

Daily Market Review

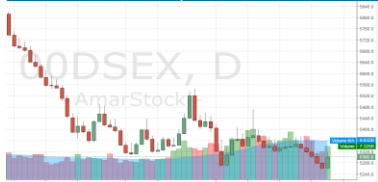


Tuesday 31 July, 2018

Gainers 190 ▲ Losers 104 ▼ Unchanged 41 ▬

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DSEX Technical Graph for last Three months



DSE Market summary	Today	Yday	Changes
DSEX	5302	5262	40
DSES	1251	1240	11
DSE30	1881	1871	10
Market Cap (BDT bn)	3813	3813	0.00
Turnover (BDT mm)	7324	6145	1179.00
Volume (mm)	171	135	36.00

Market Technical Information			
Market P/E	14.86	Market RSI (14)	42.95
Support Level 1	5325	Resistance Level 1	5405
Support Level 2	5266	Resistance Level 2	5910

Stocks	Lowest RSI (14)	Stocks	Highest RSI (14)
POPULARIMF	15.44	SIMTEX	84.58
GLAXOSMITH	19.55	INTECH	80
ALLEX	20.55	DSSL	76.65
INTRACO	21.06	SAIHAMTEX	74.47
MITHUNKINT	23.76	MTB	73.57
PRIMEINSUR	24.03	LEGACYFOOT	73.2
1STPRIFMFM	24.12	KPPL	71.76
JUTESPINN	24.82	SAIHAMCOT	71.52
TUNGHAI	26.59	UPGDCL	70.12
PLFSL	27.48	NLU12MF	69.72

Index Mover

Stock	Positive Ind Chg	Stock	Negative Ind Chg
UPGDCL	9.75	ALARABANK	-1.02
GP	5.43	SINGERBD	-0.97
SCURPHARMA	4.64	GLAXOSMITH	-0.73
BATBC	4.49	BKPHARMA	-0.53
TRUSTBANK	1.58	DESCO	-0.53
UCB	1.58	CITYBANK	-0.45
BRACBANK	1.28	DUTCHBANGL	-0.45
BBSOCABLES	1.24	IDLC	-0.44
IFADAUTOS	1.11	HEIDELBCEM	-0.41
ISLAMIBANK	1.06	DHAKABANK	-0.4

Top Value	LTP	Change	Volume
UPGDCL	343.0	0.07	352.29
BBSOCABLES	105.4	0.07	264.94
FORTUNE	37.0	0.10	254.95
SAIHAMTEX	29.9	0.03	236.93
SINGERBD	197.6	-0.05	181.75
KDSALTD	108.0	-0.01	175.41
PENINSULA	35.5	-0.02	170.56
LEGACYFOOT	213.8	-0.02	147.45
SIMTEX	37.9	0.10	134.13
MONNOCCERA	332.0	-0.05	130.11

Top Volume	LTP	Change	Volume
SAIHAMTEX	29.9	2.75%	7,725,177
FORTUNE	37	9.79%	7,016,878
NURANI	17.9	9.82%	5,041,959
PDL	24.5	3.07%	4,726,223
PENINSULA	35.5	-1.66%	4,668,540
SAIHAMCOT	18.7	5.65%	3,760,476
FUWANGFOOD	21.4	2.39%	3,719,443
SIMTEX	37.9	9.86%	3,581,636
UNITEDAIR	3.9	-2.50%	3,320,450
AGNISYSL	23.4	9%	3,188,499

Sector wise turnover and contribution(%)

Sector	TDY TO(mn)	LDY TO(mn)	TDY Changes%	TDY Contribn.%
Bank	328.72	356.48	-7.8%	4.88
Jute	11.90	11.19	6.3%	0.18
Services & Real	30.92	46.14	-33.0%	0.46
Pharmaceuticals	474.41	447.62	6.0%	7.05
Food & Allied	237.51	158.32	50.0%	3.53
Mutual Funds	24.43	20.43	19.6%	0.36
Fuel & Power	649.18	437.58	48.4%	9.64
IT Sector	310.49	196.57	58.0%	4.61
Insurance	165.12	92.73	78.1%	2.45
Miscellaneous	308.67	239.18	29.1%	4.59
Engineering	1528.99	1035.04	47.7%	22.71
Cement	81.36	47.51	71.2%	1.21
Tannery Industries	460.80	281.71	63.6%	6.85
Financial Ins.	140.05	123.19	13.7%	2.08
Ceramics Sector	156.53	161.65	-3.2%	2.33
Corporate Bond	206.39	176.76	16.8%	3.07
Telecommunication	53.03	38.93	36.2%	0.79
Paper & Printing	131.83	100.24	31.5%	1.96
Textile	1431.32	1153.30	24.1%	21.26
Total Value in Taka	6731.65	5124.57	31.4%	100.0

