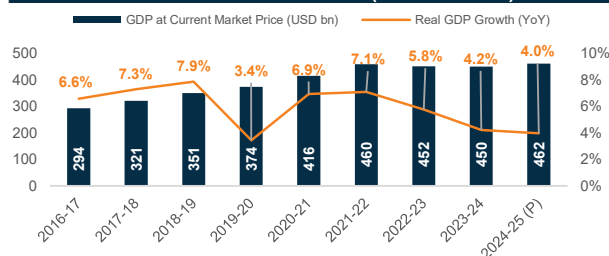


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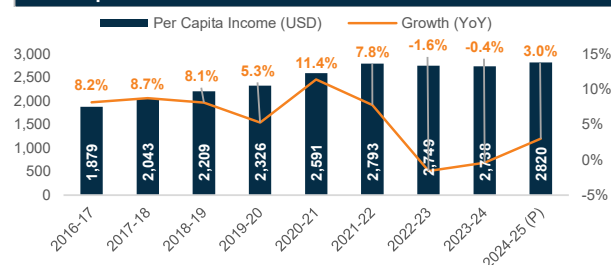
September 2025

Nominal GDP and Real GDP Growth (Base: 2015-16)



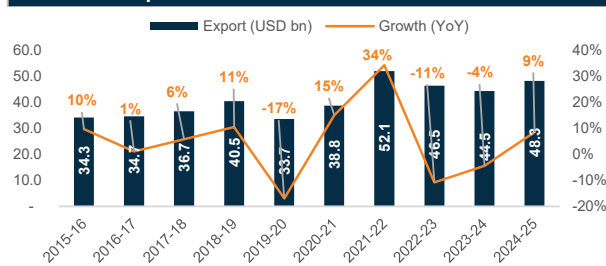
Source: Bangladesh Bank, BBS and Sandhani AML Research

Per Capita Income and Growth



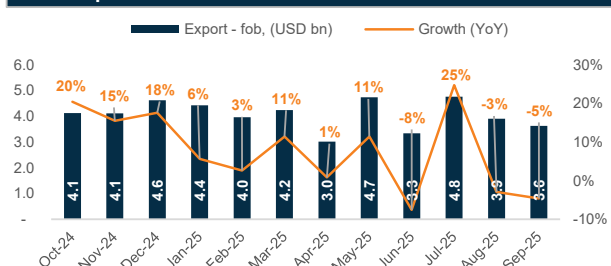
Source: Bangladesh Bank, BBS and Sandhani AML Research

Historical Export Trend and Growth



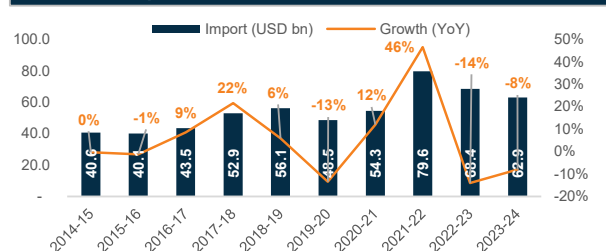
Source: Bangladesh Bank, EPB and Sandhani AML Research

LTM Export Trend and Growth



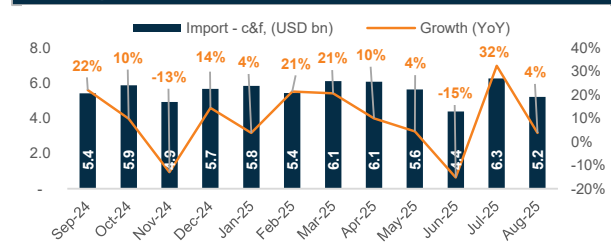
Source: Bangladesh Bank, EPB and Sandhani AML Research

Historical Import Trend and Growth



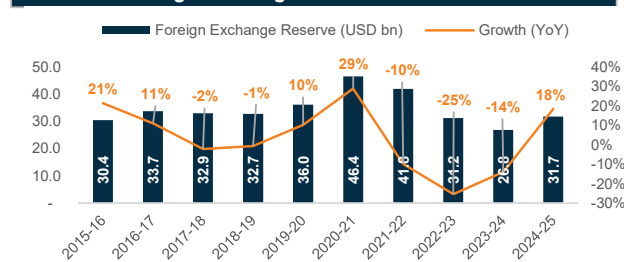
Source: Bangladesh Bank and Sandhani AML Research

