

Daily Market Review 18 May 2022

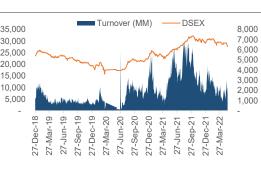


Stocks Market has plunged for six consecutive day

DSEX, the broad index of DSE, has decreased by 93.5 points (down by 1.5%), to settle at 6310 level, with decreased participation from the investors compared to previous bourse. Turnover has settled at BDT 08 billion (down by 2.2%).

All the major sectors have declined today. Telecommunication, Bank, Pharma & Chem and Engineering have decreased by 0.8%, 0.2%, 1.1% and 1.7% respectively. Investor's activities were mainly concentrated on Bank which captured 12.8% of the market turnover. Followed by Miscellaneous, which captured 12.6%.

| Index | Value | Change (%) | YTD (% Change) |
|-------------------|-------|------------|----------------|
| DSEX | 6310 | -1.5% | -6.6% |
| DSES | 1392 | -1.2% | -2.8% |
| DS30 | 2336 | -1.1% | -7.7% |
| M.Cap (BDT bn) | 5135 | -1.1% | - |
| Turnover (BDT bn) | 8 | -2.2% | - |
| | | | |



| Sector | M.Cap (BDT mn) | Change (%) | % of Total M.Cap | Turnover (BDT mn) | Change (%) | % of Total Turnover |
|-----------------------|-------------------|------------|---------------------|-------------------|------------|---------------------|
| Telecommunication | 603241 | -0.8% | 13.4% | 115 | 11.1% | 1.5% |
| Bank | 665035 | -0.2% | 14.8% | 976 | 78.9% | 12.8% |
| Pharma. & Chem. | 708912 | -1.1% | 15.8% | 887 | -22.9% | 11.6% |
| Engineering | 558264 | -1.7% | 12.4% | 633 | -2.8% | 8.3% |
| Fuel & Power | 459889 | -1.1% | 10.2% | 302 | 4.7% | 4.0% |
| Food & Allied | 392735 | -1.1% | 8.7% | 807 | 50.6% | 10.6% |
| Fin. Inst. | 190326 | -1.8% | 4.2% | 420 | -2.9% | 5.5% |
| Miscellaneous | 246952 | -1.9% | 5.5% | 965 | -3.3% | 12.6% |
| Insurance | 158880 | -2.6% | 3.5% | 409 | -9.1% | 5.4% |
| Textile | 160492 | -2.7% | 3.6% | 632 | -11.3% | 8.3% |
| Cement | 123721 | -1.3% | 2.8% | 140 | -30.9% | 1.8% |
| Mutual Funds | 37768 | -0.9% | 0.8% | 76 | 44.8% | 1.0% |
| IT | 34511 | -3.3% | 0.8% | 246 | -8.1% | 3.2% |
| Ceramic | 31456 | -3.9% | 0.7% | 458 | -28.7% | 6.0% |
| Travel & Leisure | 27846 | -4.4% | 0.6% | 162 | -11.3% | 2.1% |
| Service & Real Estate | 25119 | -3.8% | 0.6% | 148 | -28.9% | 1.9% |
| Tannery | 37064 | -2.9% | 0.8% | 148 | -25.5% | 1.9% |
| Paper & Printing | 29340 | -3.4% | 0.7% | 99 | -40.3% | 1.3% |
| Jute | 1854 | -1.3% | 0.0% | 6 | 16.6% | 0.1% |

| Top Ten Turnover | Close Price | Change (%) | M.Cap (BDT mn) | Turnover (BDT mn) |
|------------------|----------------|---------------|-------------------|----------------------|
| BEXIMCO | 134.9 | -2.8% | 118215 | 540 |
| ISLAMIBANK | 34.4 | 4.2% | 55384 | 516 |
| SPCERAMICS | 42.6 | -4.9% | 6261 | 321 |
| JHRML | 83.9 | -5.0% | 10512 | 282 |
| SALVOCHEM | 65.3 | -0.3% | 4246 | 203 |
| IPDC | 46.5 | -4.9% | 17256 | 166 |
| RDFOOD | 52.6 | -4.9% | 3996 | 163 |
| ACIFORMULA | 191.1 | -5.0% | 8600 | 146 |
| BANGAS | 159.2 | 8.2% | 1214 | 137 |
| LHBL | 73.8 | -1.2% | 85709 | 122 |

| Top Ten Gainers | Close Price | Change (%) | M.Cap (BDT mn) | Turnover (BDT mn) |
|-----------------|----------------|---------------|-------------------|----------------------|
| SALAMCRST | 30.0 | 9.5% | 2951 | 44 |
| BANGAS | 159.2 | 8.2% | 1214 | 137 |
| BIFC | 6.9 | 6.2% | 695 | 0 |
| BDTHAIFOOD | 39.1 | 5.4% | 3187 | 78 |
| BEACHHATCH | 41.7 | 5.0% | 1726 | 49 |
| ICBAGRANI1 | 9.1 | 4.6% | 893 | 2 |
| ISLAMIBANK | 34.4 | 4.2% | 55384 | 516 |
| BEACONPHAR | 286.3 | 2.8% | 66135 | 39 |
| JUTESPINN | 126.9 | 2.8% | 216 | 0 |
| SEMLIBBLSF | 8.7 | 2.4% | 870 | 1 |

| Top Losers | Close Price | Change (%) | M.Cap (BDT mn) | Turnover (BDT mn) |
|------------|----------------|---------------|-------------------|----------------------|
| JHRML | 83.9 | -5.0% | 10512 | 282 |
| ACIFORMULA | 191.1 | -5.0% | 8600 | 146 |
| DELTALIFE | 116.6 | -5.0% | 14429 | 32 |
| ADNTEL | 63.8 | -4.9% | 4125 | 61 |
| SPCERAMICS | 42.6 | -4.9% | 6261 | 321 |
| IPDC | 46.5 | -4.9% | 17256 | 166 |
| GENEXIL | 91.2 | -4.9% | 10355 | 47 |
| NAHEEACP | 62.1 | -4.9% | 4245 | 38 |
| ZEALBANGLA | 157.4 | -4.9% | 944 | 3 |
| ASIAINS | 56.4 | -4.9% | 2655 | 18 |

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