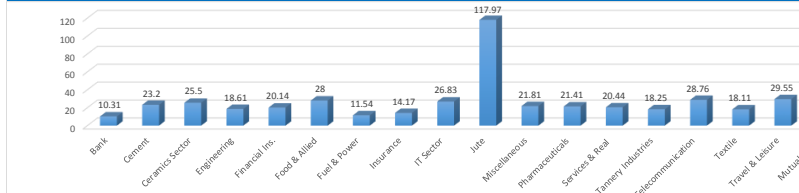
Block Market Information

Stocks	Price	Trades	Quantity	Value(In Mn)
BATBC	3250	1	122143	397
HRTEX	61.5	1	50000	3.07
PDL	23.7	1	25800	0.61
SALVOCHEM	28.5	1	20000	0.57
NHFL	40.8	1	16000	0.65

IPO Information

Name of Company	Start Date	End date	Amount
SILVA PHARMACEUTICALS LTD.	29 July, 2018	5 Aug, 2018	5000 TK.

Sector P/E



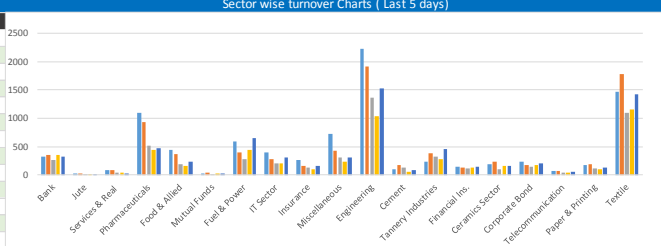
10 Stocks by Market Demand

Stocks	P/E	Stocks	P/E
KEYACOSMET	3.75	CVOPRL	1512
NORTHNRINS	4.57	SHURWID	1335
EXIMBANK	5.04	MONNSTAF	565.78
MERCANBANK	5.24	BSCCL	458.57
BGIC	5.42	BANGAS	416.79
SOUTHEASTB	5.51	BDFINANCE	402.5
UTTARAFIN	6.21	PUBALIBANK	373.33
FIRSTSBANK	6.31	ECABLES	254.41
PREMIERBAN	6.33	RENWICKIA	213.06
CONTININS	6.45	KAY&QUE	179.02

Company's AGM, EGM and Record Date

Name of the Company	Dividend in (%)	Date of AGM/EGM	Record Date
Eastern Insurance Co. Ltd.	20%	25.07.2018	29.05.2018
Sonar Bangla Insurance Limited	10%	26.07.2018	24.05.2018
Pragati Insurance Company Limited	13% & 5%	29.07.2018	06.06.2018
National Credit and Commerce Bank Lim	13%	30.07.2018	30.05.2018
Peoples Insurance Company Ltd.	10%	01.08.2018	06.06.2018
Bangladesh Industrial Finance Co. Limite	Nil	30.07.2018	19.06.2018
Monno Jute Staffers Ltd.	N/A	09.08.2018 (EGM)	12.07.2018
AFC Agro Biotech Ltd.	N/A	12.08.2018 (EGM)	19.07.2018
Popular Life Insurance Company Limited	40%	27.08.2018	24.07.2018
Janata Insurance Company Limited	5%	04.09.2018	31.07.2018
Peoples Leasing and Financial Services L	Nil	18.09.2018	07.08.2018
Jute Spinners Ltd.	Nil	Postponed	20.11.2017
Savar Refractories Limited	Nil	Notified later on	Notified later on

Sector wise turnover Charts (Last 5 days)



