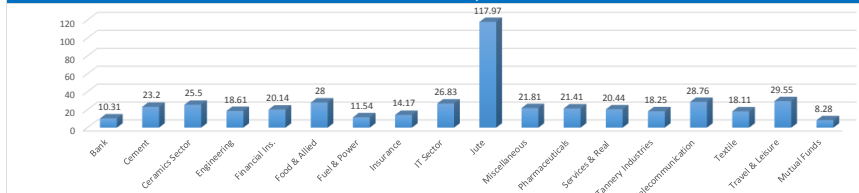
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BDAUTOCA	388.1	1	86000	33
BRACBANK	68	1	200000	13.6
JAMUNABANK	15.4	1	800000	12.32
RUPALIIFE	53	1	50000	2.65
APEXTANRY	180.5	1	15000	2.7

IPO Information

Name of Company	Start Date	End date	Amount
SILVA PHARMACEUTICALS LTD.	29 July, 2018	5 Aug, 2018	5000 TK.

Sector P/E



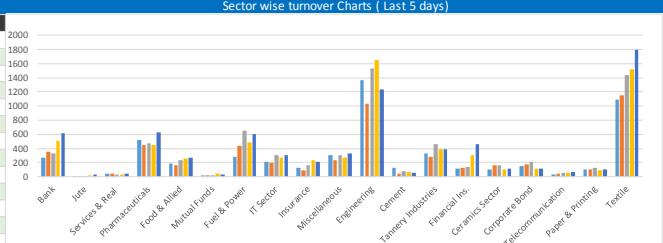
10 Stocks by Market Demand

Stocks	P/E	Lowest PE (Unaudited) Ratio	Highest PE (Unaudited) Ratio
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNOSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALIBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKIA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Insurance Co. Ltd.	20%N	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%N	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13%N & 5%N	29.07.2018	06.06.2018
National Credit and Commerce Bank Limi	13%N	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%N	01.08.2018	06.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	30.07.2018	19.06.2018
Monno Jute Staffers Ltd.	N/A	09.08.2018 (EGM)	12.07.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Popular Life Insurance Company Limited	40%N	27.08.2018	24.07.2018
Janata Insurance Company Limited	5%N	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified Later on

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

PROGRESLIF	(Q2 Un-audited): Increase in life revenue account for Apr-June 2014 was Tk. 41.01 mn. with total life insurance fund of Tk. 2,711.69 mn. as against increase in Tk. 12.67 mn. and Tk. 2,574.34 mn. respectively for the same period of the previous year. Increase in life revenue account for Jan-June 2014 was Tk. 86.23 mn. with total life insurance fund of Tk. 2,711.69 mn. as against decrease in Tk. 1,072.58 mn. and Tk. 2,574.34 mn. respectively for the same period of the previous year.
PROGRESLIF	(Q3 Un-audited): Decrease in life revenue account for July-September, 2014 was Tk. 124.99 million as against Tk. 34.13 million for July-September, 2013. Whereas decrease in life revenue account for Jan-September, 2014 was Tk. 38.76 million with total life insurance fund of Tk. 2,586.71 million as against Tk. 1,106.71 million and Tk. 2,540.21 million respectively for Jan-September, 2013.
CNW: Trading of New Security	Trading of the shares of Aman Cotton Fibrous Limited will commence at DSE from August 06, 2018 under 'N' category. DSE Trading Code for Aman Cotton Fibrous Limited is "ACFL" and DSE Company Code is 17477.
APEXTANRY	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on August 12, 2018 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2018.
CNW	Aman Cotton Fibrous Limited: (Q3): As per un-audited third quarterly (Q3) financial statements, Profit after tax was Tk. 60.98 million and basic EPS of Tk. 0.76 for the 3 (three) months period ended on 31 March 2018 against profit after tax of Tk. 60.93 million and basic EPS of Tk. 0.76 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2018 would be Tk. 0.60. Moreover, profit after tax was Tk. 195.10 million
CNW	Aman Cotton Fibrous Limited: and basic EPS of Tk. 2.44 for the 9 (nine) months period ended on 31 March 2018 against profit after tax of Tk. 197.43 million and basic EPS of Tk. 2.47 for the same period of the previous year. However, Post-IPO EPS would be Tk. 1.93 for 9 (nine) months period ended on 31 March 2018. NAV per share including revaluation surplus (considering Pre-IPO paid up shares) would be Tk. 41.56 as on 31 March 2018
CNW	Aman Cotton Fibrous Limited: and the same was Tk. 40.90 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares for 3 (three) months (January-March 2018) and 9 (nine) months (July, 2017-March, 2018) period of 2018 was 80,000,000, which was same for the same period of previous year and Post-IPO number of paid-up shares was 100,833,333.