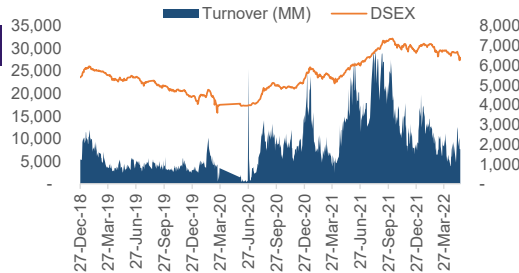


Stocks Market falls once again as sell-off pressure dominates the market

DSEX, the broad index of DSE, has decreased by 51 points (down by 0.8%), to settle at 6258 level, with decreased participation from the investors compared to previous bourse. Turnover has settled at BDT 07 billion (down by 12.3%).

All the major sectors have declined today. Telecommunication, Bank and Engineering have decreased by 0.7%. Whereas, Pharma & Chem has decreased by 0.4%. Investor's activities were mainly concentrated on Miscellaneous which captured 15.2% of the market turnover. Followed by Bank, which captured 12.8%.

Index	Value	Change (%)	YTD (% Change)
DSEX	6258	-0.8%	-7.4%
DSES	1383	-0.6%	-3.4%
DS30	2317	-0.8%	-8.5%
M.Cap (BDT bn)	5099	-0.7%	-
Turnover (BDT bn)	7	-12.3%	-



Sector	M.Cap (BDT mn)	Change (%)	% of Total M.Cap	Turnover (BDT mn)	Change (%)	% of Total Turnover
Pharma. & Chem.	706093	-0.4%	15.8%	826	-6.8%	12.4%
Bank	660344	-0.7%	14.8%	855	-12.5%	12.8%
Telecommunication	599206	-0.7%	13.4%	78	-32.0%	1.2%
Engineering	554536	-0.7%	12.4%	533	-15.9%	8.0%
Fuel & Power	456628	-0.7%	10.2%	240	-20.4%	3.6%
Food & Allied	386468	-1.6%	8.7%	621	-23.0%	9.3%
Miscellaneous	244128	-1.1%	5.5%	1014	5.1%	15.2%
Fin. Inst.	189992	-0.2%	4.3%	272	-35.3%	4.1%
Textile	158830	-1.0%	3.6%	548	-13.3%	8.2%
Insurance	156353	-1.6%	3.5%	419	2.4%	6.3%
Cement	122641	-0.9%	2.8%	99	-29.3%	1.5%
Mutual Funds	37541	-0.6%	0.8%	50	-34.4%	0.7%
Tannery	37277	0.6%	0.8%	149	0.6%	2.2%
IT	34004	-1.5%	0.8%	245	-0.2%	3.7%
Ceramic	30633	-2.6%	0.7%	369	-19.5%	5.5%
Paper & Printing	28390	-3.2%	0.6%	117	18.0%	1.8%
Travel & Leisure	27711	-0.5%	0.6%	103	-36.4%	1.5%
Service & Real Estate	24629	-1.9%	0.6%	143	-3.1%	2.1%
Jute	1813	-2.2%	0.0%	5	-28.4%	0.1%

Top Ten Turnover	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
BEXIMCO	132.1	-2.1%	115762	532
ISLAMIBANK	34.2	-0.6%	55062	344
SPCERAMICS	40.5	-4.9%	5952	264
JHRML	80.3	-4.3%	10061	236
BSC	116.7	7.1%	17801	204
ORIONPHARM	90.1	-0.3%	21083	145
NRBCBANK	22.4	-4.7%	16523	141
BATBC	539.5	-1.5%	291330	136
ACIFORMULA	181.6	-5.0%	8172	130
FORTUNE	110.5	0.7%	17960	127

Top Ten Gainers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
SALAMCRST	33.0	10.0%	3246	41
BNICL	75.4	9.9%	3336	12
FIRSTFIN	5.6	9.8%	664	3
EMERALDOIL	34.8	8.7%	2078	29
CNATEX	9.0	8.4%	2154	22
BSC	116.7	7.1%	17801	204
IMAMBUTTON	65.2	6.5%	502	12
SILVAPHL	22.6	4.6%	3085	42
BEACONPHAR	295.6	3.2%	68284	58
MEGHNAPEP	24.5	2.9%	294	1

Top Losers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
PAPERPROC	185.4	-5.0%	691	33
ACIFORMULA	181.6	-5.0%	8172	130
BANGAS	151.3	-5.0%	1154	67
RDFOOD	50.0	-4.9%	3799	110
SPCERAMICS	40.5	-4.9%	5952	264
TAKAFULINS	50.9	-4.9%	2168	6
ILFSL	5.9	-4.8%	1309	0
NTC	655.0	-4.8%	4323	3
NRBCBANK	22.4	-4.7%	16523	141
MERCINS	37.3	-4.6%	1607	2

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