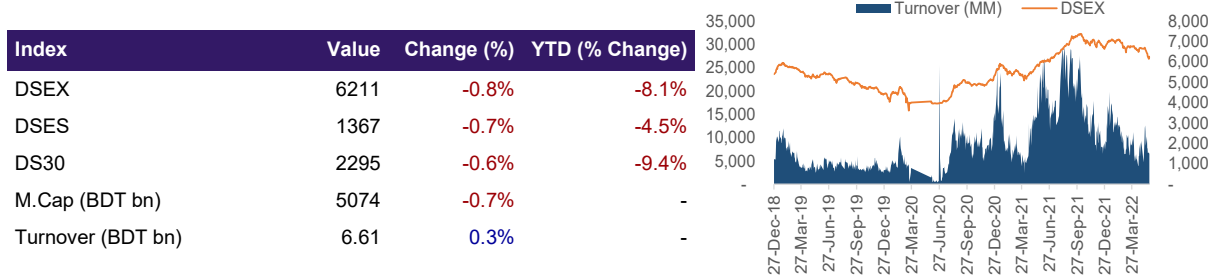


Stock market falls once again

DSEX, the broad index of DSE, has decreased by 50 points (down by 0.8%), to settle at 6211 level, with increased participation from the investors compared to previous bourse. Turnover has settled at BDT 07 billion (up by 0.3%).

All the major sectors have declined today. Pharma & Chem, Bank, Telecommunication and Engineering have decreased by 0.4%, 0.3%, 0.9% and 1.6% respectively. Investor's activities were mainly concentrated on Pharma & Chem which captured 15% of the market turnover. Followed by , which captured Miscellaneous 13.3%.



Sector	M.Cap (BDT mn)	Change (%)	% of Total M.Cap	Turnover (BDT mn)	Change (%)	% of Total Turnover
Pharma. & Chem.	698237	-0.4%	15.8%	983	12.7%	15.0%
Bank	653104	-0.3%	14.8%	731	18.2%	11.1%
Telecommunication	599648	-0.9%	13.6%	71	24.3%	1.1%
Engineering	550294	-1.6%	12.4%	493	-2.9%	7.5%
Fuel & Power	457981	-0.3%	10.3%	229	-16.6%	3.5%
Food & Allied	387272	-0.7%	8.8%	401	-6.2%	6.1%
Miscellaneous	240748	-0.6%	5.4%	809	-20.8%	12.3%
Fin. Inst.	190431	-1.3%	4.3%	515	-6.1%	7.8%
Textile	159533	-2.0%	3.6%	631	11.0%	9.6%
Insurance	154437	-1.3%	3.5%	526	38.3%	8.0%
Cement	119702	-1.8%	2.7%	84	-19.5%	1.3%
Mutual Funds	37298	-0.7%	0.8%	44	25.2%	0.7%
Tannery	35474	-2.1%	0.8%	298	34.7%	4.5%
IT	33358	-2.4%	0.8%	198	-7.7%	3.0%
Ceramic	30043	-3.3%	0.7%	253	-47.1%	3.8%
Travel & Leisure	27396	-2.6%	0.6%	82	5.4%	1.2%
Paper & Printing	23392	-16.0%	0.5%	67	61.4%	1.0%
Service & Real Estate	24879	-0.6%	0.6%	152	41.4%	2.3%
Jute	1815	-1.5%	0.0%	2	-45.5%	0.0%

Top Ten Turnover	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
BEXIMCO	129.8	-1.0%	113746	388
FORTUNE	100.7	-4.0%	16367	278
JHRML	78.3	-4.6%	9811	260
GSPFINANCE	30.8	3.0%	4838	234
SILVAPHL	24.9	5.5%	3399	191
DELTALIFE	122.6	5.2%	15172	190
SPCERAMICS	37.8	-4.5%	5555	180
SQURPHARMA	211.1	-0.6%	187130	143
BRACBANK	41.7	-0.7%	62408	137
STANDBANKL	9.0	0.0%	9054	135

Top Ten Gainers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
SILCOPHL	26.5	6.9%	2751	44
SILVAPHL	24.9	5.5%	3399	191
DELTALIFE	122.6	5.2%	15172	190
CENTRALPHL	13.3	4.7%	1593	14
GHAIL	19.2	4.3%	4144	52
IBP	17.9	4.1%	2036	23
ARAMIT	279.1	4.0%	1675	10
PREMIERLEA	6.6	3.1%	878	1
GSPFINANCE	30.8	3.0%	4838	234
ICBEMF1S1	7.0	2.9%	525	0

Top Losers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
SONALIPAPR	531.5	-27.0%	11674	33
PAPERPROC	171.4	-5.0%	639	16
SONARGAON	28.6	-5.0%	757	22
AMANFEED	36.7	-4.9%	4807	34
NEWLINE	44.1	-4.8%	3463	3
ARAMITCEM	26.3	-4.7%	891	9
ACIFORMULA	166.7	-4.7%	7502	96
SALAMCRST	32.9	-4.6%	3236	32
YPL	20.6	-4.6%	1518	48
JHRML	78.3	-4.6%	9811	260

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