

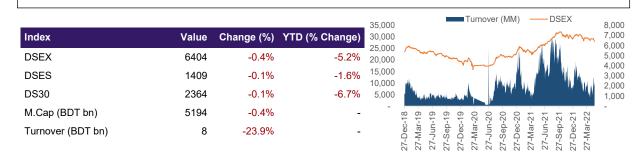
Daily Market Review 17 May 2022



Stocks Market has continued its downturn

DSEX, the broad index of DSE, has decreased by 27 points (down by 0.4%), to settle at 6404 level, with decreased participation from the investors compared to previous bourse. Turnover has settled at BDT 08 billion (down by 23.9%).

All the major sectors have declined today. Telecommunication and Pharma & Chem both decreased by 0.3%. Whereas, Bank and Engineering have decreased by 0.1% and 1.0% respectively. Investor's activities were mainly concentrated on Pharma & Chem which captured 14.8% of the market turnover. Followed by Miscellaneous, which captured 12.8%.



Sector	M.Cap (BDT mn)	Change (%)	% of Total M.Cap	Turnover (BDT mn)	Change (%)	% of Total Turnover
Telecommunication	607800	-0.3%	13.4%	104	-27.7%	1.3%
Bank	662210	-0.1%	14.6%	546	-53.0%	7.0%
Pharma. & Chem.	717123	-0.3%	15.8%	1151	-3.0%	14.8%
Engineering	567424	-1.0%	12.5%	652	-16.9%	8.4%
Fuel & Power	464840	0.1%	10.2%	288	-27.3%	3.7%
Food & Allied	397109	-1.3%	8.7%	536	-50.9%	6.9%
Fin. Inst.	193834	-1.4%	4.3%	433	-34.5%	5.6%
Miscellaneous	251701	0.1%	5.5%	997	-8.3%	12.8%
Insurance	163183	-2.9%	3.6%	450	-31.1%	5.8%
Textile	165022	-0.6%	3.6%	712	-19.6%	9.1%
Cement	125303	1.9%	2.8%	203	4.8%	2.6%
Mutual Funds	38095	-0.5%	0.8%	53	-34.1%	0.7%
IT	35677	-0.5%	0.8%	267	-20.5%	3.4%
Ceramic	32735	-0.9%	0.7%	642	-25.5%	8.2%
Travel & Leisure	29118	-1.1%	0.6%	182	5.0%	2.3%
Service & Real Estate	26102	-1.3%	0.6%	208	5.9%	2.7%
Tannery	38169	0.2%	0.8%	198	-17.5%	2.5%
Paper & Printing	30359	1.3%	0.7%	167	70.1%	2.1%
Jute	1878	-1.6%	0.0%	5	-42.4%	0.1%

Top Ten Turnover	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
BEXIMCO	138.8	0.4%	121633	471
SPCERAMICS	44.8	-4.5%	6584	415
JHRML	88.3	-1.2%	11063	379
SALVOCHEM	65.5	4.3%	4259	262
FUWANGCER	20.7	6.2%	2821	188
LHBL	74.7	3.9%	86755	184
ORIONPHARM	94.1	-2.2%	22019	175
ACIFORMULA	201.1	-3.9%	9050	169
FORTUNE	113.0	0.1%	18367	163
IPDC	48.9	-4.9%	18146	132

Top Ten Gainers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
ILFSL	6.5	8.3%	1442	23
FUWANGCER	20.7	6.2%	2821	188
BANGAS	147.1	5.7%	1122	52
DAFODILCOM	69.4	4.8%	3464	1
SALVOCHEM	65.5	4.3%	4259	262
LHBL	74.7	3.9%	86755	184
PHARMAID	805.3	3.9%	2513	38
FASFIN	5.8	3.6%	865	23
TITASGAS	38.3	3.0%	37887	23
NEWLINE	45.9	2.9%	3605	3

Top Losers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
RDFOOD	55.3	-5.0%	4201	61
SONARBAINS	48.4	-4.9%	1938	3
IPDC	48.9	-4.9%	18146	132
RENWICKJA	858.5	-4.9%	1717	2
JUTESPINN	123.5	-4.9%	210	0
MEGCONMILK	18.2	-4.7%	291	1
BNICL	72.1	-4.6%	3190	2
SAVAREFR	183.9	-4.6%	256	2
PEOPLESINS	50.3	-4.6%	2324	24
SPCERAMICS	44.8	-4.5%	6584	415

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