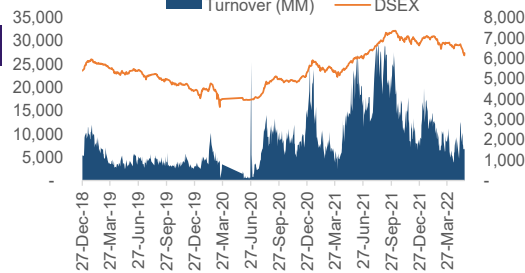


### Stock market has recovered somewhat amid decreased investors participation

DSEX, the broad index of DSE, has increased by 118.86 points (up by 1.9%), to settle at 6262 level, with decreased participation from the investors compared to previous bourse. Turnover has settled at BDT 07 billion (down by 3.4%).

All the major sectors have inclined today. Pharma & Chem, Bank, Telecommunication and Engineering have increased by 0.6%, 0.8%, 0.9% and 2.1% respectively. Investor's activities were mainly concentrated on Miscellaneous which captured 15.6% of the market turnover. Followed by Pharma & Chem, which captured 13.3%.

Index	Value	Change (%)	YTD (% Change)
DSEX	6262	1.9%	-7.3%
DSES	1377	1.1%	-3.8%
DS30	2310	1.4%	-8.8%
M.Cap (BDT bn)	5111	1.6%	-
Turnover (BDT bn)	7	-3.4%	-



Sector	M.Cap (BDT mn)	Change (%)	% of Total M.Cap	Turnover (BDT mn)	Change (%)	% of Total Turnover
Pharma. & Chem.	701294	0.6%	15.7%	872	12.4%	13.3%
Bank	655111	0.8%	14.7%	618	-46.0%	9.4%
Telecommunication	604961	0.9%	13.5%	57	-8.9%	0.9%
Engineering	559096	2.1%	12.5%	508	7.8%	7.7%
Fuel & Power	459427	2.2%	10.3%	275	17.1%	4.2%
Food & Allied	390086	2.7%	8.7%	428	7.4%	6.5%
Miscellaneous	242305	2.4%	5.4%	1022	14.7%	15.6%
Fin. Inst.	192967	3.8%	4.3%	548	-30.6%	8.4%
Textile	162732	4.8%	3.6%	568	11.2%	8.7%
Insurance	156412	2.2%	3.5%	381	-40.1%	5.8%
Cement	121914	1.8%	2.7%	104	20.7%	1.6%
Mutual Funds	37545	2.1%	0.8%	35	-46.7%	0.5%
Tannery	36236	-0.1%	0.8%	221	269.5%	3.4%
IT	34170	3.6%	0.8%	214	7.5%	3.3%
Ceramic	31072	3.4%	0.7%	478	199.4%	7.3%
Travel & Leisure	28134	3.7%	0.6%	78	-12.6%	1.2%
Paper & Printing	27859	1.7%	0.6%	41	-67.4%	0.6%
Service & Real Estate	25040	5.2%	0.6%	107	-5.1%	1.6%
Jute	1842	4.5%	0.0%	3	-26.0%	0.0%

Top Ten Turnover	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
BEXIMCO	131.1	4.1%	114885	490
SPCERAMICS	39.6	2.9%	5820	391
IPDC	48.3	5.7%	17924	323
JHRML	82.1	7.6%	10287	270
BSC	116.6	0.1%	17786	213
FORTUNE	104.9	-1.5%	17050	209
SQURPHARMA	212.4	-0.7%	188282	198
ACIFORMULA	174.9	1.3%	7871	121
BRACBANK	42.0	-0.9%	62857	109
ORIONPHARM	90.1	3.0%	21083	106

Top Ten Gainers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
SALAMCRST	34.5	9.9%	3394	74
MIDASFIN	13.5	9.8%	1876	2
PTL	77.2	9.7%	12571	32
NFML	18.4	9.5%	1718	17
RSRMSTEEL	17.7	9.3%	1791	3
APOLOISPAT	8.3	9.2%	3331	12
AMBEEPHA	430.1	8.7%	1032	1
FAREASTFIN	5.1	8.5%	837	1
FIRSTFIN	6.5	8.3%	771	6
FINEFOODS	42.6	8.1%	595	2

Top Losers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
BANGAS	136.9	-4.8%	1044	59
RDFOOD	45.5	-4.2%	3457	106
DHAKAINS	54.7	-3.7%	2195	5
ILFSL	5.5	-3.5%	1220	6
BNICL	69.9	-2.5%	3093	4
DELTALIFE	116.5	-1.9%	14417	68
FASFIN	5.1	-1.9%	760	8
SHAHJABANK	19.5	-1.5%	20067	1
FORTUNE	104.9	-1.5%	17050	209
DBH1STMF	6.9	-1.4%	828	1

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