

Daily Market Review 25 May 2022

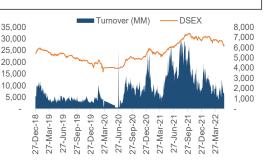


Stock market stretched its loosing streak more

DSEX, the broad index of DSE, has decreased by 23.8 points (down by 0.4%), to settle at 6188 level, with decreased participation from the investors compared to then that of last day. Turnover has settled at BDT 5.13 billion (down by 22.4%).

All the major sectors have declined today. Pharma & Chem, Bank, Telecommunication and Engineering have decreased by 0.1%, 0.8%, 1.1% and 0.3% respectively. Investor's activities were mainly concentrated on Miscellaneous which captured 15.2% of the market turnover. Followed by Pharma & Chem, which captured 14.8%.

Index	Value	Change (%)	YTD (% Change)
DSEX	6188	-0.4%	-8.4%
DSES	1363	-0.3%	-4.7%
DS30	2288	-0.3%	-9.7%
M.Cap (BDT bn)	5052	-0.4%	-
Turnover (BDT bn)	5.13	-22.4%	-



Sector	M.Cap (BDT mn)	Change (%)	% of Total M.Cap	Turnover (BDT mn)	Change (%)	% of Total Turnover
Pharma. & Chem.	697845	-0.1%	15.9%	758	-22.9%	14.8%
Bank	647753	-0.8%	14.7%	362	-50.4%	7.1%
Telecommunication	592839	-1.1%	13.5%	116	62.3%	2.3%
Engineering	548663	-0.3%	12.5%	348	-29.5%	6.8%
Fuel & Power	455716	-0.5%	10.4%	147	-35.8%	2.9%
Food & Allied	384713	-0.7%	8.7%	361	-10.0%	7.0%
Miscellaneous	240737	0.0%	5.5%	780	-3.7%	15.2%
Fin. Inst.	189966	-0.2%	4.3%	521	1.3%	10.2%
Textile	159213	-0.2%	3.6%	346	-45.1%	6.8%
Insurance	153001	-0.9%	3.5%	321	-38.9%	6.3%
Cement	120017	0.3%	2.7%	91	8.1%	1.8%
Mutual Funds	37157	-0.4%	0.8%	33	-26.2%	0.6%
Tannery	35411	-0.2%	0.8%	190	-36.4%	3.7%
IT	32552	-2.4%	0.7%	166	-15.9%	3.2%
Ceramic	29718	-1.1%	0.7%	297	17.3%	5.8%
Travel & Leisure	27182	-0.8%	0.6%	74	-9.7%	1.4%
Service & Real Estate	24583	-1.2%	0.6%	87	-43.1%	1.7%
Paper & Printing	23764	1.6%	0.5%	132	98.2%	2.6%
Jute	1801	-0.8%	0.0%	1	-51.1%	0.0%

Top Ten Turnover	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
BEXIMCO	131.4	1.2%	115148	464
IPDC	47.5	0.0%	17627	281
SPCERAMICS	36.0	-4.8%	5291	242
JHRML	76.1	-2.8%	9535	181
FORTUNE	101.5	0.8%	16497	175
ACIFORMULA	161.2	-3.3%	7254	149
SQURPHARMA	211.5	0.2%	187484	125
GSPFINANCE	31.1	1.0%	4885	123
DELTALIFE	116.5	-5.0%	14417	120
SONALIPAPR	556.0	4.6%	12212	100

Top Ten Gainers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
SONALIPAPR	556.0	4.6%	12212	100
NATLIFEINS	179.9	3.9%	19523	0
LRBDL	33.8	3.7%	4909	10
GHAIL	19.9	3.6%	4295	75
VFSTDL	23.8	3.5%	2513	37
CAPMBDBLMF	9.3	3.3%	466	1
EMERALDOIL	35.3	3.2%	2108	13
SEMLLECMF	10.0	3.1%	500	4
ZAHEENSPIN	10.9	2.8%	1241	4
ASIAPACINS	50.6	2.6%	2143	2

Top Losers	Close Price	Change (%)	M.Cap (BDT mn)	Turnover (BDT mn)
ABBANK	9.9	-6.6%	8275	10
DELTALIFE	116.5	-5.0%	14417	120
DHAKABANK	13.4	-5.0%	12725	5
ARAMITCEM	25.0	-4.9%	847	3
FIRSTFIN	5.9	-4.8%	699	0
SPCERAMICS	36.0	-4.8%	5291	242
AMANFEED	35.0	-4.6%	4584	26
SONARBAINS	41.4	-4.6%	1658	5
GREENDELMF	6.5	-4.4%	975	1
AGRANINS	39.1	-4.4%	1242	2

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