LTM Import Trend and Growth



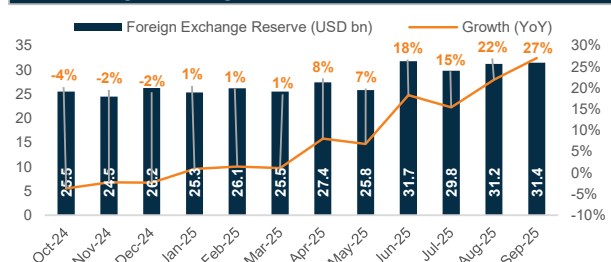
Source: Bangladesh Bank and Sandhani AML Research

Historical Foreign Exchange Reserve Trend and Growth



Source: Bangladesh Bank and Sandhani AML Research

LTM Foreign Exchange Reserve Trend and Growth

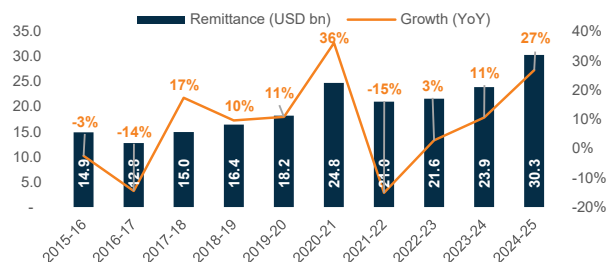


Source: Bangladesh Bank and Sandhani AML Research

Macro Economic Review

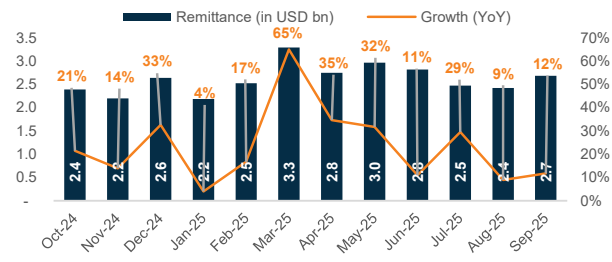
September 2025

Historical Remittance Trend and Growth



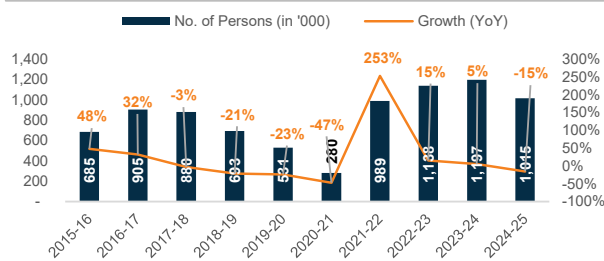
Source: Bangladesh Bank and Sandhani AML Research

LTM Remittance Trend and Growth



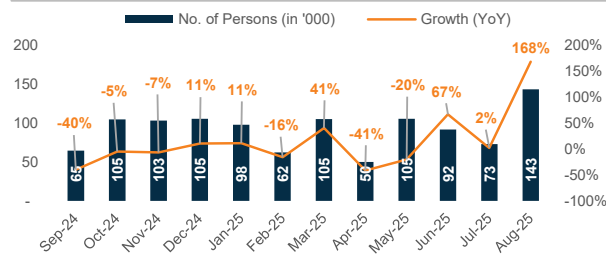
Source: Bangladesh Bank and Sandhani AML Research

Persons Left for abroad on Employment



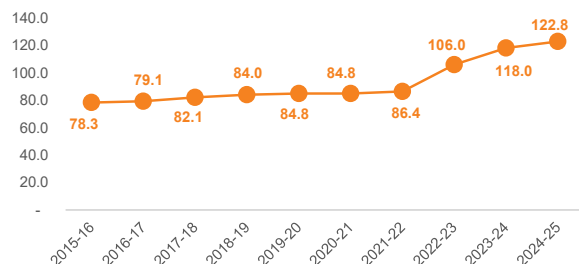
Source: Bangladesh Bank and Sandhani AML Research