IMPORTANT DSE NEWS

NATLIFEINS	The Board of Directors has recommended 20% cash dividend and 15% stock dividend for the year ended on December 31, 2017. Date of AGM: 26.09.2018, Time: 11:00 AM, Venue: Auditorium, NUI Tower, 54, Kazir Nazrul Islam Avenue, Karwan Bazar, Dhaka-1215. Record Date: 20.08.2018.
FIRSTFIN	Referring to their earlier news disseminated on 30.04.2018 regarding Audited accounts approval & deferral of dividend declaration for 2017, the Company has further informed that the Board of Directors has recommended no dividend for the year 2017. Date, time and venue of the suspended 24th AGM and ensuing 25th AGM: 27.09.2018 at 10:30 AM (24th AGM) and 12:00 Noon (25th AGM) in Trust Milonayaton, 545, Old Airport Road, Dhaka Cantonment. Record date for the 24th AGM: 23.05.2017 (same as before). Record date for 25th AGM: 30.08.2018. The company has also noted that the 24th AGM could not be held in stipulated time due to stay order of the Honorable High Court. Since the Stay Order has been expired, the 24th and 25th AGM would now be held on the same date subject to obtaining permission from the Honorable High Court.
PREMIERBAN	Consolidated EPS was Tk. 3.58 for April-June 2018 as against Tk. 0.51 for April-June 2017; Consolidated EPS was Tk. 0.97 for January-June 2018 as against Tk. 0.88 for January-June 2017. Consolidated NOCFPS was Tk. 1.33 for January-June 2018 as against Tk. 1.31 for January-June 2017. Consolidated NAV per share was Tk. 17.42 as on June 30, 2018 and Tk. 15.68 as on June 30, 2017.
UTTARAFIN	EPS was Tk. 4.01 for April-June 2018 as against Tk. 3.34 for April-June 2017; EPS was Tk. 5.81 for January-June 2018 as against Tk. 5.58 for January-June 2017. NOCFPS was Tk. 5.62 for January-June 2018 as against Tk. (0.63) for January-June 2017. NAV per share was Tk. 52.55 as on June 30, 2018 and Tk. 49.74 as on December 31, 2017.
DHAKABANK	Consolidated EPS was Tk. 0.25 for April-June 2018 as against Tk. 0.22 for April-June 2017; Consolidated EPS was Tk. 0.74 for January-June 2018 as against Tk. 0.73 for January-June 2017. Consolidated NOCFPS was Tk. (16.13) for January-June 2018 as against Tk. (9.26) for January-June 2017. Consolidated NAV per share was Tk. 20.21 as on June 30, 2018 and Tk. 18.24 as on June 30, 2017.
PARAMOUNT	EPS was Tk. 0.23 for April-June 2018 as against Tk. 0.31 for April-June 2017. EPS was Tk. 0.40 for January-June 2018 as against Tk. 0.48 for January-June 2017. NOCFPS was Tk. 0.28 for January-June 2018 as against Tk. 0.32 for January-June 2017. NAV per share was Tk. 14.68 as on June 30, 2018 and Tk. 13.52 as on June 30, 2017.
DELTAIFE	Increase in consolidated life revenue account for Apr-June 2018 was Tk. 114.70 m. with consolidated total life insurance fund of Tk. 36,515.64 m. as against Tk. 54.14 m. and Tk. 35,161.82 m. respectively for the same period of the previous year. Decrease in consolidated life revenue account for Jan-June 2018 was Tk. 226.56 m. with consolidated total life insurance fund of Tk. 36,515.64 m. as against increase in Tk. 459.34 m. and Tk. 35,161.82 m. respectively for the same period of the previous year. Life Fund of the Company was accumulated to Tk. 3,651.56 crore compared to Tk. 3,674.22 crore as on 31.12.2017. It has declined to the extent of Tk. 22.66 crore, even though there is a 5.21% increase in Net Premium Income.
DELTAIFE	The reason for such decline in life fund was because of rebalancing of the capital market portfolio during these 6 months. The capital market portfolio is under a restructuring plan of offloading less profitable shares and realizing losses of investment made earlier periods and investing the sale proceeds in shares that the Company sees to be more lucrative. Management is expecting that this decline will be reversed by the year end.
SINGERBD	Consolidated EPS was Tk. 3.60 for April-June 2018 as against Tk. 3.24 for April-June 2017; Consolidated EPS was Tk. 5.16 for January-June 2018 as against Tk. 4.23 for January-June 2017. Consolidated NOCFPS was Tk. (24.78) for January-June 2018 as against Tk. (4.19) for January-June 2017. Consolidated NAV per share was Tk. 23.34 as on June 30, 2018 and Tk. 28.17 as on December 31, 2017. The Company further noted that NOCFPS decreased significantly from same period of last year mainly due to the nature of business in terms of hire purchase scheme, credit extended to dealers
SINGERBD	& institutions and seasonal effects. Besides, operating cash flows is diffused due to increased volume installment and credit sales comparing to previous period (73% vs 69%). In addition, the Company generate a large portion of business centering festivals (around 50%-60% sales are in connection with festivals). The Company invested more in inventory during this period in order to meet and support the demand of festival sales (Eid-ulAha) and accordingly expect to achieve more sales which has also contributed in decreased NOCFPS.