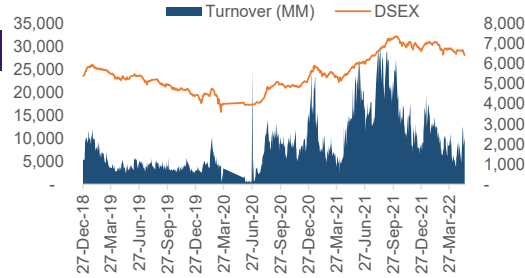


Stocks Market falls hard due to strong sell pressure

DSEX, the broad index of DSE, has decreased by 134.5 points (down by 2.0%), to settle at 6431 level, with increased participation from the investors compared to previous bourse. Turnover has settled at BDT 10 billion (up by 24.4%).

All the major sectors have declined today. Telecommunication, Bank, Pharma & Chem and Engineering have decreased by 1.3%, 0.8%, 0.9% and 2.4% respectively. Investor's activities were mainly concentrated on Pharma & Chem which captured 11.6% of the market turnover. Followed by Bank, which captured 11.3%.

Index	Value	Change (%)	YTD (% Change)
DSEX	6431	-2.0%	-4.8%
DSES	1410	-1.5%	-1.5%
DS30	2366	-1.7%	-6.6%
M.Cap (BDT bn)	5218	-1.7%	-
Turnover (BDT bn)	10	24.4%	-



Sector	M.Cap (BDT mn)	Change (%)	% of Total M.Cap	Turnover (BDT mn)	Change (%)	% of Total Turnover
Telecommunication	609549	-1.3%	13.3%	144	20.7%	1.4%
Bank	662999	-0.8%	14.5%	1160	157.7%	11.3%
Pharma. & Chem.	719399	-0.9%	15.7%	1186	-9.6%	11.6%
Engineering	573352	-2.4%	12.5%	784	19.7%	7.7%
Fuel & Power	464507	-2.4%	10.2%	397	11.0%	3.9%
Food & Allied	402474	-2.3%	8.8%	1092	50.9%	10.7%
Fin. Inst.	196630	-2.7%	4.3%	660	30.7%	6.4%
Miscellaneous	251534	-2.5%	5.5%	1087	9.4%	10.6%
Insurance	167978	-3.6%	3.7%	652	15.1%	6.4%
Textile	166021	-3.5%	3.6%	886	-4.9%	8.7%
Cement	122933	-3.5%	2.7%	193	105.2%	1.9%
Mutual Funds	38291	-2.1%	0.8%	80	53.0%	0.8%
IT	35848	-4.1%	0.8%	336	8.7%	3.3%
Ceramic	33038	-0.7%	0.7%	861	66.8%	8.4%
Travel & Leisure	29440	-4.4%	0.6%	173	-18.0%	1.7%
Service & Real Estate	26442	-4.7%	0.6%	196	-19.5%	1.9%
Tannery	38087	-2.9%	0.8%	240	146.1%	2.3%
Paper & Printing	29978	-4.9%	0.7%	98	14.7%	1.0%
Jute	1907	-3.0%	0.0%	9	106.5%	0.1%

Top Ten Turnover	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
SPCERAMICS	46.9	9.1%	6893	604
BEXIMCO	138.3	-3.7%	121195	492
JHRML	89.4	-2.0%	11201	430
NRBCBANK	25.0	9.6%	18441	416
RDFOOD	58.2	-4.9%	4422	390
IPDC	51.4	-5.0%	19074	302
FUWANGCER	19.5	9.6%	2657	203
FORTUNE	112.9	-4.2%	18350	189
ORIONPHARM	96.2	-2.0%	22511	177
SALVOCHEM	62.8	-1.9%	4083	172

Top Ten Gainers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
FASFIN	5.6	9.8%	835	23
SALAMCRST	27.0	9.8%	2656	36
NRBCBANK	25.0	9.6%	18441	416
FUWANGCER	19.5	9.6%	2657	203
ILFSL	6.0	9.1%	1331	6
SPCERAMICS	46.9	9.1%	6893	604
IMAMBUTTON	61.9	8.8%	477	18
GHAIL	19.9	8.7%	4295	142
SAFKOSPINN	23.0	6.5%	690	37
BEACONPHAR	274.6	5.9%	63433	74

Top Losers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
NHFIL	45.6	-5.0%	5337	35
PHENIXINS	45.6	-5.0%	1840	6
TAMIJTEX	205.3	-5.0%	6172	11
ACIFORMULA	209.2	-5.0%	9414	161
AL-HAJTEX	98.9	-5.0%	2205	21
GEMINISEA	325.3	-5.0%	1528	43
EHL	60.9	-5.0%	5685	105
IPDC	51.4	-5.0%	19074	302
MONOSPOOL	190.4	-5.0%	627	11
APEXFOODS	184.7	-5.0%	1053	15

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