LTM Persons Left for abroad on Employment



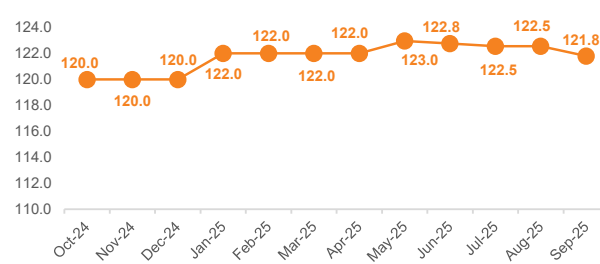
Source: Bangladesh Bank and Sandhani AML Research

Weighted Average Foreign Exchange Rate (BDT/USD)



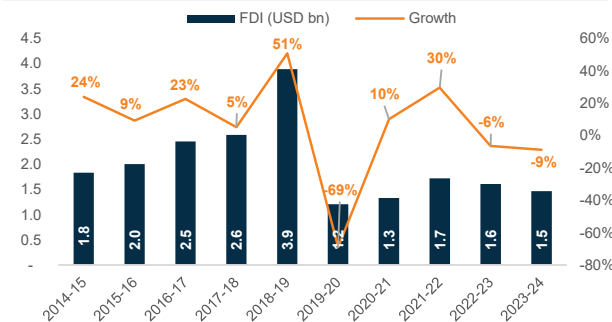
Source: Bangladesh Bank and Sandhani AML Research

LTM Weighted Average Foreign Exchange Rate (BDT/USD)



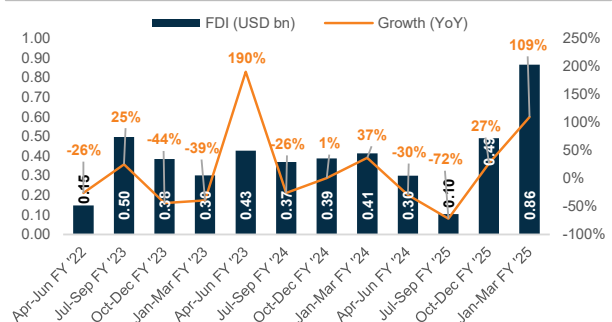
Source: Bangladesh Bank and Sandhani AML Research

Historical FDI Trend



Source: Bangladesh Bank and Sandhani AML Research

Last Three Years FDI Trend

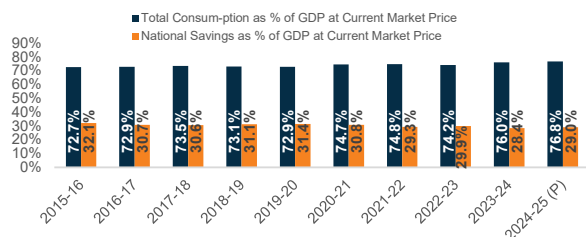


Source: Bangladesh Bank and Sandhani AML Research

Macro Economic Review

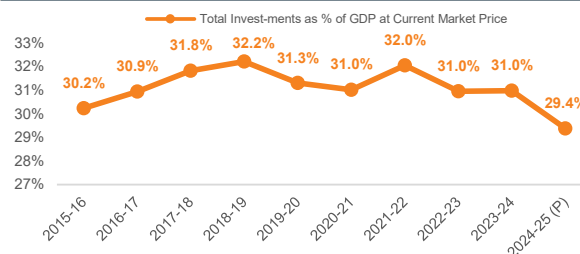
September 2025

National Consumption and National Savings (as % of GDP)



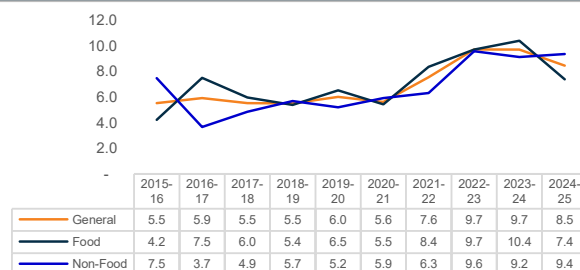
Source: Bangladesh Bank and Sandhani AML Research

National Investment (as a % of GDP)



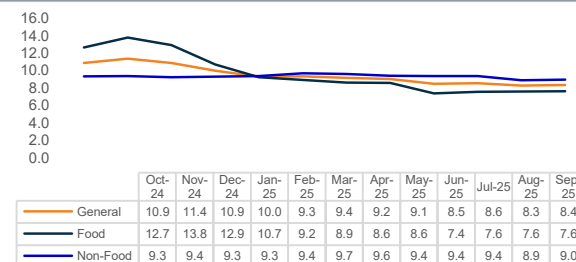
Source: Bangladesh Bank and Sandhani AML Research

Historical Inflation (Point-to-Point)



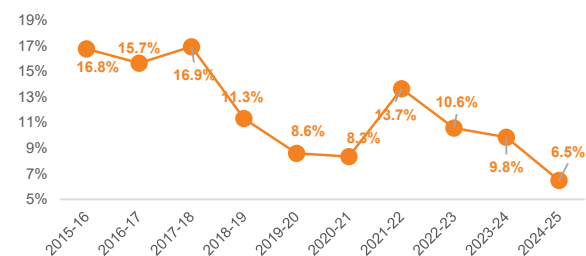
Source: Bangladesh Bank, BBS and Sandhani AML Research

LTM Inflation (Point-to-Point)



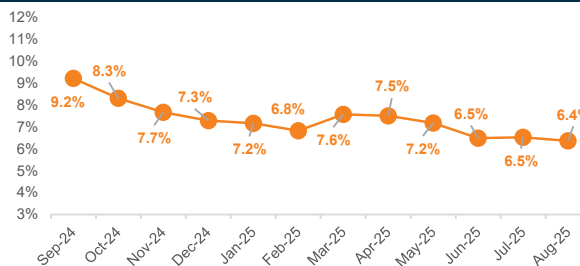
Source: Bangladesh Bank, BBS and Sandhani AML Research

Historical Private Sector Credit Growth



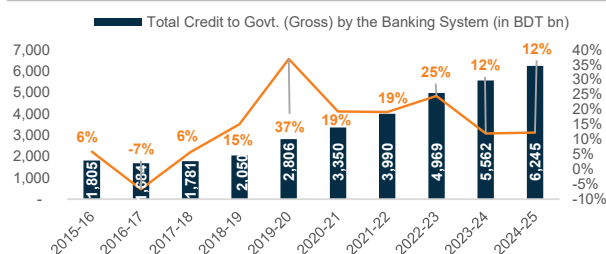
Source: Bangladesh Bank and Sandhani AML Research

LTM Private Sector Credit Growth (YOY)



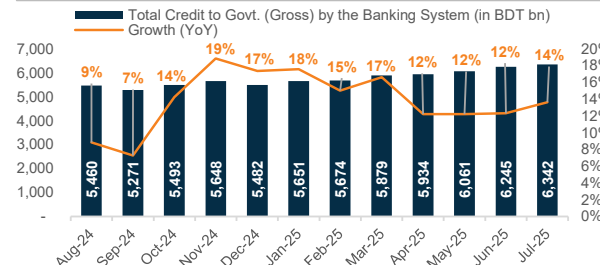
Source: Bangladesh Bank and Sandhani AML Research

Government Borrowing (Gross) from Banking Sector (in BDT bn)



Source: Bangladesh Bank and Sandhani AML Research

LTM Government Borrowing (Gross) from Banking Sector (in BDT bn)

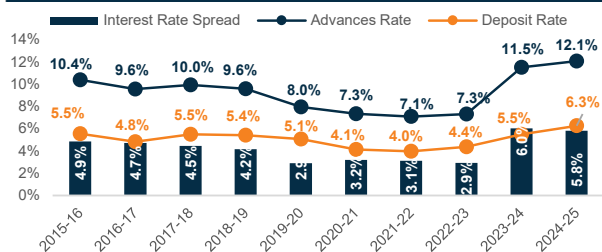


Source: Bangladesh Bank and Sandhani AML Research

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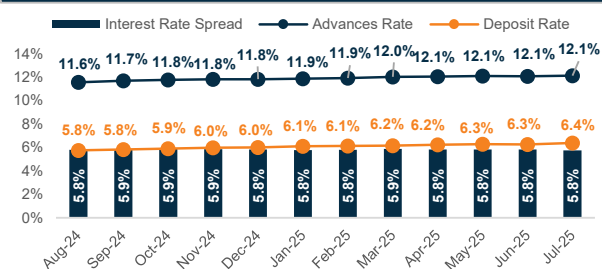
September 2025

Interest Rate Spread



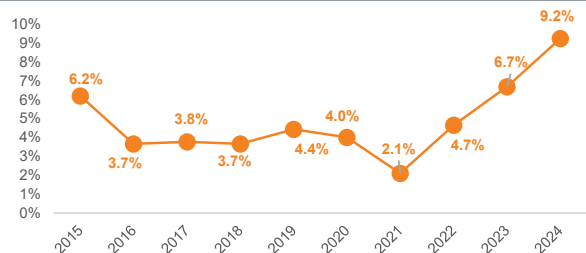
Source: Bangladesh Bank and Sandhani AML Research

LTM Interest Rate Spread



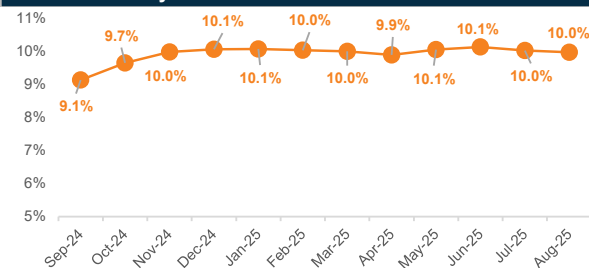
Source: Bangladesh Bank and Sandhani AML Research

Average Call Money Rate



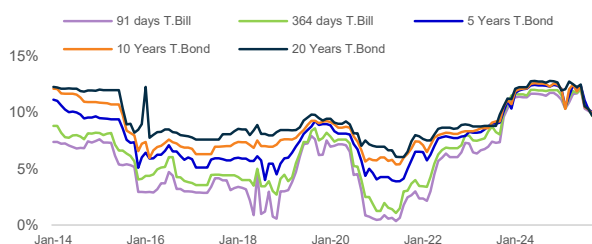
Source: Bangladesh Bank and Sandhani AML Research

LTM Call Money Rate



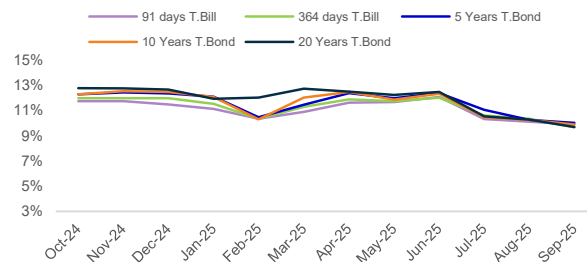
Source: Bangladesh Bank and Sandhani AML Research

Last Ten Years Treasury Bill/Bond Cut off Yield



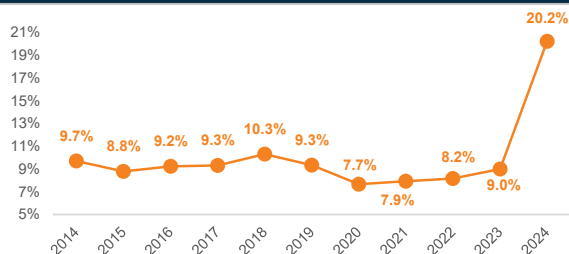
Source: Bangladesh Bank and Sandhani AML Research

LTM Treasury Bill/Bond Cut off Yield



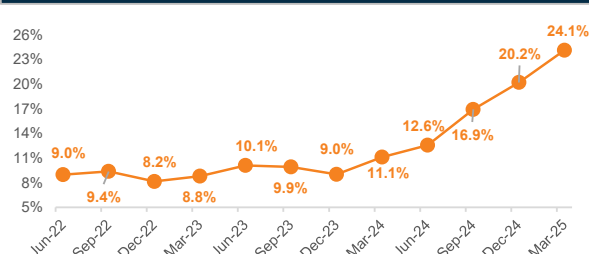
Source: Bangladesh Bank and Sandhani AML Research

Historical Non-Performing Loan Trend



Source: Bangladesh Bank and Sandhani AML Research

Last Three Years Non-Performing Loan

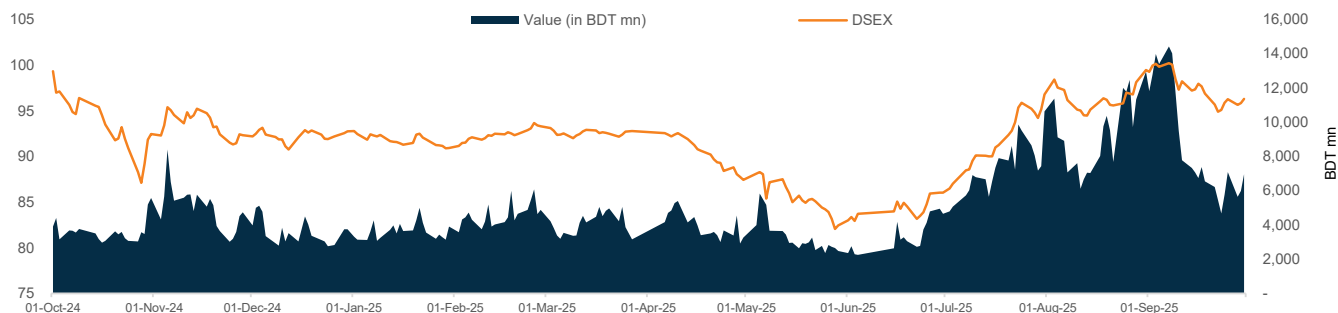


Source: Bangladesh Bank and Sandhani AML Research

Capital Market Review

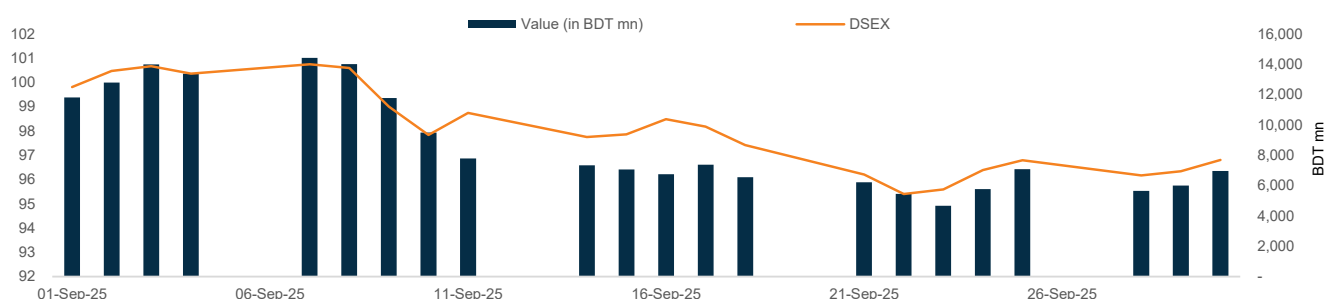
September 2025

Last one year DSEX (Rebased) and Volume



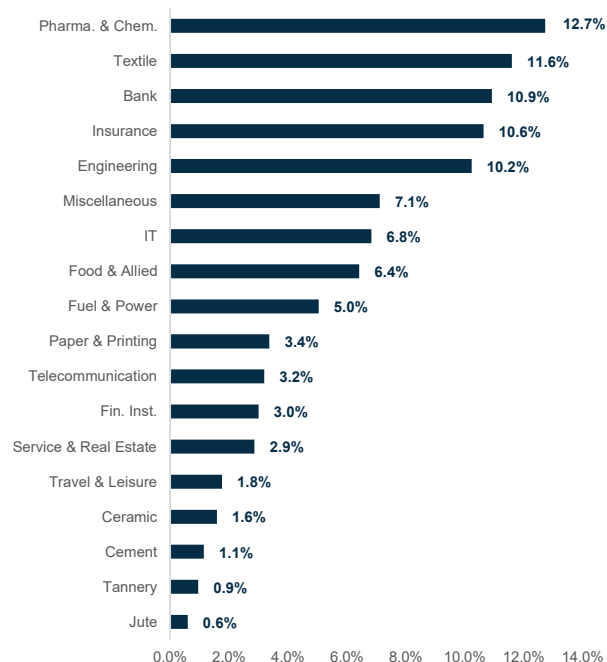
Source: DSE and Sandhani AML Research

DSEX (Rebased) and Volume (September 2025)



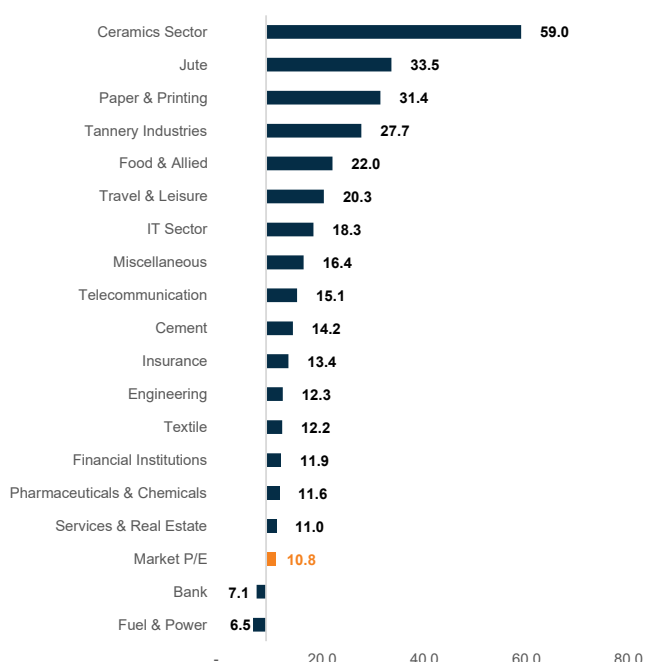
Source: DSE and Sandhani AML Research

Sectorwise Avg. Turnover Contribution (September 2025)



Source: DSE and Sandhani AML Research

Sectorwise P/E (August 2025)



Source: DSE and Sandhani AML Research

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SANDHANI AML TEAM**Mir Ariful Islam**

Managing Director & CEO
Cell: +880 1730-325233
Email: arif@sandhaniaml.com

Md. Tanvir Islam

Chief Investment Officer
Cell: +880 1787-698156
Email: tanvir@sandhaniaml.com

Hossain M. Fozle Elahi

Manager
Cell: +880 1886-644846
Email: fozle@sandhaniaml.com

Avik Podder

Senior Officer
Cell: +880 1734-874983
Email: avik@sandhaniaml.com

Rejuan Rezvy

Associate Analyst
Cell: +880 1996-472114
Email: rezvy@sandhaniaml.com

Md. Tahmid Nasif

MTO
Cell: +880 1625-557843
Email: nasif@sandhaniaml.com

SANDHANI FINANCE TEAM**Muhammad Nazrul Islam FCMA, ACMA, CGMA (UK)**

Managing Director & CEO
Cell: +88 01847-187441
Email: ceo@slflbd.com

Sumon Chandra Saha, ACMA

Head of Issue Management
Cell: +88 01858-082200
Email: sumon@slflbd.com

Md. Shameem Hossain

Senior Officer
Cell: +88 01744-958400
Email: shameem@slflbd.com